

Clerk of the House of Representatives Legislative Resource Center B-106 Cannon Building Washington, DC 20515	Secretary of the Senate Office of Public Records 232 Hart Building Washington, DC 20510
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SECRETARY OF THE SENATE  
02 JUL 12 PM 4:40

## LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required To Complete This Page

1. Registrant Name <u>Mutual of Omaha Companies</u>			
2. Address <input type="checkbox"/> Check if different than previously reported		1700 Pennsylvania Ave., NW Suite 50 Washington, DC 20006	
3. Principal Place of Business (if different from line 2) City: _____ State/Zip (or Country) _____			
4. Contact Name	Telephone	E-mail (optional)	5. Senate ID #
<u>William C. Mattox</u>	<u>(202) 393-6200</u>		<u>26284-1</u>
7. Client Name <input checked="" type="checkbox"/> Self			6. House ID # <u>3199100</u>

**TYPE OF REPORT** 8. Year 2002 Midyear (January 1-June 30)  OR Year End (July 1-December 31)

9. Check if this filing amends a previously filed version of this report

10. Check if this is a Termination Report  ⇒ Termination Date \_\_\_\_\_ 11. No Lobbying

### INCOME OR EXPENSES - Complete Either Line 12 OR Line 13

#### 12. Lobbying Firms

INCOME relating to lobbying activities for this reporting period was:

Less than \$10,000

\$10,000 or more  ⇒ \$ \_\_\_\_\_  
Income (nearest \$20,000)

Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).

#### 13. Organizations

EXPENSES relating to lobbying activities for this reporting period were:

Less than \$10,000

\$10,000 or more  ⇒ \$ 220,000  
Expenses (nearest \$20,000)

14. REPORTING METHOD. Check box to indicate accounting method. See instructions for description of (

Method A. Reporting amounts using LDA definition

Method B. Reporting amounts under section 6033 Internal Revenue Code

Method C. Reporting amounts under section 162(e) Internal Revenue Code

Signature \_\_\_\_\_



Printed Name and Title William C. Mattox, Executive Vice President

LD-2 (REV 6/98)

PAC

Registrant Name Mutual of Omaha Client Name Self

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which tl engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each c information as requested. Attach additional page(s) as needed.

15. General issue area code HCR (one per page)

16. Specific lobbying issues

S318 'Genetic Nondiscrimination in Health Insurance and Employment Act' Title I

S 1239 'Medicare Rx Drug Discount and Security Act of 2001' All Titles

HR 3009 'Trade Act of 2002' Title II

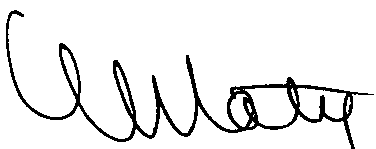
17. House(s) of Congress and Federal agencies contacted  Check if None

Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
William C. Mattox	
Kathryn L. Anderson	
Melissa S. Rewinkel	
Anna K. Beardsley	

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

Signature  Date 7/11/2002

Printed Name and Title William C. Mattox, Executive Vice President

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Registrant Name Mutual of Omaha

Client Name self

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each c information as requested. Attach additional page(s) as needed.

15. General issue area code TAX (one per page)

16. Specific lobbying issues

S 627 'Long-Term Care and Retirement Security Act of 2001'  
All Titles

17. House(s) of Congress and Federal agencies contacted

Check if None

Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
William C. Mattox	
Kathryn L. Anderson	
Melissa S. Rewinkel	
Anna K. Beardsley	
.....	.....
.....	.....
.....	.....

19. Interest of each foreign entry in the specific issues listed on line 16 above

Check if None

Signature



Date

7/11/20

Printed Name and Title William C. Mattox, Executive Vice President

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Registrant Name Mutual of Omaha

Client Name Self

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which th engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each co information as requested. Attach additional page(s) as needed.

15. General issue area code HCR (one per page)

16. Specific lobbying issues

HR 4954 'Medicare Modernization and Prescription Drug Act of 2002  
Title I

HR 602 'Genetic Nondiscrimination in Health Insurance and  
Employment Act' Title I

HR 3009 'Trade Act of 2002' Title II

17. House(s) of Congress and Federal agencies contacted

Check if None

House of Representatives

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
William C. Mattox	
Kathryn L. Anderson	
Melissa S. Rewinkel	
Anna K. Beardsley	

19. Interest of each foreign entity in the specific issues listed on line 16 above

Check if None

Signature \_\_\_\_\_

Date \_\_\_\_\_

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Printed Name and Title William C. Mattox, Executive Vice President

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Registrant Name Mutual of Omaha Client Name Self

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code information as requested. Attach additional page(s) as needed.

15. General issue area code TAX (one per page)

16. Specific lobbying issues

HR 831 'Long-Term Care Retirement Security Act of 2001' All Titles

17. House(s) of Congress and Federal agencies contacted  Check if None  
House of Representatives

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
William C. Mattox	
Kathryn L. Anderson	
Melissa S. Rewinkel	
Anna K. Beardsley	

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

Signature \_\_\_\_\_ Date \_\_\_\_\_

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Printed Name and Title William C. Mattox, Executive Vice President

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Registrant Name Mutual of Omaha Client Name Self

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which th engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each co information as requested. Attach additional page(s) as needed.

15. General issue area code TAX (one per page)

16. Specific lobbying issues

HR 2269 'Retirement Security Act of 2001' All Titles

17. House(s) of Congress and Federal agencies contacted  Check if None

House of Representatives

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Kathryn L. Anderson	
.....	.....
.....	.....
.....	.....
.....	.....
.....	.....
.....	.....

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

Signature

*[Handwritten Signature]*

Date

*7/11/2002*

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Printed Name and Title William C. Mattox, Executive Vice President

Registrant Name Mutual of Omaha Client Name Self

**Information Update Page - Complete ONLY where registration information has changed.**

20. Client new address

21. Client new principal place of business (if different from line 20)

City \_\_\_\_\_ State/Zip (or Country) \_\_\_\_\_

22. New general description of client's business or activities

**LOBBYIST UPDATE**

23. Name of each previously reported individual who is **no longer** expected to act as a lobbyist for the client

Kathryn L. Anderson

**ISSUE UPDATE**

24. General lobbying issues previously reported that **no longer** pertain

**AFFILIATED ORGANIZATIONS**

25. Add the following affiliated organization(s)

Name	Address	Principal Place of Business (city and state or country)

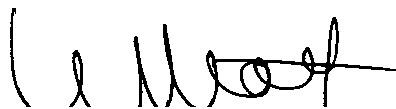
26. Name of each previously reported organization that is **no longer** affiliated with the registrant or client

**FOREIGN ENTITIES**

27. Add the following foreign entities

Name	Address	Principal place of business (city and state or country)	Amount of contribution for lobbying activities

28. Name of each previously reported foreign entity that **no longer owns, or controls, or is** affiliated with the registrant or affiliated organization



7/11/200

Signature \_\_\_\_\_ Date \_\_\_\_\_

Printed Name and Title William C. Mattox, Executive Vice President

Form LD-2 (Rev. 6/98)

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