

# LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required To Complete This Page.

SECRETARY OF THE SENATE  
01 FEB 14 PM 1:18

1. Registrant Name <b>Covington &amp; Burling</b>			
2. Address <input type="checkbox"/> Check if different than previously reported. <b>1201 Pennsylvania Avenue, NW, PO Box 7566</b>			
3. Principal Place of Business (if different from line 2) City: <b>Washington, DC</b> State/Zip (or Country) <b>20004</b>			
4. Contact Name <b>William M. Paul</b>	Telephone <b>202-662-5300</b>	Email (optional)	5. Senate ID # <b>11195-12</b>
7. Client Name <input type="checkbox"/> Self <b>U.S. Securities Markets Coalition</b>			6. House ID # <b>31827000</b>

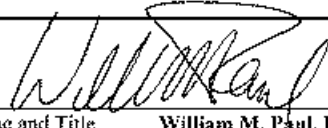
TYPE OF REPORT 8. Year 2000 Midyear (January 1-June 30) ☐ OR Year End (July 1-December 31) ☒

9. Check if this filing amends a previously filed version of this report ☐

10. Check if this is a Termination Report ☐ ⇒ Termination Date \_\_\_\_\_ 11. No Lobbying Activity ☐

## INCOME OR EXPENSES - Complete Either Line 12 OR Line 13

12. Lobbying Firms	13. Organizations
<b>INCOME</b> relating to lobbying activities for this reporting period was:  Less than \$10,000 <input type="checkbox"/>  \$10,000 or more <input checked="" type="checkbox"/> ⇒ \$ <u>80,000</u> Income (nearest \$20,000)  Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income for the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client.)	<b>EXPENSES</b> relating to lobbying activities for this reporting period were:  Less than \$10,000 <input type="checkbox"/>  \$10,000 or more <input type="checkbox"/> ⇒ \$ _____ Expenses (nearest \$20,000)  <b>14. REPORTING METHOD.</b> Check box to indicate expense accounting method. See instructions for description of options.  <input type="checkbox"/> <b>Method A.</b> Reporting amounts using I.D.A. definitions only <input type="checkbox"/> <b>Method B.</b> Reporting amounts under section 6033(b)(8) of the Internal Revenue Code <input type="checkbox"/> <b>Method C.</b> Reporting amounts under 162(e) of the Internal Revenue Code

Signature  Date February 14, 2001  
Printed Name and Title William M. Paul, Partner

Registrant Name **Covington & Burling**

Client Name **U.S. Securities Markets Coalition**

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code TAX (one per page)

16. Specific lobbying issues

**Tax Treatment of "security futures" (H.R. 4541, H.R. 5660 "Commodity Futures Modernization Act")**

17. House(s) of Congress and Federal agencies contacted

☐ Check if None

**U.S. House of Representatives  
U.S. Senate  
Treasury Department**

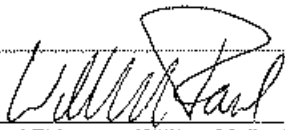
18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)	New
<b>William M. Paul</b>	<b>Partner</b>	<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>

19. Interest of each foreign entity in the specific issues listed on line 16 above

☐ Check if None

Signature



Date February 14, 2001

Printed Name and Title

William M. Paul, Partner