

## LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - **All Filers Are Required To Complete This Page**

1. Registrant Name:

**CMS ENERGY CORP**

2. Address:

1016 16TH ST NW 5TH FLOOR, WASHINGTON, DC 20036

3. Principal place of business (if different from line 2):

4. Contact Name: NORMAN J. SAARI

Telephone: 202-293-5794

E-mail (optional): njsaari@cmsenergy.com

Senate ID #: 9578-12

House ID #:

7. Client Name: ☒ Self

## TYPE OF REPORT

8. Year 2002 Midyear (January 1 - June 30): ☐ **OR** Year End (July 1 - December 31): ☒

9. Check if this filing amends a previously filed version of this report: ☐

10. Check if this is a Termination Report: ☐ => Termination Date: 11. No Lobbying Activity: ☐

## INCOME OR EXPENSES

Complete Either Line 12 **OR** Line 13

### 12. Lobbying Firms

**INCOME** relating to lobbying activities for this reporting period was:

Less than \$10,000: ☐

\$10,000 or more: ☐ => Income (nearest \$20,000): \_\_\_\_\_

Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).

### 13. Organizations

**EXPENSES** relating to lobbying activities for this reporting period were:

Less than \$10,000: ☐

\$10,000 or more: ☒ => Expenses (nearest \$20,000): 1,000,000.00

### 14. Reporting Method.

Check box to indicate expense accounting method. See instructions for description of options.

☒ **Method A.** Reporting amounts using LDA definitions only

☐ **Method B.** Reporting amounts under section 6033(b)(8) of the Internal Revenue Code

☐ **Method C.** Reporting amounts under section 162(e) of the Internal Revenue Code

Registrant Name: CMS ENERGY CORP Client Name: Self

## LOBBYING ACTIVITY

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: BAN (one per page)

16. Specific lobbying issues:

HR. 333, Bankruptcy Overhaul H.R. 3763, Accounting Reform H.R. 3764, SEC Reauthorization S. 420, Bankruptcy Overhaul S. 2673, Accounting Reform Financial Issues Relating to Overseas Assets

17. House(s) of Congress and Federal agencies contacted:

HOUSE OF REPRESENTATIVES

SENATE

White House Office

18. Name of each individual who acted as a lobbyist in this issue area:

Name: COCHRANE, ANNA V.

Covered Official Position (if applicable): N/A

Name: EDELSON, HOWARD J.

Covered Official Position (if applicable): N/A

Name: MENGEBIER, DAVID

Covered Official Position (if applicable): N/A

Name: PICKART, GEORGE A.

Covered Official Position (if applicable): N/A

Name: SAARI, NORMAN J.

Covered Official Position (if applicable): N/A

Name: WOODRUFF, KATHRYN M.

Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Registrant Name: CMS ENERGY CORP Client Name: Self

## LOBBYING ACTIVITY

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: BUD (one per page)

16. Specific lobbying issues:

H.R. 3529, Economic Stimulus H.R. 4775, Fiscal 2002 Supplemental Appropriations Commerce, Justice, State and the Judiciary Appropriations for FY 2003 Energy and Water Appropriations for FY 2003 Foreign Operations Appropriations for FY 2003 Interior Appropriations for FY 2003 Labor, HHS and Education Appropriations for FY 2003 Omnibus Legislation for FY 2003 Transportation Appropriations for FY 2003

17. House(s) of Congress and Federal agencies contacted:

HOUSE OF REPRESENTATIVES

Health & Human Services, Dept of (HHS)

Office of Management & Budget (OMB)

SENATE

White House Office

18. Name of each individual who acted as a lobbyist in this issue area:

Name: COCHRANE, ANNA V.

Covered Official Position (if applicable): N/A

Name: EDELSON, HOWARD J.

Covered Official Position (if applicable): N/A

Name: MENGEBIER, DAVID

Covered Official Position (if applicable): N/A

Name: PICKART, GEORGE A.

Covered Official Position (if applicable): N/A

Name: SAARI, NORMAN J.

Covered Official Position (if applicable): N/A

Name: WOODRUFF, KATHRYN M.

Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Registrant Name: CMS ENERGY CORP Client Name: Self

## LOBBYING ACTIVITY

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: CAW (one per page)

16. Specific lobbying issues:

H.R. 4, Energy Policy H.R. 4, SAFE Act H.R. 1256, Clean Smokestacks Act H.R. 1335, Clean Power Plant Act H.R. 1647, Electricity Energy Relief Act H.R. 2249 H.R. 2436, Energy Security Act S. 60, NEET Act S. 388, National Energy Security Act S. 517, Energy Policy S. 556, Clean Power Act S. 1131, Clean Power Plant Act S. 1766, Energy Policy Act S. 3135, Clean Air Planning Act Clean Air Riders to the FY 2003 Omnibus Bill Clear Skies Initiative

17. House(s) of Congress and Federal agencies contacted:

Energy, Dept of

Environmental Protection Agency (EPA)

HOUSE OF REPRESENTATIVES

SENATE

State, Dept of (DOS)

White House Office

18. Name of each individual who acted as a lobbyist in this issue area:

Name: COCHRANE, ANNA V.

Covered Official Position (if applicable): N/A

Name: EDELSON, HOWARD J.

Covered Official Position (if applicable): N/A

Name: MENGEBIER, DAVID

Covered Official Position (if applicable): N/A

Name: PICKART, GEORGE A.

Covered Official Position (if applicable): N/A

Name: SAARI, NORMAN J.

Covered Official Position (if applicable): N/A

Name: WOODRUFF, KATHRYN M.

Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Registrant Name: CMS ENERGY CORP Client Name: Self

## LOBBYING ACTIVITY

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: ENG (one per page)

16. Specific lobbying issues:

H.R. 4, Energy Policy H.R. 4, SAFE Act H.R. 264 H.R. 381 H.R. 1045 H.R. 1101, Repeal the Public Utility Holding Company Act  
H.R. 1647 H.R. 1941 H.R. 2311, Energy and Water Appropriations for FY 2002 H.R. 2436, Energy Security Act H.R. 2975, PATRIOT  
Bill H.R. 3016, Antiterrorism Legislation H.R. 3210, Terrorism Insurance H.R. 3609, Pipeline Safety H.R. 4660, Homeland Security  
Department Creation S. 206 S. 235, Pipeline Safety S. 388, National Energy Security Act S. 472, Nuclear Energy Electricity Supply  
Assurance Act S. 517, Energy Policy S. 1746, Nuclear Security Act S. 1776, Energy Policy Act S. 2452, Homeland Security  
Department Creation FY 2003 Omnibus Legislation

17. House(s) of Congress and Federal agencies contacted:

Energy, Dept of  
HOUSE OF REPRESENTATIVES  
Nuclear Regulatory Commission (NRC)  
SENATE  
Securities & Exchange Commission (SEC)  
White House Office

18. Name of each individual who acted as a lobbyist in this issue area:

Name: COCHRANE, ANNA V.  
Covered Official Position (if applicable): N/A  
Name: EDELSON, HOWARD J.  
Covered Official Position (if applicable): N/A  
Name: MENGEBIER, DAVID  
Covered Official Position (if applicable): N/A  
Name: PICKART, GEORGE A.  
Covered Official Position (if applicable): N/A  
Name: SAARI, NORMAN J.  
Covered Official Position (if applicable): N/A  
Name: WOODRUFF, KATHRYN M.  
Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Registrant Name: CMS ENERGY CORP Client Name: Self

## LOBBYING ACTIVITY.

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: ENV (one per page)

16. Specific lobbying issues:

H.R. 4, Energy Policy H.R. 1256, Clean Smokestacks Act H.R. 1335, Clean Power Plant Act H.R. 1647, Electricity Energy Relief Act H.R. 2249 H.R. 2436, Energy Security Act H.R. 2869, Brownfields Revitalization and Environmental Restoration S. 60, NEET Act S. 388, National Energy Security Act S. 517, Energy Policy S. 556, Clean Power Act S. 1131, Clean Power Plant Act S. 3135, Clean Air Planning Act Clear Skies Initiative Environmental Riders to the FY 2003 Omnibus Legislation

17. House(s) of Congress and Federal agencies contacted:

Energy, Dept of  
HOUSE OF REPRESENTATIVES  
SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: COCHRANE, ANNA V.

Covered Official Position (if applicable): N/A

Name: EDELSON, HOWARD J.

Covered Official Position (if applicable): N/A

Name: MENGENBIER, DAVID

Covered Official Position (if applicable): N/A

Name: PICKART, GEORGE A.

Covered Official Position (if applicable): N/A

Name: SAARI, NORMAN J.

Covered Official Position (if applicable): N/A

Name: WOODRUFF, KATHRYN M.

Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Registrant Name: CMS ENERGY CORP Client Name: Self

## LOBBYING ACTIVITY.

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: FOR (one per page)

16. Specific lobbying issues:

H.R. 1646, State Department Authorization H.R. 2602, Reauthorize Export Administration Act H.R. 3005, Trade Promotion Authority S. 1401, State Department Authorization Tax Legislation Impacting Foreign Assets

17. House(s) of Congress and Federal agencies contacted:

HOUSE OF REPRESENTATIVES

SENATE

State, Dept of (DOS)

White House Office

18. Name of each individual who acted as a lobbyist in this issue area:

Name: COCHRANE, ANNA V.

Covered Official Position (if applicable): N/A

Name: EDELSON, HOWARD J.

Covered Official Position (if applicable): N/A

Name: MENGEBIER, DAVID

Covered Official Position (if applicable): N/A

Name: PICKART, GEORGE A.

Covered Official Position (if applicable): N/A

Name: SAARI, NORMAN J.

Covered Official Position (if applicable): N/A

Name: WOODRUFF, KATHRYN M.

Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Registrant Name: CMS ENERGY CORP Client Name: Self

## LOBBYING ACTIVITY

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: FUE (one per page)

16. Specific lobbying issues:

H.R. 4, Energy Policy H.R. 1117, Relief From Unfair Interest and Penalties on Refunds Retroactively Ordered by FERC H.R. 1317 H.R. 1647, The Electricity Emergency Act H.R. 1705 H.R. 2323, National Electricity and Environmental Technology Act H.R. 2952, Powder River Basin Resource Development Act H.R. 3406, Electric Supply and Transmission Act H.R. 3449 H.R. 3798 H.R. 4011 S. 295 S. 517, Energy Policy S. 1037 S. 2546 S. 3135, Clean Air Planning Act Clear Skies Initiative Environmental Riders to the FY 2003 Omnibus Legislation

17. House(s) of Congress and Federal agencies contacted:

HOUSE OF REPRESENTATIVES

Internal Revenue Service (IRS)

SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: COCHRANE, ANNA V.

Covered Official Position (if applicable): N/A

Name: EDELSON, HOWARD J.

Covered Official Position (if applicable): N/A

Name: MENGEBlER, DAVID

Covered Official Position (if applicable): N/A

Name: PICKART, GEORGE A.

Covered Official Position (if applicable): N/A

Name: SAARI, NORMAN J.

Covered Official Position (if applicable): N/A

Name: WOODRUFF, KATHRYN M.

Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**



Registrant Name: CMS ENERGY CORP Client Name: Self

### LOBBYING ACTIVITY.

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: LBR (one per page)

16. Specific lobbying issues:

H.R. 3762, Pension Plan Reform S. 1992, Pension Plan Reform

17. House(s) of Congress and Federal agencies contacted:

HOUSE OF REPRESENTATIVES

SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: COCHRANE, ANNA V.

Covered Official Position (if applicable): N/A

Name: EDELSON, HOWARD J.

Covered Official Position (if applicable): N/A

Name: MENGEBIER, DAVID

Covered Official Position (if applicable): N/A

Name: PICKART, GEORGE A.

Covered Official Position (if applicable): N/A

Name: SAARI, NORMAN J.

Covered Official Position (if applicable): N/A

Name: WOODRUFF, KATHRYN M.

Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Registrant Name: CMS ENERGY CORP Client Name: Self

## LOBBYING ACTIVITY

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: NAT (one per page)

16. Specific lobbying issues:

H.R. 4, SAFE Act H.R. 2436, Energy Security Act S. 388, National Energy Security Act S. 517, Energy Policy Department of Interior Appropriations Act of 2002 Environmental Rider Attached to FY 2003 Omnibus Legislation

17. House(s) of Congress and Federal agencies contacted:

HOUSE OF REPRESENTATIVES

Interior, Dept of (DOI)

SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: COCHRANE, ANNA V.

Covered Official Position (if applicable): N/A

Name: EDELSON, HOWARD J.

Covered Official Position (if applicable): N/A

Name: MENGEBIER, DAVID

Covered Official Position (if applicable): N/A

Name: PICKART, GEORGE A.

Covered Official Position (if applicable): N/A

Name: SAARI, NORMAN J.

Covered Official Position (if applicable): N/A

Name: WOODRUFF, KATHRYN M.

Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Registrant Name: CMS ENERGY CORP Client Name: Self

## LOBBYING ACTIVITY

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: TAX (one per page)

16. Specific lobbying issues:

H.R. 4, Energy Policy H.R. 10 H.R. 794 H.R. 1657 H.R. 1836 H.R. 2436, Energy Security Act H.R. 2511, Energy Tax Policy Act H.R. 3762, Pension Plan Reform S. 388, National Energy Security Act S. 389 S. 517, Energy Policy S. 1992, Pension Plan Reform Administration Tax Agenda Senate Energy Tax Legislation, a Part of the Comprehensive Energy Policy Tax Related Issues on Foreign Assets

17. House(s) of Congress and Federal agencies contacted:

HOUSE OF REPRESENTATIVES

SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: COCHRANE, ANNA V.

Covered Official Position (if applicable): N/A

Name: EDELSON, HOWARD J.

Covered Official Position (if applicable): N/A

Name: MENGEBIER, DAVID

Covered Official Position (if applicable): N/A

Name: PICKART, GEORGE A.

Covered Official Position (if applicable): N/A

Name: SAARI, NORMAN J.

Covered Official Position (if applicable): N/A

Name: WOODRUFF, KATHRYN M.

Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Registrant Name: CMS ENERGY CORP Client Name: Self

## LOBBYING ACTIVITY

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: TRA (one per page)

16. Specific lobbying issues:

H.R. 4, SAFE Act H.R. 144, Pipeline Safety Act H.R. 276 H.R. 360, Transportation Security H.R. 459 H.R. 1008, Hours of Service Legislation H.R. 2436, Energy Security Act H.R. 2481, Omnibus Maritime Improvements Act H.R. 3429, Transportation Security H.R. 3609, Pipeline Safety Improvement Act H.R. 3983, Port Security S. 141 S. 235, Pipeline Safety Improvement Act S. 299 S. 388, National Energy Security Act S. 614, Hours of Service Legislation

17. House(s) of Congress and Federal agencies contacted:

HOUSE OF REPRESENTATIVES

SENATE

Transportation, Dept of (DOT)

18. Name of each individual who acted as a lobbyist in this issue area:

Name: COCHRANE, ANNA V.

Covered Official Position (if applicable): N/A

Name: EDELSON, HOWARD J.

Covered Official Position (if applicable): N/A

Name: MENGENBIER, DAVID

Covered Official Position (if applicable): N/A

Name: PICKART, GEORGE A.

Covered Official Position (if applicable): N/A

Name: SAARI, NORMAN J.

Covered Official Position (if applicable): N/A

Name: WOODRUFF, KATHRYN M.

Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Registrant Name: CMS ENERGY CORP Client Name: Self

## LOBBYING ACTIVITY

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: UTI (one per page)

16. Specific lobbying issues:

H.J. Res. 87, Yucca Mountain Site Resolution H.R. 4, SAFE Act H.R. 1045 H.R. 1101, Repeal PUHCA Act H.R. 1647, The Electricity Emergency Act H.R. 3406, Electric Supply and Transmission Act S. 60, NEET Act S. 1746, Nuclear Security Act S. 1766, Energy Policy Act S.J. Res. 34, Yucca Mountain Site Resolution Clean Air Riders to the FY 2003 Omnibus Bill Clear Skies Initiative

17. House(s) of Congress and Federal agencies contacted:

Energy, Dept of  
Environmental Protection Agency (EPA)  
HOUSE OF REPRESENTATIVES  
SENATE  
White House Office

18. Name of each individual who acted as a lobbyist in this issue area:

Name: COCHRANE, ANNA V.

Covered Official Position (if applicable): N/A

Name: EDELSON, HOWARD J.

Covered Official Position (if applicable): N/A

Name: MENGEBIER, DAVID

Covered Official Position (if applicable): N/A

Name: PICKART, GEORGE A.

Covered Official Position (if applicable): N/A

Name: SAARI, NORMAN J.

Covered Official Position (if applicable): N/A

Name: WOODRUFF, KATHRYN M.

Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Signature: ON FILE Date: Feb 14, 2003

Printed Name and Title: NORMAN J. SAARI - EXECUTIVE DIRECTOR, GOVERNMENTAL AND INTERNATIONAL