



CASE WESTERN RESERVE UNIVERSITY

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April 26, 2000

Secretary of the Senate  
Office of Public Records  
232 Hart Senate Office Building  
Washington, DC 20510

Clerk, House of Representatives  
Legislative Resource Center  
1036 Longworth House Office Building  
Washington, DC 20515

Re: LDA Report for Period of July 1-December 31, 1999

Dear Sirs:

Attached please find Case Western Reserve University's LDA Report for the period beginning July 1, 1999 through December 31, 1999.

Sincerely yours,

*Faint, illegible text, possibly a stamp or bleed-through.*

*Joel A. Makee*  
Joel A. Makee  
University Attorney

JAM/rm  
Attachment

Office of University Attorney

MAILING ADDRESS  
Case Western Reserve University  
10900 Euclid Avenue  
Cleveland, Ohio 44106-7020

SENDERS AND DELIVERIES  
109 Adelbert Hall

Phone 216-368-4286  
Fax 216-368-5481

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# LOBBYING REPORT

Lobbying Disclosure Act (Section 5)

- 1. Year July 1-December 31, 1999
- 2. Report type (check all that apply) Midyear (January 1- June 30)  Year End (July 1- December 31)  X  
Amended report  Termination report   
No activity (registration to remain in effect)

### REGISTRANT

- 3. Name of Registrant Case Western Reserve University
- 4. Telephone number and contact name  
216 368-4286 Contact Joel A. Makee

### CLIENT *Lobbying firms file separate reports for each client. An organization employing in-house lobbyists indicates "Self."*

- 5. Name of Client

### INCOME OR EXPENSES *Answer line 6 or line 7 as applicable.*

- 6. LOBBYING FIRMS. Income from the client during the reporting period, other than income unrelated to lobbying activities, was:  
Less than \$10,000  \$10,000 or more

If \$10,000 or more, provide a good-faith estimate, rounded to the nearest \$20,000, of all income from the client during this reporting period. Include any payments by any other entity for lobbying activities on behalf of the client. Exclude income unrelated to lobbying activities.

Income \$ \_\_\_\_\_ Total for year (if Year End report) \$ \_\_\_\_\_

- 7. ORGANIZATIONS EMPLOYING IN-HOUSE LOBBYISTS. Expenses incurred in connection with lobbying activities during the reporting period were:

Less than \$10,000  X \$10,000 or more

If \$10,000 or more, provide a good faith estimate, rounded to the nearest \$20,000, of the total amount of all lobbying expenses incurred by the registrant and its employees during this reporting period.

Expenses \$ \_\_\_\_\_ Total for year (if Year End report) \$ \_\_\_\_\_

#### Optional Expense Reporting Methods

- A. Registrants that report lobbying expenses under section 6033(b)(8) of the Internal Revenue Code may provide a good faith estimate of the applicable amounts that would be required to be disclosed under section 6033(b)(8) for the semiannual reporting period, and may consider as lobbying activities only those defined under section 4911(d) of the Internal Revenue Code. If selecting this method, check box and (i) enter estimated amounts on the "Expenses" line above; or (ii) attach a copy of the IRS Form 990 that includes this reporting period.
- B. Registrants subject to section 162(e) of the Internal Revenue Code may make a good faith estimate of all applicable amounts that would not be deductible under section 162(e) for the semiannual reporting period, and may consider as lobbying activities only those activities the costs of which are not deductible pursuant to section 162(e). If selecting this method, check box and enter estimated amounts on the "Expenses" line above.

**LOBBYING REPORT ADDENDUM**

Registrant Name Case Western Reserve University

Client Name

*Lines 1-7. Not applicable*

8. General lobbying issue area code (enter one) MMM

9. Specific lobbying issues (include bill numbers and specific executive branch actions)

S. 1023 and H.R. 1785 - Indirect Medical Cost Payment

S. 1024 and H.R. 1103 - Medicare Disproportionate Hospital  
Share Payment

10. Houses of Congress and Federal agencies contacted

House of Representatives  
Senate Senate

11. Name and title of each employee who acted as a lobbyist

Nathan Berger, Vice President for Health Affairs and  
Dean of School of Medicine

Richard Zdanis, Provost

12. For registrants identifying foreign entities in the Lobbying Registration (Form LD-1, line 12) or any updates: Interest of each such foreign entity in the specific lobbying issues listed on line 9 above

Registrant Name Case Western Reserve University

Client Name \_\_\_\_\_

**LOBBYING ISSUES.** On line 8 below, enter the code for one general lobbying issue area in which the registrant engaged in lobbying activities for the client during this reporting period (select applicable code from list in the instructions and on the reverse side of Form LD-2, page 1). For that general issue area only, complete lines 9 through 12. If the registrant engaged in lobbying activities for the client in more than one general issue area, use one Lobbying Report Addendum page for each additional general issue area.

8. General lobbying issue area code (enter one) BUD

9. Specific lobbying issues (include bill numbers and specific executive branch actions)

OMB Circular A-110 Revision  
H.R. 2605, FY2000 Energy and Water  
H.R. 2684, FY2000 VA/HUD/IA  
H.R. 2490, FY2000 Treasury/Postal/Govt.  
H.R. 3423, FY2000 Interior  
H.R. 3424, FY2000 Labor/HHS/Education  
H.R. 2561, National Security and Defense

10. Houses of Congress and Federal agencies contacted

House of Representatives  
Senate  
Office of Management and Budget

11. Name and title of each employee who acted as a lobbyist

Adrienne Dziak, Director of Government Relations  
Richard Zdanis, Provost  
Nathan Berger, VP for Health Affairs and Dean, School of Medicine  
George Stamatis, Public Affairs Officer, School of Medicine

12. For registrants identifying foreign entities in the Lobbying Registration (Form LD-1, line 12) or any updates: Interest of each such foreign entity in the specific lobbying issues listed on line 9 above

Registrant Name Case Western Reserve University

Client Name \_\_\_\_\_

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This report includes \_\_\_\_\_ Addendum pages. Total of 4 pages

Signature Joel A. Makee Date 4/26/2000

Printed Name and Title Joel A. Makee, University Attorney