

## LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - **All Filers Are Required To Complete This Page**

1. Registrant Name:

**WILLIAMS & JENSEN, PLLC**

2. Address:

1155 21ST STREET, NW SUITE 300, WASHINGTON, DC 20036

3. Principal place of business (if different from line 2):

Country: City: State/Zip(or Country):

4. Contact Name: BARBARA BONFIGLIO

Telephone: 202-659-8201

E-mail (optional): bwbonfiglio@wms-jen.com

Senate ID #: 41454-886

House ID #: 30771054

7. Client Name: ☐ Self

**UNITED SERVICES AUTOMOBILE ASSOCIATION (USAA)**

### TYPE OF REPORT

8. Year 2005 Midyear (January 1 - June 30): ☐ **OR** Year End (July 1 - December 31): ☒

9. Check if this filing amends a previously filed version of this report: ☐

10. Check if this is a Termination Report: ☐ => Termination Date: 11. No Lobbying Activity: ☐

### INCOME OR EXPENSES

Complete Either Line 12 **OR** Line 13

#### 12. Lobbying Firms

**INCOME** relating to lobbying activities for this reporting period was:

Less than \$10,000: ☐

\$10,000 or more: ☒ => Income (nearest \$20,000): 60,000.00

Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).

#### 13. Organizations

**EXPENSES** relating to lobbying activities for this reporting period were:

Less than \$10,000: ☐

\$10,000 or more: ☐ => Expenses (nearest \$20,000): \_\_\_\_\_

#### 14. Reporting Method.

Check box to indicate expense accounting method. See instructions for description of options.

- ☐ **Method A.** Reporting amounts using LDA definitions only  
☐ **Method B.** Reporting amounts under section 6033(b)(8) of the Internal Revenue Code  
☐ **Method C.** Reporting amounts under section 162(e) of the Internal Revenue Code

Registrant Name: WILLIAMS & JENSEN, PLLC Client Name: UNITED SERVICES AUTOMOBILE  
ASSOCIATION (USAA)

**LOBBYING ACTIVITY.**

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: FIN (one per page)

16. Specific lobbying issues:

Optional Federal Charter; Financial Industry restructuring; Thrift issues; Industrial loan companies; Market reform; Terrorism insurance; Federal insurance charter issues; Deposit insurance; Financial Services/Mutual Funds.

17. House(s) of Congress and Federal agencies contacted:

House of Representatives

U.S. Senate

18. Name of each individual who acted as a lobbyist in this issue area:

Name: LEWIS, KAREN

Covered Official Position (if applicable):

Name: OSWALD, JOEL

Covered Official Position (if applicable):

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Registrant Name: WILLIAMS & JENSEN, PLLC Client Name: UNITED SERVICES AUTOMOBILE  
ASSOCIATION (USAA)

**LOBBYING ACTIVITY**

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: TAX (one per page)

16. Specific lobbying issues:

Tax legislation.

17. House(s) of Congress and Federal agencies contacted:

House of Representatives

U.S. Senate

18. Name of each individual who acted as a lobbyist in this issue area:

Name: HART, J. STEVEN

Covered Official Position (if applicable):

Name: LEWIS, KAREN

Covered Official Position (if applicable):

Name: OSWALD, JOEL

Covered Official Position (if applicable):

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Signature: ON FILE Date: Feb 10, 2006

Printed Name and Title: Barbara Bonfiglio -