

LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - **All Filers Are Required To Complete This Page**

1. Registrant Name:

CATERPILLAR

2. Address:

100 NE Adams Street, Peoria, IL 61629-1430

3. Principal place of business (if different from line 2):

4. Contact Name: DOUGLAS P. CREW

Telephone: 3096755248

E-mail (optional): crew_douglas_p@cat.com

Senate ID #: 8475-12

House ID #:

7. Client Name: ☒ Self

TYPE OF REPORT

8. Year 2007 Midyear (January 1 - June 30): ☒ **OR** Year End (July 1 - December 31): ☐

9. Check if this filing amends a previously filed version of this report: ☐

10. Check if this is a Termination Report: ☐ => Termination Date: 11. No Lobbying Activity: ☐

INCOME OR EXPENSES

Complete Either Line 12 **OR** Line 13

12. Lobbying Firms

INCOME relating to lobbying activities for this reporting period was:

Less than \$10,000: ☐

\$10,000 or more: ☐ => Income (nearest \$20,000): _____

Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).

13. Organizations

EXPENSES relating to lobbying activities for this reporting period were:

Less than \$10,000: ☐

\$10,000 or more: ☒ => Expenses (nearest \$20,000): 1,492,000.00

14. Reporting Method.

Check box to indicate expense accounting method. See instructions for description of options.

☐ **Method A.** Reporting amounts using LDA definitions only

☐ **Method B.** Reporting amounts under section 6033(b)(8) of the Internal Revenue Code

☒ **Method C.** Reporting amounts under section 162(e) of the Internal Revenue Code

Registrant Name: CATERPILLAR Client Name: Self

LOBBYING ACTIVITY.

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: BUD (one per page)

16. Specific lobbying issues:

* Support H.R. 2643/S1696 - Dept of Interior and Environment Appropriations Act - National Clean Diesel Initiative - appropriations for DERA (Diesel Emission Reduction Act of 2005) - a bill appropriating federal loans and grants to assist contractors' fleets of diesel equipment to reduce emissions. Support H.R. 2643/S1696 - Interior and Environment Appropriations - National Clean Diesel Initiative. Support - H.R. 2641 - Energy and Water appropriation, FY08 appropriations for heavy truck engine programs, ARES program. 3

17. House(s) of Congress and Federal agencies contacted:

Energy, Dept of
Environmental Protection Agency (EPA)
HOUSE OF REPRESENTATIVES
Office of Management & Budget (OMB)
SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: LYNN, JASON

Covered Official Position (if applicable): WASHINGTON MANAGER, GOVERNMENTAL AFFAIRS

Name: MYERS, CHRISTOPHER

Covered Official Position (if applicable): WASHINGTON MANAGER, GOVERNMENTAL AFFAIRS

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Registrant Name: CATERPILLAR Client Name: Self

LOBBYING ACTIVITY.

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: DEF (one per page)

16. Specific lobbying issues:

Oppose H.R. 1585 - Defense Authorization - Sections 809, 845, 846. Support S-1547 - Defense Authorization - Berry Amendment.

17. House(s) of Congress and Federal agencies contacted:

Defense, Dept of (DOD)

HOUSE OF REPRESENTATIVES

Office of Management & Budget (OMB)

SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: MYERS, CHRISTOPHER

Covered Official Position (if applicable): WASHINGTON MANAGER, GOVERNMENTAL AFFAIRS

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Registrant Name: CATERPILLAR Client Name: Self

LOBBYING ACTIVITY.

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: ENG (one per page)

16. Specific lobbying issues:

* House Energy & Commerce Committee Energy bills - Committee bill numbers TBD House Energy and Commerce Committee Energy bills - Committee Prints. Bill numbers TBD. H.R. 6 - Renewable Fuels, Consumer Protection and Energy Efficiency Act 5 9

17. House(s) of Congress and Federal agencies contacted:

HOUSE OF REPRESENTATIVES

SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: BRENT, RICHARD

Covered Official Position (if applicable): DIRECTOR, SOLAR TURBINES, INC. GOV'T AFFAIRS

Name: LYNN, JASON

Covered Official Position (if applicable): WASHINGTON MANAGER, GOVERNMENTAL AFFAIRS

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Registrant Name: CATERPILLAR Client Name: Self

LOBBYING ACTIVITY.

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: HCR (one per page)

16. Specific lobbying issues:

Support H.R. 1038 and S-623 - Access to Life-Saving Medicines Act to establish process in which FDA will be able to approve generic biologics.

17. House(s) of Congress and Federal agencies contacted:

HOUSE OF REPRESENTATIVES

SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: HIMES, KATHRYN S

Covered Official Position (if applicable): WASHINGTON MANAGER, GOVERNMENTAL AFFAIRS

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Registrant Name: CATERPILLAR Client Name: Self

LOBBYING ACTIVITY.

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: LBR (one per page)

16. Specific lobbying issues:

Oppose H.R. 800/S.1041- Employee Free Choice Act to make it easier for labor unions to organize workplaces

17. House(s) of Congress and Federal agencies contacted:

HOUSE OF REPRESENTATIVES

SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: HIMES, KATHRYN S

Covered Official Position (if applicable): WASHINGTON MANAGER, GOVERNMENTAL AFFAIRS

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Registrant Name: CATERPILLAR Client Name: Self

LOBBYING ACTIVITY.

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: TAX (one per page)

16. Specific lobbying issues:

* H.R. 2001 Industrial Cogeneration Act of 2007. Support H.R. 2138 - strengthen ASC R&E credit. Support H.R. 1509 & 940 - bill to extend subpart F exemption. Support S-41 - simplification of R&E credit. Support S-1273 - to allow permanent look-through. Oppose codification of economic substance doctrine. 6

17. House(s) of Congress and Federal agencies contacted:

HOUSE OF REPRESENTATIVES

SENATE

Treasury, Dept of

18. Name of each individual who acted as a lobbyist in this issue area:

Name: LYNN, JASON

Covered Official Position (if applicable): WASHINGTON MANAGER, GOVERNMENTAL AFFAIRS

Name: MYERS, CHRISTOPHER

Covered Official Position (if applicable): WASHINGTON MANAGER, GOVERNMENTAL AFFAIRS

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Registrant Name: CATERPILLAR Client Name: Self

LOBBYING ACTIVITY.

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: TOR (one per page)

16. Specific lobbying issues:

Oppose H.R.1908/S1145 - the Patent Reform Act of 2007 to overhaul US patent system

17. House(s) of Congress and Federal agencies contacted:

HOUSE OF REPRESENTATIVES

SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: HIMES, KATHRYN S

Covered Official Position (if applicable): WASHINGTON MANAGER, GOVERNMENTAL AFFAIRS

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Registrant Name: CATERPILLAR Client Name: Self

LOBBYING ACTIVITY

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: TRD (one per page)

16. Specific lobbying issues:

Support H.R. 1026, H.R. 2819, S-1673 -- Legislation to end Administration restrictions on the sale of U.S. agricultural products to Cuba. Support H.R. 217, H.R. 624 -- Legislation to lift the U.S. trade embargo against Cuba. Oppose H.R. 957, H.R. 2880, S-527, S-970, S-1430 -- Legislation amending the Iran-Libya Sanctions Act. Oppose H.R. 708, H.R. 1229, S-364, S 947 -- Legislation to apply countervailing duties to non-market economies. Support H.R. 2798 -- Legislation to reauthorize the Overseas Private Investment Corporation. Support Legislation to grant Russia permanent normal trade relations. Support H.R. 910, H.R. 1729, S-122, S-1652 -- Legislation to renew the Trade Adjustment Assistance programs. Support Legislation to renew Presidential Trade Promotion Authority. Support Legislation to implement the Free Trade Agreements with Peru, Colombia, Panama and Korea. Support H.R. 1830 - Legislation to extend the Andean Trade Preference Act program. Oppose H.R. 321, H.R. 782, H.R. 1002, H.R. 2942, S-796, S-1607, S-1677 -- Legislation that attempts to address the value of China's currency. Oppose H.R. 1968, S-571 -- Legislation that would revoke China's permanent normal trade relations status.

17. House(s) of Congress and Federal agencies contacted:

Commerce, Dept of (DOC)

HOUSE OF REPRESENTATIVES

SENATE

State, Dept of (DOS)

U.S. Trade Representative (USTR)

White House Office

18. Name of each individual who acted as a lobbyist in this issue area:

Name: LANE, WILLIAM C.

Covered Official Position (if applicable): WASHINGTON DIRECTOR, GOVERNMENTAL AFFAIRS

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Signature: ON FILE Date: Jul 19, 2007

Printed Name and Title: DOUGLAS P. CREW, MANAGER, GOVERNMENTAL AFFAIRS -

Information Update Page:

Complete ONLY where registration information has changed.

LOBBYIST UPDATE

23. Name of each previously reported individual who is NO LONGER expected to act as a lobbyist for the client

ISSUE UPDATE

24. General lobbying issues previously reported that NO LONGER pertain

AFFILIATED ORGANIZATIONS

25. Add the following organization(s)

26. Name of each previously reported organization that is NO LONGER affiliated with the registrant or client

FOREIGN ENTITIES

27. Add the following foreign entities

28. Name of each previously reported foreign entity the NO LONGER owns, OR controls, OR is affiliated with the registrant, client or affiliated organization

Signature: ON FILE Date: Jul 19, 2007

Printed Name and Title: -