

01 AUG -1

LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required To Complete This Page.

1. Registrant Name

Covington & Burling2. Address ☐ Check if different than previously reported.**1201 Pennsylvania Avenue, NW, PO Box 7566**

3. Principal Place of Business (if different from line 2)

City: **Washington, DC**

State/Zip (or Country)

20004

4. Contact Name

William M. Paul

Telephone

202-662-5300

Email (optional)

5. Senate ID #

11195-127. Client Name ☐ Self**U.S. Securities Markets Coalition**

6. House ID #

31827000**TYPE OF REPORT** 8. Year 2001 Midyear (January 1-June 30) ☒ OR Year End (July 1-December 31) ☐9. Check if this filing amends a previously filed version of this report ☐10. Check if this is a Termination Report ☐ ⇒ Termination Date _____ 11. No Lobbying Activity ☐**INCOME OR EXPENSES** - Complete Either Line 12 OR Line 13**12. Lobbying Firms****INCOME** relating to lobbying activities for this reporting period was:Less than \$10,000 ☒\$10,000 or more ☐ ⇒ \$ _____
Income (nearest \$20,000)

Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income for the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client.)

13. Organizations**EXPENSES** relating to lobbying activities for this reporting period were:Less than \$10,000 ☐\$10,000 or more ☐ ⇒ \$ _____
Expenses (nearest \$20,000)**14. REPORTING METHOD.** Check box to indicate expense accounting method. See instructions for description of options.☐ **Method A.** Reporting amounts using LDA definitions only☐ **Method B.** Reporting amounts under section 6033(b)(8) of the Internal Revenue Code☐ **Method C.** Reporting amounts under section 162(e) of the Internal Revenue Code

Signature



Date

August 1, 2001

Printed Name and Title

William M. Paul, Partner

Registrant Name **Covington & Burling**

Client Name **U.S. Securities Markets Coalit**

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. **Using a separate page code, provide information as requested. Attach additional page(s) as needed.**

15. General issue area code **TAX** (one per page)

16. Specific lobbying issues

Tax Treatment of options.

17. House(s) of Congress and Federal agencies contacted

☐ Check if None

U.S. House of Representatives

U.S. Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name

Covered Official Position (if applicable)

William M. Paul

Partner

19. Interest of each foreign entity in the specific issues listed on line 16 above

☐ Check if No

Signature

Printed Name and Title

William M. Paul, Partner

Date

August 1, 2001

