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LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required to Complete This Page

1. Registrant Name Panda Energy International, Inc.			
2. Address <input type="checkbox"/> Check if different than previously reported 4100 Spring Valley, Suite 1001			
3. Principal Place of Business (if different from line 2) Dallas TX 75244 City: State/zip (or Country)			
4. Contact Name Harold B. Green	Telephone (972) 980-7159	E-mail (optional) harold.green@pandaenergy.com	5. Senate ID # 73998-12
7. Client Name <input type="checkbox"/> Self			6. House ID # 35979000

TYPE OF REPORT 8. Year 2004 Midyear (January 1-June 30) OR Year End (July 1-December 31)

9. Check if this filing amends a previously filed version of this report

10. Check if this is a Termination Report ⇔ Termination Date _____ 11. No Lobbying

INCOME OR EXPENSES - Complete Either Line 12 OR Line 13	
<p align="center">12. Lobbying Firms</p> <p>INCOME relating to lobbying activities for this reporting period was:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input type="checkbox"/> ⇔ \$ _____ Income (nearest \$20,000)</p> <p>Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).</p>	<p align="center">13. Organizations</p> <p>EXPENSES relating to lobbying activities for this report period were:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input checked="" type="checkbox"/> ⇔ \$ <u>60,000.00</u> Expenses (nearest \$20,000)</p> <p>14. REPORTING METHOD. Check box to indicate accounting method. See instructions for description of method.</p> <p><input checked="" type="checkbox"/> Method A. Reporting amounts using LDA definition</p> <p><input type="checkbox"/> Method B. Reporting amounts under section 6033 Internal Revenue Code</p> <p><input type="checkbox"/> Method C. Reporting amounts under section 162(e) Internal Revenue Code</p>

Signature

Harold B. Green

Date **8-12-2004**

Printed Name and Title Harold B. Green Director Public Affairs

LD-2 (REV. 4/03)

PAGE 1 o

Registrant Name Panda Energy International, Inc. Client Name _____

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code information as requested. Attach additional page(s) as needed.

15. General issue area code ENG (one per page)

16. Specific lobbying issues

H.R. 6 Energy Policy Act 2003

17. House(s) of Congress and Federal agencies contacted Check if None

United States Senate
United States House of Representatives

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Harold B. Green	

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature *Harold B. Green* Date 8-12-2004

Registrant Name Panda Energy International, Inc. Client Name _____

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code information as requested. Attach additional page(s) as needed.

15. General issue area code TRD (one per page)

16. Specific lobbying issues

S 662 Title: A bill to extend to Nepal certain preferential treatment with respect to apparel articles.
H.R. 3033 To extend to Nepal certain preferential treatment with respect to apparel articles.

17. House(s) of Congress and Federal agencies contacted Check if None

United States Senate
United States House of Representatives

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Harold B. Green	

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature Harold B. Green Date 8-12-2004

