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SECRETARY OF THE SENATE

04 AUG 24 PM 2:45

LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required to Complete This Page

1. Registrant Name The American Occupational Therapy Association, Inc.			
2. Address <input type="checkbox"/> Check if different than previously reported 4720 Montgomery Lane, PO Box 31220			
3. Principal Place of Business (if different from line 2) City: Bethesda MD 20824-1220 State/Zip (or Country)			
4. Contact Name	Telephone	E-mail (optional)	5. Senate ID #
Darlene Dennis	301-652-2682	ddennis@aota.org	2970
7. Client Name <input type="checkbox"/> Self			6. House ID #
			31617000

TYPE OF REPORT 8. Year 2004 Midyear (January 1-June 30) OR Year End (July 1-Dec
9. Check if this filing amends a previously filed version of this report 10. Check if this is a Termination Report ⇌ Termination Date _____

11. No Lobbyir

INCOME OR EXPENSES - Complete Either Line 12 OR Line 13

12. Lobbying Firms	13. Organizations
INCOME relating to lobbying activities for this reporting period was:	EXPENSES relating to lobbying activities for this reporting period were:
Less than \$10,000 <input type="checkbox"/>	Less than \$10,000 <input type="checkbox"/>
\$10,000 or more <input type="checkbox"/> ⇌ \$ _____ Income (nearest \$20,000)	\$10,000 or more <input checked="" type="checkbox"/> ⇌ \$ 280,000.00 Expenses (nearest \$20,000)
Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).	14. REPORTING METHOD. Check box to indicate reporting method. See instructions for description of
	<input type="checkbox"/> Method A. Reporting amounts using LDA definition
	<input type="checkbox"/> Method B. Reporting amounts under section 6033 Internal Revenue Code
	<input type="checkbox"/> Method C. Reporting amounts under section 162(e) Internal Revenue Code

Signature

Darlene Dennis

Filing #438556da-ba98-4d3a-8c24-5d02c5e538be - Page 1 of 38

Date 8/12/04

Signature

Printed Name and Title

Darlene Dennis, Political Action Administrator

LD-2 (REV. 4/03)

PAGE 1

The American Occupational
Registrant Name Therapy Association, Inc. Client Name _____

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code information as requested. Attach additional page(s) as needed.

15. General issue area code BUD (one per page)

16. Specific lobbying issues

See attached

17. House(s) of Congress and Federal agencies contacted Check if None

U.S. House of Representatives
U.S. Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Christina A. Metzler, Director, Federal Affairs	
Daniel Jones, Legislative Representative	
Leslie Jackson, Legislative Representative	

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature _____ Date _____

Printed Name and Title _____

Form LD-2 (Rec. 4/03)

Page 2

Attachment to Page 2

The American Occupational Therapy Association, Inc.

16. BUD

Provisions related to rehabilitation services research and treatment, especially occupational th
HR 1138, Alzheimer's Disease Research, Prevention, and Care Act of 2003

Funding for education programs for individuals with disabilities, medicare programs includin
rehabilitation services, and medical research for rehabilitation professions
HR 2660, Making appropriations for Department of Labor, Health and Human Service
Education and related agencies for FY ending Sept. 30, 2004 and for other

S 1356, Making appropriations for Department of Labor, Health and Human Services
Education and related agencies for FY ending Sept. 30, 2004 and for other

Inclusion of funding for occupational therapy services/research for elder driver services
HR 3550, A bill to authorize funds for federal-aid to highways, highway safety progra
and transit programs, and for other purposes

All provisions
HR 3802, Mandatory IDEA Full Funding Compromise Act

Provisions related to occupational therapy services under IDEA and training/education for
occupational therapists and assistants
HR 4473, A bill making appropriations for the Dept of Education for FY ending Sept.
2005 and other purposes

o

The American Occupational
Registrant Name Therapy Association, Inc. Client Name _____

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code information as requested. Attach additional page(s) as needed.

15. General issue area code EDU (one per page)

16. Specific lobbying issues

See Attached

17. House(s) of Congress and Federal agencies contacted Check if None

U.S. House of Representatives
U.S. Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Leslie Jackson, Legislative Representative	
Christina Metzler, Director, Federal Affairs	
Daniel Jones, Legislative Representative	

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature _____ Date _____

Printed Name and Title _____

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Page 3

Attachment to Page 3

The American Occupational Therapy Association, Inc.**16. EDU**

Inclusion of occupational therapists

HCR 94, Direct Support Professional Recognition Resolution
 HR 3975, ROLE Model Act of 2004
 HR 4063, No School Left Behind Act of 2004
 HR 444, Back to Work Incentive Act of 2003
 HR 4497, Providing Resources and Education for Kids Act

Provisions related to rehabilitation research and provider education, especially of occupational therapists

HR 102, Geriatric Care Act of 2003

Provisions related to services for students with mental health needs

HR 1170, Child Medication Safety Act

Provisions related to availability and use of occupational therapy services; training, research, education funding

HR 1261, Workforce Reinvestment and Adult Education Act of 2003

Provisions related to special education and related services, especially occupational therapy services

HR 1350, Improving Education Results for Children with Disabilities

Provisions related to funding for related services and occupational therapy services

HR 2107, Keep Our Promise to America's Children and Teachers Act' or the 'Keep O PACT Act

Provisions related to early intervention services, especially occupational therapy services

HR 2210, School Readiness Act of 2003

Funding for education programs for individuals with disabilities, medicare programs including rehabilitation services, and medical research for rehabilitation professions

HR 2660. Making appropriations for Department of Labor, Health and Human Services Education and related agencies for FY ending Sept. 30, 2004 and for other purposes

S 1356, Making appropriations for Department of Labor, Health and Human Services Education and related agencies for FY ending Sept. 30, 2004 and for other purposes

Provisions related to inclusion of occupational therapy programs/students

HR 3076, Graduate Opportunities in Higher Education Act of 2003

Attachment to Page 3 - continued

The American Occupational Therapy Association, Inc.

16. EDU

All provisions, especially those related to occupational therapy services
 HR 3802, Mandatory IDEA Full Funding Compromise Act
 HR 823, Full Funding for IDEA Now Act of 2003

Provisions related to occupational therapy services and education/training
 HR 4016, Allied Health Professions Reinvestment Act of 2004
 S 2491, Allied Health Reinvestment Act

Inclusion of occupational therapy education and training
 HR 4283, College Access and Opportunity Act of 2004

Inclusion of occupational therapists under special education
 HR 4410, Teacher Shortage Response Act

Provisions related to special education and related services and provision of rehabilitation,
 especially occupational therapy
 HR 811, SMARTS Health Act

Provisions related to special education and related services and coverage and treatment by
 occupational therapists for children with disabilities
 HR 936, Leave No Child Behind Act of 2003
 S 1248, Individuals with Disabilities Education Improvement Act of 2003
 S 448, Leave No Child Behind Act of 2003

Provisions related to services for students with mental health needs
 S 1390, Child Medication Safety Act

Provisions related to availability and use of occupational therapy services; training, research,
 education funding
 S 1627, Workforce Investment Act Amendments of 2003

Inclusion of occupational therapy education and training
 S 2340, Capacity to Learn for All Students and Schools Act

Provisions related to occupational therapy/inclusion of occupational therapy
 S 2412, Education Begins at Home Act

Provisions related to training, funding and research for occupational therapists
 S 608, Personnel Excellence for Students with Disabilities Act

All provisions
 S 61, Physical Therapy and Occupational Therapy Education Act of 2003

Inclusion of occupational therapists
SCR 21, Direct Support Professional Recognition Resolution

The American Occupational
Registrant Name Therapy Association, Inc. Client Name _____

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each cot information as requested. Attach additional page(s) as needed.

15. General issue area code HCR (one per page)

16. Specific lobbying issues

See attached

17. House(s) of Congress and Federal agencies contacted Check if None

U.S. House of Representatives
U.S. Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Christina Metzler, Director, Federal Affairs	
Daniel Jones, Legislative Representative	
Leslie Jackson, Legislative Representative	

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature _____ Date _____

Printed Name and Title _____

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Page 4

The American Occupational Therapy Association, Inc.**16. HCR**

Importance of diabetes treatment, including occupational therapy
Diabetes, Diabetes Awareness

All provisions

HCR 292, Expressing sense of Congress that Congress should adopt and implement the goals and recommendations provided by the President's New Freedom Commission on Mental Health...

HRES 605, Recognizing importance of increasing awareness of autism, etc.
SRES 370, Resolution designating Sept. 7 2004 as "National Attention Deficit Disorder Awareness Day"

Provisions related to rehabilitation research and provider education, especially of occupational therapists

HR 102, Geriatric Care Act of 2003

Provisions related to rehabilitation services research and treatment, especially occupational therapy

HR 1138, Alzheimer's Disease Research, Prevention, and Care Act of 2003

HR 4595, Ronald Reagan Alzheimer's Breakthrough Act of 2004

HR 4610, Arthritis Prevention, Control and Cure Act of 2004

S 2533, Ronald Reagan Alzheimer's Breakthrough Act of 2004

S 566, Alzheimer's Disease Research, Prevention, and Care Act of 2003

Provisions related to services for students with mental health needs

HR 1170, Child Medication Safety Act

S 1390, Child Medication Safety Act

Provisions related to rehabilitation services coverage and treatment, especially occupational therapy

HR 1359, Child Healthcare Crisis Relief Act

S 1223, Child Health Care Crisis Relief Act

Provision and coverage of occupational therapy services

HR 1811, Family Opportunity Act of 2003

S 622, Family Opportunity Act of 2003

Provisions related to research, funding and treatment by occupational therapists for older driver safety

HR 2088, Safe, Accountable, Flexible, and Efficient Transportation Equity Act of 2003

All provisions, especially related to rehabilitation services and research, including occupational therapy

HR 3658, Stroke Treatment and Ongoing Prevention Act of 2003

S 1000, Stroke Treatment and Ongoing Prevention Act of 2003

-The American Occupational &
Registrant Name Therapy Association, Inc. Client Name _____

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant is engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code and provide information as requested. Attach additional page(s) as needed.

15. General issue area code INS (one per page)

16. Specific lobbying issues

See Attached

17. House(s) of Congress and Federal agencies contacted Check if None

U.S. House of Representatives
U.S. Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Christina Metzler, Director of Federal Affairs	
Daniel Jones, Legislative Representative	
Leslie Jackson, Legislative Representative	

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature _____ Date _____

Printed Name and Title _____

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The American Occupational Therapy Association, Inc.

16. INS

Provisions related to rehabilitation services coverage and treatment, especially occupational t

HR 1359, Child Healthcare Crisis Relief Act

S 1223, Child Health Care Crisis Relief Act

Inclusion of occupational therapy services

HR 4325, Health Security for All Americans Act

S 2570, Health Care Assurance Act of 2004

Provisions related to provider and patient protections and qualified providers

HR 597, Patient Protection Act

S 1945, Bipartisan Patient Protection Act

S 2083, Bipartisan Patient Protection Act of 2004

Provisions related to parity and inclusion of occupational therapy services

HR 953, Senator Paul Wellstone Mental Health Equitable Treatment Act of 2003

S 1832, Senator Paul Wellstone Mental Health Equitable Treatment Act of 2003

S 1875, Mental Health Parity Reauthorization Act of 2003

Provisions related to availability of occupational therapy services

S 2420, SCHIP Expansion Act of 2004

The American Occupational
Therapy Association, Inc.

Registrant Name _____ Client Name _____

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which th
engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each co
information as requested. Attach additional page(s) as needed.

15. General issue area code MED (one per page)

16. Specific lobbying issues

See attached

17. House(s) of Congress and Federal agencies contacted Check if None

U.S. House of Representatives
U.S. Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Christina Metzler, Director of Federal Affairs	
Daniel Jones, Legislative Representative	
Leslie Jackson, Legislative Representative	

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature _____ Date _____

Printed Name and Title _____

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The American Occupational Therapy Association, Inc.

16: MED

Provisions related to rehabilitation research and provider education, especially of occupational therapists

HR 102, Geriatric Care Act of 2003

Provisions related to rehabilitation services research and treatment, especially occupational th

HR 1138, Alzheimer's Disease Research, Prevention, and Care Act of 2003

HR 3513, The Elder Fall Prevention Act of 2003

HR 3658, Stroke Treatment and Ongoing Prevention Act of 2003

HR 4595, Ronald Reagan Alzheimer's Breakthrough Act of 2004

HR 4610, Arthritis Prevention, Control and Cure Act of 2004

S 1217, Elder Fall Prevention Act of 2003

S 1909, Stroke Treatment and Ongoing Prevention Act of 2003

S 2533, Ronald Reagan Alzheimer's Breakthrough Act of 2004

S 566, Alzheimer's Disease Research, Prevention, and Care Act of 2003

Provisions related to availability and use of occupational therapy services; training, research, and education funding

HR 1261, Workforce Reinvestment and Adult Education Act of 2003

S 1627, Workforce Investment Act Amendments of 2003

Provisions related to research, funding and treatment by occupational therapists for older driver safety

HR 2088, Safe, Accountable, Flexible, and Efficient Transportation Equity Act of 2003

Funding for education programs for individuals with disabilities, medicare programs including rehabilitation services, and medical research for rehabilitation professions

HR 2660, Making appropriations for Department of Labor, Health and Human Services Education and related agencies for FY ending Sept. 30, 2004 and for other purposes

S 1356, Making appropriations for Department of Labor, Health and Human Services Education and related agencies for FY ending Sept. 30, 2004 and for other purposes

Registrant Name The American Occupational Therapy Association, Inc. Client Name _____

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which th engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each co information as requested. Attach additional page(s) as needed.

15. General issue area code MMM (one per page)

16. Specific lobbying issues

See attached

17. House(s) of Congress and Federal agencies contacted Check if None

U.S. House of Representative
U.S. Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Christina Metzler, Director of Federal Affairs	
Dan Jones, Legislative Representative	
Frederick P. Somers, Assoc. Exec. Direct.	

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature _____ Date _____

Printed Name and Title _____

Form LD-2 (Rec. 4/03)

Page 7

Attachment to Page 7

The American Occupational Therapy Association, Inc.**16. MMM**

Provisions related to rehabilitation research and provider education, especially of occupational therapists

HR 102, Geriatric Care Act of 2003

All provisions

HR 1125, Medicare Access to Rehabilitation Services Act of 2003

HR 3090, Medicare Occupational Therapy Coverage Eligibility Act of 2003

HR 792, Medicare Patient Access to Physical Therapists Act of 2003

S 493, Medicare Patient Access to Physical Therapists Act of 2003'

S 568, To amend title XVIII of the Social Security Act to make a technical correction

S 569, Medicare Access to Rehabilitation Services Act of 2003

Provisions related to parity and inclusion of occupational therapy services

HR 1340, Medicare Mental Health Modernization Act of 2003

S 1875, Mental Health Parity Reauthorization Act of 2003

S 853, Medicare Mental Health Copayment Equity Act of 2003

S 646, Medicare Mental Health Modernization Act of 2003

Provision and coverage of occupational therapy services

HR 1811, Family Opportunity Act of 2003

S 2420, SCHIP Expansion Act of 2004

S 622, Family Opportunity Act of 2003

Provisions related to coverage and treatment for occupational therapy services

HR 1860, Medicare Wellness Act of 2003

Provisions related to occupational therapy services and treatment

HR 1874, David Jayne Homebound Reform Act of 2003'

S 598, David Jayne Medicare Homebound Modernization Act of 2003

Funding for education programs for individuals with disabilities, medicare programs including rehabilitation services, and medical research for rehabilitation professions

HR 2660, Making appropriations for Department of Labor, Health and Human Services Education and related agencies for FY ending Sept. 30, 2004 and for other purposes

S 1356, Making appropriations for Department of Labor, Health and Human Services Education and related agencies for FY ending Sept. 30, 2004 and for other purposes

Attachment to Page § 7

The American Occupational Therapy Association, Inc.

16. MMM

Provisions related to inclusion of occupational therapy services

HR 1902, Medicare Vision Rehabilitation Services Act of 2003

HR 1377, Medicare Safety Net Access Act of 2003'

HR 1940, Medicare Telehealth Validation Act of 2003

HR 2032, Medicaid Community-Based Attendant Services and Supports Act of 2003

HR 2241, Positive Aging Act of 2003

HR 3513, The Elder Fall Prevention Act of 2003

HR 3549, Rural Healthcare Improvement Act of 2003

HR 4689, Geriatric and Chronic Care Management Act of 2004

HR 663, Patient Safety and Quality Improvement Act

HR 810, Medicare Regulatory and Contracting Reform Act of 2003

HR 877, Patient Safety Improvement Act of 2003

HR 967, Medicare Beneficiary Skilled Nursing Protection Act of 2003

S 1095, Medicare Vision Rehabilitation Services Act of 2003

S 1217, Elder Fall Prevention Act of 2003

S 2593 , Geriatric and Chronic Care Management Act of 2004

S 971, Medicaid Community-Based Attendant Services and Supports Act of 2003

Provisions related to access to occupational therapy services

HR 2246, To direct the Secretary of HHS to modify treatment categories for qualification a rehab. Hosp. or unit for purposes of reimbursement under the Medicare Prospective Payment System for Inpatient Rehabilitation Facilities.

S 1222, Medicare Beneficiary Access to Rehabilitation Facilities Act of 2003

Provisions related to payment and regulation of occupational therapy services

HR 3584, Medicare Regulatory Fairness and Physician Fee Update Act

Provisions related to occupational therapy and rehabilitation services

HR 4304, Medicare Preservation and Anti-Privatization Act

Inclusion of durable medical equipment provided by occupational therapists

HR 4491, To amend part B of Title XVIII of the SSA to repeal the reduction in Medicare payment for certain items of durable medical equipment

Provisions related to provider and patient protections and qualified providers

HR 597, Patient Protection Act

Provisions related to parity and inclusion of occupational therapy services

HR 953, Senator Paul Wellstone Mental Health Equitable Treatment Act of 2003

S 10, Medicare Mental Illness Nondiscrimination Act of 2001

S 486, Senator Paul Wellstone Mental Health Equitable Treatment Act of 2003

Provisions related to payment for rehabilitation, especially occupational therapy services

Registrant Name The American Occupational Therapy Association, Inc. Client Name _____

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant is engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code and information as requested. Attach additional page(s) as needed.

15. General issue area code WEL (one per page)

16. Specific lobbying issues

See attached

17. House(s) of Congress and Federal agencies contacted Check if None

U.S. House of Representatives
U.S. Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Christina A. Metzler, Director, Federal Affairs	
Daniel Jones, Legislative Representative	

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature _____ Date _____

Printed Name and Title _____

Form LD-2 (Rec. 4/03)

Page 8

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The American Occupational Therapy Association, Inc.

16: WEL

Provisions related to availability and use of occupational therapy services; training, research, education funding

HR 1261, Workforce Reinvestment and Adult Education Act of 2003
HR 444, Back to Work Incentive Act of 2003
S 1627, Workforce Investment Act Amendments of 2003

Registrant Name The American Occupational Therapy Association, Inc. Client Name _____

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code information as requested. Attach additional page(s) as needed.

15. General issue area code LBR (one per page)

16. Specific lobbying issues

See attached

17. House(s) of Congress and Federal agencies contacted Check if None

U.S. House of Representatives
U.S. Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Leslie Jackson, Legislative Representative	
Daniel Jones, Legislative Representative	
Christina Metzler, Director Federal Affairs	

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature *Paulene C. Dennis* Date 8/12/04

Printed Name and Title WALTER W. DENNIS, POLITICAL ACTION ADMINISTRATOR

Form LD-2 (Rec. 4/03)

Page 9

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The American Occupational Therapy Association, Inc.
16: LBR

Provisions related to availability and use of occupational therapy services; inclusion of occupational therapy services

HR 1261, Workforce Reinvestment and Adult Education Act of 2003
HR 444, Back to Work Incentive Act of 2003
S 1627, Workforce Investment Act Amendments of 2003

