

Jeff Trandahl
Clerk

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Office of the Clerk
U.S. House of Representatives
Washington D.C. 20515-0001

RECEIVED
SECRETARY OF THE SENATE
00 AUG -9 PM 3:32

MR. DREW MILLER
STRATEGIC RAIL FINANCE, INC
4100 MAIN STREET
PHILADELPHIA, PA 19127

July 24, 2000

ID: 34456000

The Lobbying Disclosure Act of 1995 (2 USC 1601) directs the Clerk of the House of Representatives to "review, and, where necessary, verify and inquire to ensure the accuracy, completeness and timeliness of registrations and reports".

A preliminary review of your 2000 Mid-Year Report filed with the Office of the Clerk indicates the following omissions and/or errors:

- The Income or Expenses Section is incorrect. Please complete only the line applicable to this registrant. Line 12 (Income) should only be completed by lobbying firms or self-employed individuals. Line 13 (Expenditures) should only be completed by organizations employing in-house lobbyists.

Please file an amended Report Form correcting these omission(s) and/or error(s) within thirty days, with the Legislative Resource Center, B106 Cannon House Office Building, Washington, D.C. 20515. Line numbers referenced in this notice refer to forms LD-1 and LD-2 dated June, 1998.

If you have any questions regarding this matter, please do not hesitate to contact the Legislative Resource Center at (202) 226-5200.

**Please Note: The law requires a separate filing with the Secretary of the Senate.*

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LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required To Complete This Page

1. Registrant Name <i>Strategic Rail Finance</i>	
2. Address <input type="checkbox"/> Check if different than previously reported <i>4100 Main St</i>	
3. Principal Place of Business (if different from line 2) City: <i>Philadelphia</i> State/Zip (or Country) <i>Pa. 19127</i>	
4. Contact Name <i>David Miller</i>	Telephone <i>(215) 483-3916</i>
E-mail (optional) <i>STRATEGICRAIL@EROLS.COM</i>	5. Senate ID # <i>47917-12</i>
7. Client Name <input checked="" type="checkbox"/> Self	6. House ID # <i>34456000</i>

TYPE OF REPORT 8. Year 2000 Midyear (January 1-June 30) OR Year End (July 1-December 31)

9. Check if this filing amends a previously filed version of this report

10. Check if this is a Termination Report ⇒ Termination Date _____

11. No Lobbying Activity

INCOME OR EXPENSES - Complete Either Line 12 OR Line 13	
<p>12. Lobbying Firms</p> <p>INCOME relating to lobbying activities for this reporting period was:</p> <p>Less than \$10,000 <input checked="" type="checkbox"/></p> <p>\$10,000 or more <input type="checkbox"/> ⇒ \$ _____ <small>Income (nearest \$20,000)</small></p> <p>Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).</p>	<p>13. Organizations</p> <p>EXPENSES relating to lobbying activities for this reporting period were:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input type="checkbox"/> ⇒ \$ _____ <small>Expenses (nearest \$20,000)</small></p> <p>14. REPORTING METHOD. Check box to indicate expense accounting method. See instructions for description of options.</p> <p><input type="checkbox"/> Method A. Reporting amounts using LDA definitions only</p> <p><input type="checkbox"/> Method B. Reporting amounts under section 6033(b)(8) of the Internal Revenue Code</p> <p><input type="checkbox"/> Method C. Reporting amounts under section 162(e) of the Internal Revenue Code</p>

Signature *Andrew Miller*

Printed Name and Title ANDREW MILLER : VICE PRESIDENT

Registrant Name Strategic Rail Finance Client Name SELF

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code RRR (one per page)

16. Specific lobbying issues

Advancing programs and legislation for comprehensive long-term planning and investment in freight railroads.

17. House(s) of Congress and Federal agencies contacted Check if None

Senate, House, Dept. of Transportation, Dept. of Agriculture, Federal Railroad Adm., General Accounting Office, Office of Management and Budget.

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)	New
<i>MILLET, ANDREW</i>		<input type="checkbox"/>
<i>SUSSMAN, MICHAEL B.</i>		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature *Andrew Miller* Date *8-4-00*
Printed Name and Title *ANDREW MILLET : VICE PRESIDENT*

Registrant Name STRATEGIC RAIL FINANCE Client Name SELF

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code TRA (one per page)

16. Specific lobbying issues

Defining what part freight railroads should play in the nation's freight transportation system

17. House(s) of Congress and Federal agencies contacted Check if None

Senate, House, Dept. of Transportation, Dept. of Agriculture, Federal Railroad Adm., General Accounting Office, Office of Management and Budget.

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)	New
<i>MILLER, ANDREW</i>		<input type="checkbox"/>
<i>SUSSMAN, MICHAEL B.</i>		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature *Andrew Miller* Date 8-4-00

Printed Name and Title ANDREW MILLER: VICE PRESIDENT

Registrant Name Strategic Rail Finance Client Name SELF

Information Update Page - Complete ONLY where registration information has changed.

20. Client new address

- NOT APPLICABLE -

21. Client new principal place of business (if different from line 20)

City

State/Zip (or Country)

22. New general description of client's business or activities

LOBBYIST UPDATE

23. Name of each previously reported individual who is no longer expected to act as a lobbyist for the client

Stein, Victoria L.

ISSUE UPDATE

24. General lobbying issues previously reported that no longer pertain

AFFILIATED ORGANIZATIONS

25. Add the following affiliated organization(s)

Name	Address	Principal Place of Business (city and state or country)
<u>- NOT APPLICABLE -</u>		

26. Name of each previously reported organization that is no longer affiliated with the registrant or client

FOREIGN ENTITIES

27. Add the following foreign entities

Name	Address	Principal place of business (city and state or country)	Amount of contribution for lobbying activities	Ownership percentage in client
<u>- NOT APPLICABLE -</u>				

28. Name of each previously reported foreign entity that no longer owns, or controls, or is affiliated with the registrant, client or affiliated organization

Signature

Andrew Miller

Date

8-4-00

Printed Name and Title

ANDREW MILLER & VILE PRESIDENT

Form LD-2 (Rev. 6/98)

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