

SECRETARY OF THE SENATE  
 00 JUL 17 PM 4:24

**LOBBYING REPORT**

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required To Complete This Page

1. Registrant Name <i>Strategic Rail Finance</i>			
2. Address <input type="checkbox"/> Check if different than previously reported <i>4100 Main Street</i>			
3. Principal Place of Business (if different from item 2) City: <i>Philadelphia</i> State/Zip (or Country): <i>PA 19127</i>			
4. Contact Name <i>Drew Miller</i>	Telephone <i>(215) 483-3916</i>	Email (optional) <i>STRATEGICRAIL@EROLS.COM</i>	5. Senate ID # <i>47917-12</i>
7. Check Name: <input checked="" type="checkbox"/> Self			6. House ID # <i>34456000</i>

TYPE OF REPORT Year 2000 Midyear (January 1-June 30)  OR Year End (July 1-December 31)

9. Check if this filing amends a previously filed version of this report

10. Check if this is a Termination Report  Termination Date \_\_\_\_\_

11. No Lobbying Activity

INCOME OR EXPENSES - Complete Either Line 12 OR Line 13	
<p><b>12. Lobbying Firms</b></p> <p>INCOME relating to lobbying activities for this reporting period was:</p> <p>Less than \$10,000 <input checked="" type="checkbox"/></p> <p>\$10,000 or more <input type="checkbox"/> ⇒ \$ _____  <small>Income (round \$20,000)</small></p> <p>Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).</p>	<p><b>13. Organizations</b></p> <p>EXPENSES relating to lobbying activities for this reporting period were:</p> <p>Less than \$10,000 <input checked="" type="checkbox"/></p> <p>\$10,000 or more <input type="checkbox"/> ⇒ \$ _____  <small>Expenses (round \$20,000)</small></p> <p><b>14. REPORTING METHOD.</b> Check box to indicate expense accounting method. See instructions for description of options.</p> <p><input checked="" type="checkbox"/> Method A. Reporting amounts using LDA definitions only.</p> <p><input type="checkbox"/> Method B. Reporting amounts under section 6033(b)(8) of the Internal Revenue Code.</p> <p><input type="checkbox"/> Method C. Reporting amounts under section 142(e) of the Internal Revenue Code.</p>

Signature *Andrew Miller*

Printed Name and Title ANDREW MILLER - VICE PRESIDENT

Registrant Name STRATEGIC RAIL FINANCE Client Name SELF

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code RRR (one per page)

16. Specific lobbying issues

*Advancing programs and legislation for comprehensive long-term planning and investment in freight railroads.*

17. House(s) of Congress and Federal agencies contacted  Check if None

*Senate, House, Dept. of Transportation, Dept. of Agriculture, Federal Railroad Adm., General Accounting Office, Office of Management and Budget*

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)	New
<i>MILLER, ANDREW</i>		<input type="checkbox"/>
<i>SUSSMAN, MICHAEL</i>		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

Signature *Andrew Miller* Date *July 17, 2000*

Printed Name and Title *ANDREW MILLER VICE-PRESIDENT*

Registrant Name STRATEGIC RAIL FINANCE Client Name SELF

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code TRA (one per page)

16. Specific lobbying issues

*Defining what part freight railroads should play in the nation's freight transportation system.*

17. House(s) of Congress and Federal agencies contacted  Check if None

*Senate; House, Dept of Transportation, Dept of Agriculture, Federal Railroad Administration, General Accounting Office, Office of Management and Budget.*

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)	New
<i>Miller, Andrew</i>		<input type="checkbox"/>
<i>Sussman, Michael B.</i>		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

Signature *Andrew Miller* Date *July 17, 2000*

Printed Name and Title *ANDREW MILLER : VICE PRESIDENT*

Registrant Name STRATEGIC RAIL FINANCE Client Name SELF

**Information Update Page** - Complete ONLY where registration information has changed.

20. Client new address

- NOT APPLICABLE -

21. Client new principal place of business (if different from line 20)

City

State/Zip (or Country)

22. New general description of client's business or activities

**LOBBYIST UPDATE**

23. Name of each previously reported individual who is no longer expected to act as a lobbyist for the client

Stein, Victoria L.

**ISSUE UPDATE**

24. General lobbying issues previously reported that no longer pertain

**AFFILIATED ORGANIZATIONS**

25. Add the following affiliated organization(s)

Name	Address	Principal Place of Business (city and state or country)
<u>- NOT</u>	<u>APPLICABLE-</u>	

26. Name of each previously reported organization that is no longer affiliated with the registrant or client

**FOREIGN ENTITIES**

27. Add the following foreign entities

Name	Address	Principal place of business (city and state or country)	Amount of contribution for lobbying activities	Ownership person/prop. in others
<u>- NOT</u>	<u>APPLICABLE-</u>			

28. Name of each previously reported foreign entity that no longer owns, or controls, or is affiliated with the registrant, client or affiliated organization

Signature

Andrew Miller

Date

July 17, 2000

Printed Name and Title

ANDREW MILLER - VICE PRESIDENT

Form LD-3 (Rev. 6/98)

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