

Clerk of the House of Representatives Legislative Resource Center B-106 Cannon Building Washington, DC 20515	Secretary of the Senate Office of Public Records 232 Hart Building Washington, DC 20510
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RECEIVED  
SECRETARY OF THE SENATE  
PUBLIC RECORDS

# LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required to Complete This Page

1. Registrant name			
Organization	Independent Insurance Agents & Brokers of America		
2. Address <input type="checkbox"/> Check if different than previously reported			
Address1	127 South Peyton Street		
City	Alexandria		
State	VA		
Zip Code	22314		
Country	U		
3. Principal place of business (if different than line 2)			
City	State	Zip Code	Country
	State/Zip or Country		
4a. Contact Name	b. Telephone number	c. E-mail	5. Senate ID #
Prefix Full Name			
Ms. Tabitha Gass	(202) 863-7000	tabitha.gass@iaba.net	1922
7. Client Name	<input checked="" type="checkbox"/> Self		6. House ID #
Independent Insurance Agents & Brokers of America			32000

**TYPE OF REPORT** 8. Year 2004 Midyear (January 1-June 30)  OR Year End (July 1-December)

9. Check if this filing amends a previously filed version of this report

10. Check if this is a Termination Report  ⇨ Termination Date \_\_\_\_\_ 11. No Lobbying

## INCOME OR EXPENSES - Complete Either Line 12 OR Line 13

<p align="center"><b>12. Lobbying Firms</b></p> <p>INCOME relating to lobbying activities for this reporting period was:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input type="checkbox"/> ⇨ \$ _____</p> <p>Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).</p>	<p align="center"><b>13. Organizations</b></p> <p>EXPENSES relating to lobbying activities for this reporting period were:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input checked="" type="checkbox"/> ⇨ \$ <u>239,198</u></p> <p><b>14. REPORTING METHOD.</b> Check box to indicate reporting method. See instructions for description of method.</p> <p><input type="checkbox"/> <b>Method A.</b> Reporting amounts using LDA definition</p> <p><input type="checkbox"/> <b>Method B.</b> Reporting amounts under section 6033(i) Internal Revenue Code</p> <p><input checked="" type="checkbox"/> <b>Method C.</b> Reporting amounts under section 162(e) Internal Revenue Code</p>
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Form

Printed Name and Title \_\_\_\_\_



Registrant Name Independent Insurance Agents & Brokers Client Name Independent Insurance Agents & B

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant was engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each code** information as requested. Attach additional page(s) as needed.

15. General issue area code INS - Insurance (one per page)

16. Specific lobbying issues *Add page to continue specific issues description for this issue*

State Modernization and Regulatory Transparency (SMART) bill to reform State Insurance Regulation  
H.R. 4634 Terrorism Insurance Backstop Extension Act of 2004  
S. 2764 Terrorism Insurance Backstop Extension Act of 2004  
H.R. 5011 Military Personnel Financial Services Protection Act

17. House(s) of Congress and Federal agencies contacted  Check if None

U.S. House of Representatives  
U.S. Senate

18. Name of each individual who acted as a lobbyist in this issue area *Add a page to continue adding lobbyists*

First Name	Name		Covered Official Position (if applicable)
	Last Name	Suffix	
Robert A.	Rusbult		
Charles E.	Symington	Jr.	
Justin	Roth		
Patrick	O'Brien		

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

Printed Name and Title \_\_\_\_\_

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Registrant Name Independent Insurance Agents & Brokers Client Name Independent Insurance Agents & E

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant was engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each code** information as requested. Attach additional page(s) as needed.

15. General issue area code TEC - Telecommunications (one per page)

16. Specific lobbying issues *Add page to continue specific issues description for this issue*

H.R. 4600 Junk Fax Protection Act  
S. 2603 Junk Fax Protection Act  
CAN-SPAM Act Follow Up

17. House(s) of Congress and Federal agencies contacted  Check if None

U.S. House of Representatives  
U.S. Senate  
Federal Trade Commission  
Federal Communications Commission

18. Name of each individual who acted as a lobbyist in this issue area *Add a page to continue adding lobbyists if*

First Name	Name Last Name	Suffix	Covered Official Position (if applicable)
Robert A.	Rusbult		
Charles E.	Symington	Jr.	
Justin	Roth		
Patrick	O'Brien		

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

Printed Name and Title \_\_\_\_\_

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15. General issue area code TOR - Torts (one per page)

16. Specific lobbying issues

*Add page to continue specific issues description for this issue*

S. 274 Class Action Fairness Act of 2003  
S. 2290 Fairness in Asbestos Injury Resolution (FAIR) Act  
H.R. 1586 Asbestos Compensation Fairness Act  
H.R. 5 Health Efficient, Accessible, Low-Cost, Timely Healthcare (HEALTH) Act  
H.R. 4571 Lawsuit Abuse Reduction Act

17. House(s) of Congress and Federal agencies contacted  Check if None

U.S. House of Representatives  
U.S. Senate

18. Name of each individual who acted as a lobbyist in this issue area *Add a page to continue adding lobbyists to*

First Name	Name		Covered Official Position (if applicable)
	Last Name	Suffix	
Robert A.	Rusbultdt		
Charles E.	Symington	Jr.	
Justin	Roth		
Patrick	O'Brien		

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

Printed Name and Title \_\_\_\_\_

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Registrant Name Independent Insurance Agents & Brokers Client Name Independent Insurance Agents & E

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant was engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each code** information as requested. Attach additional page(s) as needed.

15. General issue area code TAX - Taxation/Internal Revenue Code (one per page)

16. Specific lobbying issues *Add page to continue specific issues description for this issue*

S. 1371 Intangible Tax Reform  
H.R. 1222 Intangible Tax Reform  
H.R. 8 Death Tax Repeal Permanency Act  
S. 169 Permanent Death Tax Repeal Act

17. House(s) of Congress and Federal agencies contacted  Check if None

U.S. House of Representatives  
U.S. Senate

18. Name of each individual who acted as a lobbyist in this issue area *Add a page to continue adding lobbyists if*

First Name	Name Last Name	Suffix	Covered Official Position (if applicable)
Robert A.	Rusbult		
Charles E.	Symington	Jr.	
Justin	Roth		
Patrick	O'Brien		

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

Printed Name and Title \_\_\_\_\_

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Registrant Name Independent Insurance Agents & Brokers Client Name Independent Insurance Agents & E

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant was engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each code** information as requested. Attach additional page(s) as needed.

15. General issue area code HCR - Health Issues (one per page)

16. Specific lobbying issues *Add page to continue specific issues description for this issue*

H.R. 2096 Long Term Care and Retirement Security Act  
S. 1335 Long Term Care and Retirement Security Act

17. House(s) of Congress and Federal agencies contacted  Check if None

U.S. House of Representatives  
U.S. Senate

18. Name of each individual who acted as a lobbyist in this issue area *Add a page to continue adding lobbyists to*

First Name	Name Last Name	Suffix	Covered Official Position (if applicable)
Robert A.	Rusbultd		
Charles E.	Symington	Jr.	
Justin	Roth		
Patrick	O'Brien		

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

Printed Name and Title \_\_\_\_\_

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Registrant Name Independent Insurance Agents & Brokers Client Name Independent Insurance Agents & E

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each code** information as requested. Attach additional page(s) as needed.

15. General issue area code AGR - Agriculture (one per page)

16. Specific lobbying issues

*Add page to continue specific issues description for this issue*

Federal Crop Insurance Program  
Premium Discount Plan

17. House(s) of Congress and Federal agencies contacted  Check if None

Risk Management Agency of the US Department of Agriculture  
U.S. House of Representatives  
U.S. Senate

18. Name of each individual who acted as a lobbyist in this issue area *Add a page to continue adding lobbyists if*

First Name	Name Last Name	Suffix	Covered Official Position (if applicable)
Robert A.	Rusbult		
Charles E.	Symington	Jr.	
Justin	Roth		
Patrick	O'Brien		

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

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**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the lobbyist was engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each code** information as requested. Attach additional page(s) as needed.

15. General issue area code BUD - Budget/Appropriations (one per page)

16. Specific lobbying issues

*Add page to continue specific issues description for this issue*

H.R. 4818 FY 2005 Omnibus Appropriations Bill

17. House(s) of Congress and Federal agencies contacted  Check if None

U.S. House of Representatives  
U.S. Senate

18. Name of each individual who acted as a lobbyist in this issue area *Add a page to continue adding lobbyists*

First Name	Name Last Name	Suffix	Covered Official Position (if applicable)
Robert A.	Rusbuldt		
Charles E.	Symington	Jr.	
Justin	Roth		
Patrick	O'Brien		

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

*Add a page for a list*

Printed Name and Title \_\_\_\_\_

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Registrant Name Independent Insurance Agents & Brokers c Client Name Independent Insurance Agents & E

**Information Update Page - Complete ONLY where registration information has changed.**

20. Client new address

Address

City

State

Zip Code

Country

21. Client new principal place of business (if different than line 20)

City

State

Zip Code

Country

22. New general description of client's business or activities

**LOBBYIST UPDATE**

23. Name of each previously reported individual who is **no longer** expected to act as a lobbyist for the client

First Name	Last Name	Suffix	First Name	Last Name
<input type="checkbox"/> 1 Justin	Roth		<input type="checkbox"/> 3	
<input type="checkbox"/> 2			<input type="checkbox"/> 4	

**ISSUE UPDATE**

Find the code to select below.

24. General lobbying issues that **no longer** pertain

**AFFILIATED ORGANIZATIONS**

25. Add the following affiliated organization(s)

Name	Address	Principal place of Busin (city and state or cour
	Address C/S/Z	City State Country
	Address C/S/Z	City State

26. Name of each previously reported organization that is **no longer** affiliated with the registrant or client

<input type="checkbox"/> 1	<input type="checkbox"/> 2	<input type="checkbox"/> 3
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**FOREIGN ENTITIES**

27. Add the following foreign entities

Name	Street Address City	Address State/Province Country	Principal place of business (city and state or country)	Amount of contribution for lobbying activities
			City State Country	

28. Name of each previously reported foreign entity that **no longer** owns, **or** controls, **or** is affiliated with the registrar affiliated organization

<input type="checkbox"/> 1	<input type="checkbox"/> 3	<input type="checkbox"/> 5
<input type="checkbox"/> 2	<input type="checkbox"/> 4	<input type="checkbox"/> 6

Add a page for mo

*Justin Roth*

CFO

Printed Name and Title

Robert A. Rusbuldt, CEO

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