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# LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required To Complete This Page

1. Registrant Name AARP (formerly the American Association of Retired Persons)			
2. Address <input type="checkbox"/> Check if different than previously reported 601 E Street, NW			
3. Principal Place of Business (if different from line 2) City: Washington State/Zip (or Country) DC 20049			
4. Contact Name	Telephone	E-mail (optional)	5. Senate ID
David Certner	(202)434-3750		1694-1
7. Client Name <input checked="" type="checkbox"/> Self			6. House ID # 306360

**TYPE OF REPORT** 8. Year 2001 Midyear (January 1-June 30)  OR Year End (July 1-12)

9. Check if this filing amends a previously filed version of this report

10. Check if this is a Termination Report  ⇒ Termination Date \_\_\_\_\_

11. No Lobby

## INCOME OR EXPENSES - Complete Either Line 12 OR Line 13

<b>12. Lobbying Firms</b> INCOME relating to lobbying activities for this reporting period was: Less than \$10,000 <input type="checkbox"/> \$10,000 or more <input type="checkbox"/> ⇒ \$ _____ Income (nearest \$20,000) Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).	<b>13. Organizations</b> EXPENSES relating to lobbying activities for this period were: Less than \$10,000 <input type="checkbox"/> \$10,000 or more <input checked="" type="checkbox"/> ⇒ \$ <u>2,000,000</u> Expenses (nearest \$20,000) <b>14. REPORTING METHOD.</b> Check box to indicate accounting method. See instructions for description <input checked="" type="checkbox"/> Method A. Reporting amounts using LDA definition <input type="checkbox"/> Method B. Reporting amounts under section 6115 Internal Revenue Code <input type="checkbox"/> Method C. Reporting amounts under section 162(e) Internal Revenue Code
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Signature

*William D. Novelli*

Printed Name and Title William D. Novelli, Executive Director



Registrant Name AARP Client Name David Certner

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which th engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each co information as requested. Attach additional page(s) as needed.

15. General issue area code \_\_\_\_\_ (one per page)

16. Specific lobbying issues - See Attached Addendum

17. House(s) of Congress and Federal agencies contacted  Check if None

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
.....	.....
.....	.....
.....	.....
.....	.....
.....	.....
.....	.....
.....	.....
.....	.....
.....	.....

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

Signature \_\_\_\_\_ Date February 8, 200

Printed Name and Title William D. Novelli, Executive Director



SECRETARY OF THE SENATE  
CLERK OF THE HOUSE OF REPRESENTATIVE

## LOBBYING REPORT ADDENDUM

Registrant Name            AARP

Client Name                Self

*Lines 1-7. Not applicable*

8. General lobbying issue area code (enter one)      BAN

9. Specific lobbying issues (include bill numbers and specific executive branch actions)      Bill Number

BANKING PRODUCTS AND SERVICES  
E-COMMERCE  
ELECTRONIC BANKING AND BENEFITS TRANSFERS  
LENDING

10. House of Congress and Federal agencies contacted

DEPARTMENT OF COMMERCE  
HOUSE  
SENATE

11. Name and title of each employee who acted as a lobbyist

Jo Reed  
Larry White  
Roy Green  
William Novelli



SECRETARY OF THE SENATE  
CLERK OF THE HOUSE OF REPRESENTATIVE

## LOBBYING REPORT ADDENDUM

Registrant Name            AARP

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Client Name                Self

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*Lines 1-7. Not applicable*

8. General lobbying issue area code (enter one)    BUD

9. Specific lobbying issues (include bill numbers and specific executive branch actions)    **Bill Number**

FEDERAL BUDGET

10. House of Congress and Federal agencies contacted

HOUSE  
SENATE

11. Name and title of each employee who acted as a lobbyist

Amy Shannon  
David Certner  
Marion Mayer  
Theodore Godbout





SECRETARY OF THE SENATE  
CLERK OF THE HOUSE OF REPRESENTATIVE

**LOBBYING REPORT ADDENDUM**

Registrant Name            AARP  
Client Name                Self

*Lines 1-7. Not applicable*

8. General lobbying issue area code (enter one)      CIV

9. Specific lobbying issues (include bill numbers and specific executive branch actions)      Bill Number

AGE DISCRIMINATION IN EMPLOYMENT ACT (ADEA)	
AGE DISCRIMINATION IN EMPLOYMENT ACT (ADEA)	S.928
EMPLOYMENT DISCRIMINATION	
VOTER REGISTRATION	H.R.1170
VOTING RIGHTS ACT	

10. House of Congress and Federal agencies contacted

- EQUAL EMPLOYMENT OPPORTUNITY COMMISSION
- HOUSE
- SENATE

11. Name and title of each employee who acted as a lobbyist

- David Certner
- Jo Reed
- John Rother
- Larry White
- William Novelli



SECRETARY OF THE SENATE  
CLERK OF THE HOUSE OF REPRESENTATIVE

## LOBBYING REPORT ADDENDUM

Registrant Name           AARP

Client Name                Self

*Lines 1-7. Not applicable*

8. General lobbying issue area code (enter one)        CSP
9. Specific lobbying issues (include bill numbers and specific executive branch actions)   Bill Number

CONSUMER FRAUD  
CONSUMER ISSUES, GENERAL  
FUNERAL INDUSTRY PRACTICES  
HEARING AID PRACTICES  
LEGAL SERVICE PROGRAMS  
PRIVACY/CONFIDENTIALITY OF PERSONAL INFORMATION  
TELEMARKETING FRAUD

10. House of Congress and Federal agencies contacted

DEPARTMENT OF HEALTH & HUMAN SERVICES  
DEPARTMENT OF JUSTICE  
FEDERAL TRADE COMMISSION  
HOUSE  
SENATE

11. Name and title of each employee who acted as a lobbyist

Jeff Kramer  
Jo Reed  
Larry White  
Marion Mayer  
Roy Green



SECRETARY OF THE SENATE  
CLERK OF THE HOUSE OF REPRESENTATIVE

## LOBBYING REPORT ADDENDUM

Registrant Name          AARP

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Client Name                Self

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*Lines 1-7. Not applicable*

8. General lobbying issue area code (enter one)          ECN

9. Specific lobbying issues (include bill numbers and specific executive branch actions)          Bill Number

CONSUMER PRICE INDEX

10. House of Congress and Federal agencies contacted

HOUSE  
SENATE

11. Name and title of each employee who acted as a lobbyist

David Certner



SECRETARY OF THE SENATE  
CLERK OF THE HOUSE OF REPRESENTATIVE

## LOBBYING REPORT ADDENDUM

Registrant Name            AARP

Client Name                Self

*Lines 1-7. Not applicable*

8. General lobbying issue area code (enter one)      ENG
9. Specific lobbying issues (include bill numbers and specific executive branch actions)      Bill Number
- |                                   |          |
|-----------------------------------|----------|
| ELECTRIC INDUSTRY RESTRUCTURING   |          |
| ELECTRIC INDUSTRY RESTRUCTURING   | H.R.1647 |
| LOW INCOME HOME ENERGY ASSISTANCE |          |
| WEATHERIZATION ASSISTANCE PROGRAM |          |
10. House of Congress and Federal agencies contacted
- DEPARTMENT OF ENERGY
  - FEDERAL ENERGY REGULATORY COMMISSION
  - FEDERAL TRADE COMMISSION
  - HOUSE
  - SENATE
11. Name and title of each employee who acted as a lobbyist
- Jeff Kramer
  - Marion Mayer
  - William Novelli





SECRETARY OF THE SENATE  
CLERK OF THE HOUSE OF REPRESENTATIVE

## LOBBYING REPORT ADDENDUM

Registrant Name           AARP

Client Name                Self

*Lines 1-7. Not applicable*

8. General lobbying issue area code (enter one)     FAM

9. Specific lobbying issues (include bill numbers and specific executive branch actions)   Bill Number

HUMAN SERVICES  
OLDER AMERICANS ACT  
SOCIAL SERVICES BLOCK GRANT

10. House of Congress and Federal agencies contacted

ADMINISTRATION ON AGING  
DEPARTMENT OF LABOR  
HOUSE  
SENATE

11. Name and title of each employee who acted as a lobbyist

Jo Reed  
Kevin Donnellan  
Larry White  
Marion Mayer  
William Novelli



SECRETARY OF THE SENATE  
CLERK OF THE HOUSE OF REPRESENTATIVE

**LOBBYING REPORT ADDENDUM**

Registrant Name AARP

Client Name Self

*Lines 1-7. Not applicable*

8. General lobbying issue area code (enter one) FIN

9. Specific lobbying issues (include bill numbers and specific executive branch actions) **Bill Number**

FINANCIAL INSTITUTIONS/INVESTMENTS/SECURITIES

FINANCIAL INSTITUTIONS/INVESTMENTS/SECURITIES

H.R.2269

10. House of Congress and Federal agencies contacted

HOUSE

SECURITIES AND EXCHANGE COMMISSION

11. Name and title of each employee who acted as a lobbyist

David Certner

William Novelli



SECRETARY OF THE SENATE  
CLERK OF THE HOUSE OF REPRESENTATIVE

## LOBBYING REPORT ADDENDUM

Registrant Name          AARP

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Client Name                Self

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*Lines 1-7. Not applicable*

8. General lobbying issue area code (enter one)          FOO

9. Specific lobbying issues (include bill numbers and specific executive branch actions)          Bill Number

FOOD SAFETY AND INSPECTIONS  
NUTRITION LABELING

10. House of Congress and Federal agencies contacted

DEPARTMENT OF AGRICULTURE  
FOOD AND DRUG ADMINISTRATION  
SENATE

11. Name and title of each employee who acted as a lobbyist

Larry White  
Marty Corry



SECRETARY OF THE SENATE  
CLERK OF THE HOUSE OF REPRESENTATIVE

## LOBBYING REPORT ADDENDUM

Registrant Name      AARP

Client Name              Self

*Lines 1-7. Not applicable*

8. General lobbying issue area code (enter one)      GOV

9. Specific lobbying issues (include bill numbers and specific executive branch actions)      Bill Number  
CAMPAIGN FINANCE REFORM

10. House of Congress and Federal agencies contacted

HOUSE  
SENATE

11. Name and title of each employee who acted as a lobbyist

David Certner  
Evelyn Morton  
Kevin Donnellan





SECRETARY OF THE SENATE  
CLERK OF THE HOUSE OF REPRESENTATIVE

## LOBBYING REPORT ADDENDUM

Registrant Name AARP

Client Name Self

*Lines 1-7. Not applicable*

8. General lobbying issue area code (enter one) HCR

9. Specific lobbying issues (include bill numbers and specific executive branch actions) Bill Number

FEDERAL EMPLOYEES/RETIREES HEALTH BENEFITS  
HEALTH INSURANCE  
HEALTH ISSUES

10. House of Congress and Federal agencies contacted

DEPARTMENT OF LABOR  
DEPARTMENT OF TREASURY  
HOUSE  
SENATE

11. Name and title of each employee who acted as a lobbyist

David Certner  
Frank Toohy  
Kevin Donnellan  
Marty Corry  
Shelley Simpson



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## LOBBYING REPORT ADDENDUM

Registrant Name AARP

Client Name Self

*Lines 1-7. Not applicable*

8. General lobbying issue area code (enter one) HOU

9. Specific lobbying issues (include bill numbers and specific executive branch actions) Bill Number

FEDERAL HOUSING ADMINISTRATION REFORM  
HOME EQUITY  
HOUSING  
HOUSING-ELDERLY  
HOUSING-RURAL

10. House of Congress and Federal agencies contacted

DEPARTMENT OF HOUSING & URBAN DEVELOPMENT  
HOUSE  
SENATE

11. Name and title of each employee who acted as a lobbyist

John Rother  
Marion Mayer  
Marty Corry  
Roy Green  
William Novelli



SECRETARY OF THE SENATE  
CLERK OF THE HOUSE OF REPRESENTATIVE

**LOBBYING REPORT ADDENDUM**

Registrant Name AARP

Client Name Self

*Lines 1-7. Not applicable*

8. General lobbying issue area code (enter one) LAW

9. Specific lobbying issues (include bill numbers and specific executive branch actions) Bill Number  
CRIMINAL JUSTICE/VICTIMIZATION

10. House of Congress and Federal agencies contacted  
HOUSE

11. Name and title of each employee who acted as a lobbyist  
Larry White



SECRETARY OF THE SENATE  
CLERK OF THE HOUSE OF REPRESENTATIVE

**LOBBYING REPORT ADDENDUM**

Registrant Name AARP  
Client Name Self

*Lines 1-7. Not applicable*

8. General lobbying issue area code (enter one) MMM

9. Specific lobbying issues (include bill numbers and specific executive branch actions) Bill Number

LONG TERM CARE

LONG TERM CARE

MEDICARE

H.R. 831

MEDICARE REFORM

MEDICARE REFORM

H.R.2768

10. House of Congress and Federal agencies contacted

HOUSE

SENATE

WHITE HOUSE

11. Name and title of each employee who acted as a lobbyist

Frank Toohey

John Rother

Marty Corry

Nanne Lewine

Patricia Smith

Shelley Simpson

Theodore Godbout

William Novelli





**LOBBYING REPORT ADDENDUM**

Registrant Name            AARP

Client Name                Self

*Lines 1-7. Not applicable*

8. General lobbying issue area code (enter one)      PHA

9. Specific lobbying issues (include bill numbers and specific executive branch actions)      Bill Number  
PRESCRIPTION DRUGS

10. House of Congress and Federal agencies contacted

- HOUSE
- SENATE
- WHITE HOUSE

11. Name and title of each employee who acted as a lobbyist

- John Rother
- Kevin Donnellan
- Marty Corry
- Patricia Smith
- Theodore Godbout
- William Novelli



SECRETARY OF THE SENATE  
CLERK OF THE HOUSE OF REPRESENTATIVE

## LOBBYING REPORT ADDENDUM

Registrant Name AARP

Client Name Self

*Lines 1-7. Not applicable*

8. General lobbying issue area code (enter one) RET

9. Specific lobbying issues (include bill numbers and specific executive branch actions) Bill Number

ERISA-COVERED EMPLOYEE BENEFITS PLANS

PENSION REFORM

PENSION SIMPLIFICATION

PENSIONS AND BENEFITS

RETIREMENT INCOME SECURITY

RETIREMENT INCOME SECURITY

H.R. 2269

RETIREMENT INCOME SECURITY

H.R.2269

SOCIAL SECURITY

SOCIAL SECURITY-SOLVENCY

SOCIAL SECURITY-TAXATION

SUPPLEMENTAL SECURITY INCOME

10. House of Congress and Federal agencies contacted

DEPARTMENT OF LABOR

DEPARTMENT OF TREASURY

HOUSE

INTERNAL REVENUE SERVICE

PENSION BENEFIT GUARANTY CORPORATION

SENATE

SOCIAL SECURITY ADMINISTRATION

WHITE HOUSE

11. Name and title of each employee who acted as a lobbyist

Amy Shannon

David Certner

Evelyn Morton

Frank Toohey

John Rother

Kevin Donnellan

Marty Corry

Theodore Godbout

William Novelli



SECRETARY OF THE SENATE  
CLERK OF THE HOUSE OF REPRESENTATIVE

**LOBBYING REPORT ADDENDUM**

Registrant Name      AARP  
Client Name            Self

*Lines 1-7. Not applicable*

8. General lobbying issue area code (enter one)      TAX

9. Specific lobbying issues (include bill numbers and specific executive branch actions)      Bill Number

TAX COUNSELING FOR THE ELDERLY	
TAX REFORM	
TAX RELIEF	
TAX RELIEF	H.R. 840
TAX RELIEF	S.917

10. House of Congress and Federal agencies contacted

- DEPARTMENT OF TREASURY
- HOUSE
- INTERNAL REVENUE SERVICE
- SENATE

11. Name and title of each employee who acted as a lobbyist

- David Certner
- Frank Toohey
- Marion Mayer
- Marty Corry
- Theodore Godbout
- William Novelli









SECRETARY OF THE SENATE  
CLERK OF THE HOUSE OF REPRESENTATIVE

**LOBBYING REPORT ADDENDUM**

Registrant Name            AARP

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Client Name                Self

*Lines 1-7. Not applicable*

8. General lobbying issue area code (enter one)    TRA

9. Specific lobbying issues (include bill numbers and specific executive branch actions)    Bill Number  
TRANSPORTATION POLICY

10. House of Congress and Federal agencies contacted  
HOUSE

11. Name and title of each employee who acted as a lobbyist  
Debra Alvarez



SECRETARY OF THE SENATE  
CLERK OF THE HOUSE OF REPRESENTATIVE

## LOBBYING REPORT ADDENDUM

Registrant Name      AARP

Client Name          Self

*Lines 1-7. Not applicable*

8. General lobbying issue area code (enter one)      WEL

9. Specific lobbying issues (include bill numbers and specific executive branch actions)      Bill Number

FOOD STAMPS

FOOD STAMPS

H.R.2646

10. House of Congress and Federal agencies contacted

HOUSE

SENATE

11. Name and title of each employee who acted as a lobbyist

Jo Reed

Larry White

