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## LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required To Complete This Page

1. Registrant Name <b>Seward &amp; Kissel LLP</b>			
2. Address <input type="checkbox"/> Check if different than previously reported <b>1200 G Street, N.W., Suite 350, Washington, D.C. 20005</b>			
3. Principal Place of Business (if different from line 2) City: <b>New York</b> State/Zip (or Country): <b>New York 10004</b>			
4. Contact Name <b>Paul T. Clark, Esq.</b>	Telephone <b>202 737-8833</b>	E-mail (optional) <b>clark@sewkis.com</b>	5. Senate ID # <b>34898-00063</b>
7. Client Name <input type="checkbox"/> Self <b>Merrill Lynch &amp; Co., Inc.</b>	6. House ID # <b>31627004</b>		

**TYPE OF REPORT** 8. Year 1999 Midyear (January 1-June 30)  OR Year End (July 1-December 31)

9. Check if this filing amends a previously filed version of this report

10. Check if this is a Termination Report  , Termination Date \_\_\_\_\_

11. No Lobbying Activity

### INCOME OR EXPENSES - Complete Either Line 12 OR Line 13

12. Lobbying Firms	13. Organizations
<b>INCOME</b> relating to lobbying activities for this reporting period was:	<b>EXPENSES</b> relating to lobbying activities for this reporting period were:
Less than \$10,000 <input type="checkbox"/>	Less than \$10,000 <input type="checkbox"/>
\$10,000 or more <input checked="" type="checkbox"/> , \$ <u>20,000</u> Income (nearest \$20,000)	\$10,000 or more <input type="checkbox"/> , \$ _____ Expenses (nearest \$20,000)
Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).	<b>14. REPORTING METHOD.</b> Check box to indicate expense accounting method. See instructions for description of options. <input type="checkbox"/> <b>Method A.</b> Reporting amounts using LDA definitions only <input type="checkbox"/> <b>Method B.</b> Reporting amounts under section 6033(b)(8) of the Internal Revenue Code <input type="checkbox"/> <b>Method C.</b> Reporting amounts under section 162(c) of the Internal Revenue Code

Signature \_\_\_\_\_

Printed Name and Title \_\_\_\_\_

LD-2 (REV. 6/98)

PAGE 1 of 1

Registrant Name Seward & Kissel LLP Client Name Merrill Lynch & Co., Inc.

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attached additional page(s) as needed.

15. General issue area code BAN (one per page)

16. Specific lobbying issues

Amendments to the restrictions imposed by the Competitive Equality Banking Act of 1987 on insured depository institutions owned by companies that are not bank holding companies under the Bank Holding Company Act, including H.R. 10, S. 900, H.R. 1585 and S. 576, and such other legislation addressing those issues as may be introduced.


17. House(s) of Congress and Federal agencies contacted  Check if None

U.S. House of Representatives  
U.S. Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)	New
Paul T. Clark, Esq.		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

Signature  Date August 16, 1999

Printed Name and Title Paul T. Clark, Esq./Partner