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LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required To Complete This Page

1. Registrant Name Merrill Lynch & Co., Inc.			
2. Address <input type="checkbox"/> Check if different than previously reported 1455 Pennsylvania Avenue, NW, Suite 950			
3. Principal Place of Business (if different from line 2) City: Washington, State/Zip (or Country) DC 20004-1087			
4. Contact Name Bruce E. Thompson, Jr.		Telephone 202-661-7120	E-mail (optional)
			5. Senate ID # 24965-0
7. Client Name <input checked="" type="checkbox"/> Self			6. House ID # 31305000

TYPE OF REPORT 8. Year 2005 Midyear (January 1-June 30) OR Year End (July 1-Dec

9. Check if this filing amends a previously filed version of this report

10. Check if this is a Termination Report ⇒ Termination Date _____

11. No Lobbying

INCOME OR EXPENSES - Complete Either Line 12 OR Line 13

12. Lobbying Firms

INCOME relating to lobbying activities for this reporting period was:

Less than \$10,000

\$10,000 or more ⇒ \$ _____
Income (nearest \$20,000)

Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).

13. Organizations

EXPENSES relating to lobbying activities for this reporting period were:

Less than \$10,000

\$10,000 or more ⇒ \$ 2,140,000.00
Expenses (nearest \$20,000)

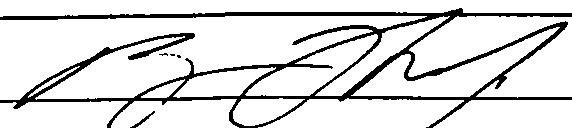
14. REPORTING METHOD. Check box to indicate accounting method. See instructions for description of

Method A. Reporting amounts using LDA definition

Method B. Reporting amounts under section 603 Internal Revenue Code

Method C. Reporting amounts under section 162 Internal Revenue Code

Signature _____



10000402160

Printed Name and Title Bruce E. Thompson, Jr., FVP, Director of Government Relations

LD-2 (REV. 6/98)

1

Trust Name Merrill Lynch & Co., Inc. Client Name Self

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the client was engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code and providing information as requested. Attach additional page(s) as needed.

15. General issue area code BAN (one per page)

16. Specific lobbying issues

Financial Services Legislation and related issues including the following bill H.R. 685, H.R. 1153, H.R. 1185, H.R. 1224, H.R. 1638, H.R. 1640, H.R. 3508, S. 256, S. 467, S. 751, S. 1326, S. 1332, S. 1408, S. 1562, S. 1566 and S. 158


17. House(s) of Congress and Federal agencies contacted Check if None

U.S. House of Representatives, U.S. Senate, U.S. Treasury, the Federal Reserve Board, Deposit Insurance Corp., Securities and Exchange Commission, and the White House.

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Bruce E. Thompson, Jr.	First Vice President, Director of Government Relations
Louis A. Costantino	Vice President, Government Relations

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature  Date August 8, 2005

3000402161

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Printed Name and Title DUCE B. THOMPSON, JR., IVF, DIRECTOR OF GOVERNMENT RELATIONS

Form I D-2 (Rev 6/98)

Pe

Registrant Name Merrill Lynch & Co., Inc. Client Name Self

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant was engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code and information as requested. Attach additional page(s) as needed.

15. General issue area code FIN (one per page)

16. Specific lobbying issues

Securities industry regulatory and related issues, including House Res. 148, H.R. 1638, S. 5 and S. 1566.

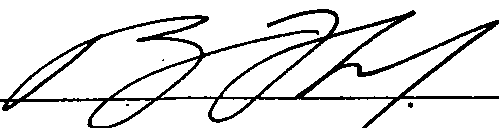
17. House(s) of Congress and Federal agencies contacted Check if None

U.S. House of Reps., U.S. Senate, U.S. Treasury, the Federal Reserve Board, Commodity Futures Trading Commission, Securities and Exchange Commission, and White House.

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Janelle C.M. Thibau	Vice President, Government Relations
Bruce E. Thompson, Jr.	First Vice President, Director of Government Relations
Louis A. Costantino	Vice President, Government Relations

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature  Date August 8, 2005

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Printed Name and Title BRUCE E. THOMPSON, JR., FVP, DIRECTOR OF GOVERNMENT RELATIONS

Form 1 D-2 (Rev 6/98)

Page

Registrant Name Merrill Lynch & Co., Inc. Client Name Self

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code information as requested. Attach additional page(s) as needed.

15. General issue area code FOR (one per page)

16. Specific lobbying issues

International trade issues, including H.R. 3045, H.R. 3058 and S. 1307.

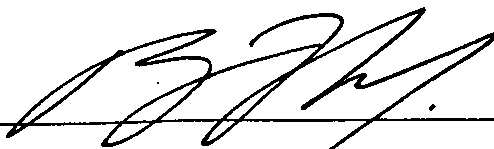
17. House(s) of Congress and Federal agencies contacted Check if None

U.S. House of Representatives, U.S. Senate, U.S. Treasury, the Federal Reserve Commodity Futures Trading Commission, Securities and Exchange Commission, Unit Trade Representative, State Department, and the White House.

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Bruce E. Thompson, Jr.	First Vice President, Director of Government Relations
Janelle C.M. Thibau	Vice President, Government Relations
Louis A. Costantino	Vice President, Government Relations

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature  Date August 8, 2005

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Registrant Name Merrill Lynch & Co., Inc. Client Name Self

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant is engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code and provide information as requested. Attach additional page(s) as needed.

15. General issue area code TAX (one per page)

16. Specific lobbying issues

Tax and retirement issues including H.R. 809, H.R. 1162, H.R. 1163, H.R. 1508, H.R. 1960, H.R. 1961, H.R. 2106, H.R. 2830, H.R. 2994, S. 7, S. 219, S. 545, S. 546, S. 607, S. 1112, S. 1304 and S. 1524.


17. House(s) of Congress and Federal agencies contacted Check if None

U.S. House of Representatives, U.S. Senate, U.S. Treasury (including the IRS) Securities and Exchange Commission, Pension Benefit Guaranty Corp., and the W

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Bruce E. Thompson, Jr.	FVP, Director of Government Relations
Janelle C.M. Thibau	Vice President, Government Relations
Louis A. Costantino	Vice President, Government Relations

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature  Date August 8, 2005

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