

01 FEB -6 PM 2:25

# LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required To Complete This Page

|   |                                   |                   |                                    |
|---|-----------------------------------|-------------------|------------------------------------|
| 1. Registrant Name<br><i>The Michael Lewan Company</i>  |                                   |                   |                                    |
| 2. Address <input type="checkbox"/> Check if different than previously reported<br><i>1001 Pennsylvania Ave, NW Suite 850 North</i> |                                   |                   |                                    |
| 3. Principal Place of Business (if different from line 2)<br>City: <i>Washington D.C.</i> State/Zip (or Country) <i>20004</i>       |                                   |                   |                                    |
| 4. Contact Name<br><i>Michael Lewan</i>   | Telephone<br><i>(202)347-2222</i> | E-mail (optional) | 5. Senate ID #<br><i>22 746-48</i> |
| 7. Client Name <input type="checkbox"/> Self<br><i>Phoenix Home Life Mutual Insurance Co.</i>                                       |                                   |                   | 6. House ID #<br><i>33791002</i>   |

TYPE OF REPORT 8. Year 2000 Midyear (January 1-June 30)  OR Year End (July 1-December 31)

9. Check if this filing amends a previously filed version of this report

10. Check if this is a Termination Report  ⇨ Termination Date \_\_\_\_\_ 11. No Lobbying Activity

| INCOME OR EXPENSES - Complete Either Line 12 OR Line 13  |   |
|--|---|
| <p><b>12. Lobbying Firms</b></p> <p>INCOME relating to lobbying activities for this reporting period was:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input checked="" type="checkbox"/> ⇨ \$ <u>120,000</u><br/> <small>Income (nearest \$20,000)</small></p> <p>Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).</p> | <p><b>13. Organizations</b></p> <p>EXPENSES relating to lobbying activities for this reporting period were:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input type="checkbox"/> ⇨ \$ _____<br/> <small>Expenses (nearest \$20,000)</small></p> <p><b>14. REPORTING METHOD.</b> Check box to indicate expense-accounting method. See instructions for description of options.</p> <p><input type="checkbox"/> Method A. Reporting amounts using LDA definitions only</p> <p><input type="checkbox"/> Method B. Reporting amounts under section 6033(b)(8) of the Internal Revenue Code</p> <p><input type="checkbox"/> Method C. Reporting amounts under section 162(e) of the Internal Revenue Code</p> |

Signature *Michael Lewan*

Printed Name and Title PRESIDENT MICHAEL LEWAN

Registrant Name The Michael Lewan Co. Client Name Phoenix Home Life Mutual Insur. Co.

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code FIN (one per page)

16. Specific lobbying issues

All issues/legislation pertaining to financial services reform including but not limited to:  
Privacy  
Lifetime Annuities Payout

17. House(s) of Congress and Federal agencies contacted

Check if None

U. S. Senate  
U. S. House of Representatives  
U. S. Dept of the Treasury

18. Name of each individual who acted as a lobbyist in this issue area

| Name                 | Covered Official Position (if applicable) | New                      |
|----------------------|---|--------------------------|
| <u>Michael Lewan</u> |   | <input type="checkbox"/> |
| <u>Anne Saunders</u> |   | <input type="checkbox"/> |
|                      |   | <input type="checkbox"/> |
|                      |   | <input type="checkbox"/> |
|                      |   | <input type="checkbox"/> |
|                      |   | <input type="checkbox"/> |
|                      |   | <input type="checkbox"/> |
|                      |   | <input type="checkbox"/> |

19. Interest of each foreign entity in the specific issues listed on line 16 above

Check if None

Signature Michael Lewan Date 2-05-01

Printed Name and Title Michael Lewan, President

Registrant Name The Michael Lewan Co. Client Name Phoenix Home Life Mutual Insur Co.

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code TAX (one per page)

16. Specific lobbying issues

All issues/legislation pertaining to tax and budget including but not limited to:  
HR 3905 } Insurance Tax Simplification  
S 2874 }  
HR. 8 Estate Tax Repeal

17. House(s) of Congress and Federal agencies contacted  Check if None

U.S. Senate  
U.S. House of Representatives  
U.S. Dep't of the Treasury

18. Name of each individual who acted as a lobbyist in this issue area

| Name          | Covered Official Position (if applicable) | New                      |
|---------------|---|--------------------------|
| Michael Lewan |   | <input type="checkbox"/> |
| Anne Saunders |   | <input type="checkbox"/> |
|               |   | <input type="checkbox"/> |
|               |   | <input type="checkbox"/> |
|               |   | <input type="checkbox"/> |
|               |   | <input type="checkbox"/> |
|               |   | <input type="checkbox"/> |
|               |   | <input type="checkbox"/> |

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

Signature Michael Lewan Date 2-5-01  
Printed Name and Title Michael Lewan, President