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# LOBBYING REP

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required to Complete This Page

<b>1. Registrant Name</b> <input checked="" type="checkbox"/> Organization <input type="checkbox"/> Individual							
SCHULTE ROTH & ZABEL LLP							
<b>2. Address</b> <input type="checkbox"/> Check if different than previously reported							
Address1	919 THIRD AVENUE	Address2					
City	NEW YORK	State	NY	Zip Code	10022 - 3902	Cc	
<b>3. Principal place of business (if different than line 2)</b>							
City		State		Zip Code		Cc	
<b>4a. Contact Name</b>		<b>b. Telephone Number</b>		<b>c. E-mail</b>		<b>5. S</b>	
Mr.	GARY B. FIEBERT	(212) 756-2577		gary.fiebert@srz.com		72	
<b>7. Client Name</b> <input type="checkbox"/> Self						<b>6. H</b>	
CERBERUS PARTNERS						35	

**TYPE OF REPORT** 8. Year 2007 Midyear (January 1-June 30)  Year End (July 1-Dec 31)

9. Check if this filing amends a previously filed version of this report

10. Check if this is a Termination Report  Termination Date \_\_\_\_\_ 11. No Lobbying Act

## INCOME OR EXPENSES - Complete Either Line 12 OR Line 13

<b>12. Lobbying</b> <b>INCOME</b> relating to lobbying activities for this reporting period was: <u>Less than \$10,000</u> <input checked="" type="checkbox"/> <u>\$10,000 or more</u> <input type="checkbox"/> \$ _____  Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).	<b>13. Organizations</b> <b>EXPENSE</b> relating to lobbying activities for this reporting period were: <u>Less than \$10,000</u> <input type="checkbox"/> <u>\$10,000 or more</u> <input type="checkbox"/> \$ _____  <b>14. REPORTING</b> Check box to indicate accounting method. See instructions for description. <input type="checkbox"/> <b>Method A.</b> Reporting amounts using LDA definition <input type="checkbox"/> <b>Method B.</b> Reporting amounts under section 603 Internal Revenue Code <input type="checkbox"/> <b>Method C.</b> Reporting amounts under section 162 Internal Revenue Code
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Signature  Digitally Signed By: Alan R Glickman Date 08  
US, DST ACES Business Representative, SCHULTE ROTH AND ZABEL LLP, Alan R Glickman

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**Printed Name and Title** Alan R. Glickman, Partner

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