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| Clerk of the House of Representatives Legislative Resource Center B-106 Cannon Building Washington, DC 20515 | Secretary of the Senate Office of Public Records 232 Hart Building Washington, DC 20510 |
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SECRETARY
PAGE 2

LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required to Complete This Page

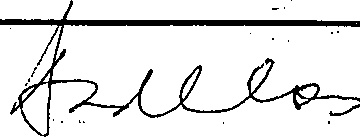
| | | | |
|---|---------------------------------------|--------------------------------|-----------------------------|
| 1. Registrant name SIDLEY AUSTIN BROWN & WOOD | | | |
| 2. Address <input type="checkbox"/> Check if different than previously reported 1501 K Street, N.W. Washington DC 20005 | | | |
| 3. Principal place of business (if different than line 2) City State/Zip or Country | | | |
| 4a. Contact Name Mr. David M. Miles | b. Telephone number (202) 736-8556 | c. E-mail dmiles@sidley.com | 5. Senate ID # 35230-152 |
| 7. Client Name <input type="checkbox"/> Self Investment Company Institute | | | 6. House ID # |

8. Year 2005 Midyear (January 1-June 30) OR Year End (July 1-December)

9. Check if this filing amends a previously filed version of this report

10. Check if this is a Termination Report ⇨ Termination Date 06/30/2005 11. No Lobbying A

| INCOME OR EXPENSES - Complete Either Line 12 OR Line 13 | |
|---|--|
| <p>12. Lobbying Firms</p> <p>INCOME relating to lobbying activities for this reporting period was:</p> <p>Less than \$10,000 <input checked="" type="checkbox"/></p> <p>\$10,000 or more <input type="checkbox"/> ⇨ \$ _____</p> <p>Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).</p> | <p>13. Organizations</p> <p>EXPENSES relating to lobbying activities for this reporting period were:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input type="checkbox"/> ⇨ \$ _____</p> <p>14. REPORTING METHOD. Check box to indicate reporting method. See instructions for description of</p> <p><input type="checkbox"/> Method A. Reporting amounts using LDA definition</p> <p><input type="checkbox"/> Method B. Reporting amounts under section 6033(b) Internal Revenue Code</p> <p><input type="checkbox"/> Method C. Reporting amounts under section 152(e) Revenue Code</p> |

Signature  Date 10-19-05

Printed Name and Title David M. Miles, Counsel

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