

LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - **All Filers Are Required To Complete This Page**

1. Registrant Name:

BACARDI USA

2. Address:

1101 PENNSYLVANIA AVE NW, SUITE 600, WASHINGTON, DC 20004

3. Principal place of business (if different from line 2):

City: MIAMI State/Zip(or Country): FL 33137

4. Contact Name: KRISTIN BODENSTEDT

Telephone: 202-756-4390

E-mail (optional): kbodenstedt@bacardi.com

Senate ID #: 82498-12

House ID #: 36364000

7. Client Name: ☒ Self

TYPE OF REPORT

8. Year 2005 Midyear (January 1 - June 30): ☒ **OR** Year End (July 1 - December 31): ☐

9. Check if this filing amends a previously filed version of this report: ☐

10. Check if this is a Termination Report: ☐ => Termination Date: 11. No Lobbying Activity: ☐

INCOME OR EXPENSES

Complete Either Line 12 **OR** Line 13

12. Lobbying Firms

INCOME relating to lobbying activities for this reporting period was:

Less than \$10,000: ☐

\$10,000 or more: ☐ => Income (nearest \$20,000): _____

Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).

13. Organizations

EXPENSES relating to lobbying activities for this reporting period were:

Less than \$10,000: ☐

\$10,000 or more: ☒ => Expenses (nearest \$20,000): 280,000.00

14. Reporting Method.

Check box to indicate expense accounting method. See instructions for description of options.

- ☒ **Method A.** Reporting amounts using LDA definitions only
☐ **Method B.** Reporting amounts under section 6033(b)(8) of the Internal Revenue Code
☐ **Method C.** Reporting amounts under section 162(e) of the Internal Revenue Code

Registrant Name: BACARDI USA Client Name: Self

LOBBYING ACTIVITY.

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: ALC (one per page)

16. Specific lobbying issues:

Underage Drinking Prevention Drunk Driving Prevention H.R. 3 and S. 732, Transportation Equity Act: A Legacy for Users

17. House(s) of Congress and Federal agencies contacted:

HOUSE OF REPRESENTATIVES

SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: BODENSTEDT, KRISTIN

Covered Official Position (if applicable): N/A

Name: BODENSTEDT, KRISTIN

Covered Official Position (if applicable): N/A

Name: WILSON, FREDERICK II

Covered Official Position (if applicable): N/A

Name: WILSON, FREDERICK II

Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above.

Bacardi Limited as the ultimate parent company of Bacardi U.S.A., Inc., has an indirect general interest in U.S. transportation policy.

Registrant Name: BACARDI USA Client Name: Self

LOBBYING ACTIVITY.

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: CPT (one per page)

16. Specific lobbying issues:

H.R. 1689 and S. 691, Amending Section 211 of the Omnibus Appropriations Act of 1999

17. House(s) of Congress and Federal agencies contacted:

HOUSE OF REPRESENTATIVES

SENATE

U.S. Trade Representative (USTR)

18. Name of each individual who acted as a lobbyist in this issue area:

Name: BODENSTEDT, KRISTIN

Covered Official Position (if applicable): N/A

Name: WILSON, FREDERICK II

Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above.

Bacardi Limited as the ultimate parent company of Bacardi U.S.A., Inc., has an indirect general interest in U.S. trademark laws.

Registrant Name: BACARDI USA Client Name: Self

LOBBYING ACTIVITY.

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: FOR (one per page)

16. Specific lobbying issues:

Issues related to the economic embargo of Cuba

17. House(s) of Congress and Federal agencies contacted:

HOUSE OF REPRESENTATIVES

SENATE

State, Dept of (DOS)

18. Name of each individual who acted as a lobbyist in this issue area:

Name: BODENSTEDT, KRISTIN

Covered Official Position (if applicable): N/A

Name: WILSON, FREDERICK II

Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above.

Bacardi Limited as the ultimate parent company of Bacardi U.S.A., Inc., has an indirect general interest in U.S. trade laws.

Registrant Name: BACARDI USA Client Name: Self

LOBBYING ACTIVITY.

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: TAX (one per page)

16. Specific lobbying issues:

H.R. 1791, Reduce the rate of tax on distilled spirits H.R. 3 and S. 732, Transportation Equity Act: A Legacy for Users, Reauthorizing the rum cover over provision

17. House(s) of Congress and Federal agencies contacted:

HOUSE OF REPRESENTATIVES

SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: BODENSTEDT, KRISTIN

Covered Official Position (if applicable): N/A

Name: WILSON, FREDERICK II

Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above.

Bacardi Limited as the ultimate parent company of Bacardi U.S.A., Inc., has an indirect general interest in U.S. tax laws.

Registrant Name: BACARDI USA Client Name: Self

LOBBYING ACTIVITY.

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: TRD (one per page)

16. Specific lobbying issues:

Free trade agreements generally Central America Free Trade Agreement (DR-CAFTA)

17. House(s) of Congress and Federal agencies contacted:

HOUSE OF REPRESENTATIVES

SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: BODENSTEDT, KRISTIN

Covered Official Position (if applicable): N/A

Name: WILSON, FREDERICK II

Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above.

BACARDI LIMITED AS THE ULTIMATE PARENT COMPANY OF BACARDI U.S.A., INC., HAS AN INDIRECT GENERAL INTEREST IN U.S. TRADE LAWS.

Signature: ON FILE Date: Aug 03, 2005

Printed Name and Title: KRISTIN BODENSTEDT - GOVERNMENT RELATIONS DIRECTOR