

Clerk of the House of Representatives  
Legislative Resource Center  
B-106 Cannon Building  
Washington, DC 20515

Secretary of the Senate  
Office of Public Records  
232 Hart Building  
Washington, DC 20510

SECRETARY OF THE SENATE  
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## LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required To Complete This Page

1. Registrant Name <u>California Healthcare Institute</u>				
2. Address <input type="checkbox"/> Check if different than previously reported <u>1020 Prospect St., #310</u>				
3. Principal Place of Business (if different from line 2) City: <u>La Jolla</u> State/Zip (or Country) <u>CA 92037</u>				
4. Contact Name	Telephone	E-mail (optional)	5. Senate ID #	
<u>Cristin Lis</u>	<u>858.551.6677</u>	<u>lis@chi.org</u>	<u>7758</u>	
7. Client Name <input checked="" type="checkbox"/> Self			6. House ID #	

**TYPE OF REPORT** 8. Year 2002 Midyear (January 1-June 30)  OR Year End (July 1-Dec)

9. Check if this filing amends a previously filed version of this report

10. Check if this is a Termination Report  ⇒ Termination Date \_\_\_\_\_

11. No Lobbyin

### INCOME OR EXPENSES - Complete Either Line 12 OR Line 13

<p align="center"><b>12. Lobbying Firms</b></p> <p><b>INCOME</b> relating to lobbying activities for this reporting period was:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input type="checkbox"/> ⇒ \$ _____ Income (nearest \$20,000)</p> <p>Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).</p>	<p align="center"><b>13. Organizations</b></p> <p><b>EXPENSES</b> relating to lobbying activities for this re period were:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input checked="" type="checkbox"/> ⇒ \$ <u>200,000</u> Expenses (nearest</p> <p><b>14. REPORTING METHOD.</b> Check box to indica accounting method. See instructions for description c</p> <p><input type="checkbox"/> <b>Method A.</b> Reporting amounts using LDA defin</p> <p><input type="checkbox"/> <b>Method B.</b> Reporting amounts under section 60: Internal Revenue Code</p> <p><input checked="" type="checkbox"/> <b>Method C.</b> Reporting amounts under section 16 Internal Revenue Code</p>
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Signature 

Printed Name and Title Cristin Lis, Vice President, Public Policy

LD-2 (REV. 6/98)

Registrant Name California Healthcare Client Name \_\_\_\_\_  
Institute

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each cot** information as requested. Attach additional page(s) as needed.

15. General issue area code BUD (one per page)

16. Specific lobbying issues

FDA and NIH appropriations

17. House(s) of Congress and Federal agencies contacted

Check if None

US House of Representatives  
Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
<u>Cristin Lis</u>	
<u>David Gollaher</u>	

19. Interest of each foreign entity in the specific issues listed on line 16 above

Check if None

Signature  Date 2-26-03

Printed Name and Title Cristin Lis, Vice President, Public Policy

Form LD-2 (Rev. 6/98)

Page



Printed Name and Title Cristin Lis, Vice President, Public Policy

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Page 1

Registrant Name California Healthcare Institute Client Name \_\_\_\_\_

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each co** information as requested. Attach additional page(s) as needed.

15. General issue area code MED (one per page)

16. Specific lobbying issues

Cloning Legislation

Stem Cell Legislation

17. House(s) of Congress and Federal agencies contacted

Check if None

House of Representatives  
Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
<u>Cristin Lis</u>	
<u>David Gollaher</u>	

19. Interest of each foreign entity in the specific issues listed on line 16 above

Check if None

Signature [Handwritten Signature] Date 2-26-03



Registrant Name California Healthcare Institute Client Name \_\_\_\_\_

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which th engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each co information as requested. Attach additional page(s) as needed.**

15. General issue area code MMM (one per page)

16. Specific lobbying issues

Medicare drug Benefit

Hospital outpatient prospective payment system

Medicare Reform

17. House(s) of Congress and Federal agencies contacted  Check if None

US House of Representatives

Senate

Centers for Medicare & Medicaid Services

18. Name of each individual who acted as a lobbyist in this issue area

Name

Covered Official Position (if applicable)

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19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

Signature  Date 2/26/03

Printed Name and Title CHRISTOPHER B. BISHOP, Vice President, Public Policy

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Federal Lobby Report  
July 1 - December 31, 2002

Date	Lobbyist	Description	Expense	\$Amount	% lobbying	\$ lobbying
8/14-8/17		<b>Congressional Staff Trip</b>				
		Total Expenses		\$30,854.36	100%	\$30,854.36
9/12/02	Lis	<b>Policy Perspective w/Sen. Perata</b>				
	Lis	Avis	Rental Car	\$66.13	100%	\$66.13
	Gollaher	Avis	Rental Car	\$83.20	100%	\$83.20
	Gollaher	Southwest Airlines	Airfare	\$228.50	100%	\$228.50
	Lis	Southwest Airlines	Airfare	\$360.50	100%	\$360.50
10/18-10/25	Lis	<b>Washington DC travel</b>				
		United Airlines	Airfare	\$1,273.50	75%	\$955.13
		Hotel George	Lodging	\$1,028.00	75%	\$771.00
		American Express	Expenses	\$272.98	75%	\$204.74
11/12-11/15	Lis	<b>Washington DC travel</b>				
		United Airlines	Airfare	\$624.00	75%	\$468.00
		Hotel George	Lodging	\$570.04	75%	\$427.53
		Cristin Lis	Expenses	\$182.81	75%	\$137.11
11/13-11/14	Gollaher	<b>Washington DC travel</b>				
		United Airlines	Airfare	\$2,187.64	50%	\$1,093.82
11/20-11/23		<b>Congressional Staff Trip</b>				
		Total Expenses		\$24,285.55	100%	\$24,285.55
12/2-12/4	Lis	<b>Washington DC travel</b>				
		United Airlines	Airfare	\$756.00	50%	\$378.00
		Hotel George	Lodging	\$432.82	50%	\$216.41
		<b>Total Expenses</b>				<b>\$60,529.97</b>
7/1-12/31	<b>Overhead</b>	David Gollaher	Salary	\$101,769.24	10%	\$10,176.92
		Cristin Carty Lis	Salary	\$46,153.80	50%	\$23,076.90
		Automobile Expense		\$2,000.00	25%	\$500.00
		Bank Services		\$794.21	25%	\$198.55
		Business Insurance		\$5,165.59	25%	\$1,291.40
		Computer/Internet Expense		\$14,165.66	20%	\$2,833.13
		Website Development		\$33,405.55	25%	\$8,351.39
		Dues/Subscriptions		\$5,462.87	25%	\$1,365.72
		Employee Benefits		\$10,404.28	25%	\$2,601.07
		Equipment Rental		\$3,190.15	25%	\$797.54
		Industry Report		\$150.00	25%	\$37.50
		Industry Report - Meetings		\$0.00	25%	\$0.00
		Legal Advocacy		\$31,347.33	100%	\$31,347.33
		Marketing Expense		\$8,139.40	25%	\$2,034.85
		Occupancy Costs		\$43,928.84	25%	\$10,982.21
		Office Supplies		\$3,873.38	25%	\$968.35

	Officers & Directors Insurance	\$4,990.00	25%	\$1,247.50
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Federal Lobby Report  
July 1 - December 31, 2002

Date	Lobbyist	Description	Expense	\$Amount	% lobbying	\$ lobbying
		Outside Service		\$17,518.36	25%	\$4,379.59
		Payroll - Administration		\$27,286.21	25%	\$6,821.55
		Payroll Taxes		\$16,027.54	25%	\$4,006.89
		Pension Plan Expense		\$72,382.60	25%	\$18,095.65
		Postage		\$1,286.96	25%	\$321.74
		Press Service/Broadcast Fax		\$1,516.83	50%	\$758.42
		Property Taxes		\$753.19	25%	\$188.30
		Printing/Reproduction		\$3,734.77	25%	\$933.69
		Professional Fees-Acct		\$1,475.00	25%	\$368.75
		Repairs Bldg/Equip.		\$0.00	25%	\$0.00
		United Airlines - Ticket Upgrades		\$0.00	25%	\$0.00
		Telephone		\$4,737.99	25%	\$1,184.50
				<b>TOTAL Overhead</b>		<b>\$134,869.42</b>
				<b>Total Expenses Jul 1 - Dec 31</b>		<b>\$195,399.39</b>

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