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LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required To Complete This Page

1. Registrant Name The Trustees of the University of Pennsylvania			
2. Address <input type="checkbox"/> Check if different than previously reported 3451 Walnut Street			
3. Principal Place of Business (if different from line 2) City: Philadelphia, State/Zip (or Country) PA 19104			
4. Contact Name Carol R. Scheman	Telephone 215-898-1388	E-mail (optional) scheman@pobox.upenn.edu	5. Senate ID # 38608-12
7. Client Name <input type="checkbox"/> Self			6. House ID # 38608

TYPE OF REPORT B. Year 2000 Midyear (January 1-June 30) ☐ OR Year End (July 1-December 31) ☒

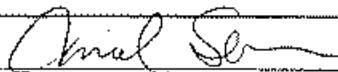
9. Check if this filing amends a previously filed version of this report ☐

10. Check if this is a Termination Report ☐ → Termination Date _____ 11. No Lobbying Activity ☐

INCOME OR EXPENSES - Complete Either Line 12 OR Line 13

12. Lobbying Firms	13. Organizations
INCOME relating to lobbying activities for this reporting period was:	EXPENSES relating to lobbying activities for this reporting period were:
Less than \$10,000 <input type="checkbox"/>	Less than \$10,000 <input type="checkbox"/>
\$10,000 or more <input type="checkbox"/> → <u>5</u> Income (nearest \$20,000)	\$10,000 or more <input checked="" type="checkbox"/> → <u>\$160,000</u> Expenses (nearest \$20,000)
14. REPORTING METHOD. Check box to indicate expense accounting method. See instructions for description of options.	
<input type="checkbox"/> Method A. Reporting amounts using LDA definitions only	
<input checked="" type="checkbox"/> Method B. Reporting amounts under section 6033(b)(8) of the Internal Revenue Code	
<input type="checkbox"/> Method C. Reporting amounts under section 162(e) of the Internal Revenue Code	

Signature



Printed Name and Title Carol R. Scheman, Vice President for Government, Community & Public Affairs

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PAGE 1 of 8

The Trustees of the
Registrant Name University of Pennsylvania Client Name Self- ID #38608-12 Senate - #38608 House

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code 8110 (one per page)

16. Specific lobbying issues

H.R. 4461/S. 2536 FY 2001 Appropriations for the Department of Agriculture
H.R. 4733 FY 2001 Appropriations for the Department of Energy
H.R. 4578/S. 2549 FY 2001 Appropriations for the Department of Interior
H.R. 4576/S. 2593 FY 2001 Appropriations for the Department of Defense
H.R. 4577/S. 2553 FY 2001 Appropriations for the Department of Labor, HHS, Education
H.R. 4635 FY 2001 Appropriations for the Department of Veterans Affairs, Housing and Urban
Development and Independent Agencies
H.R. 4690 FY 2001 Appropriations for the Department of Commerce, Justice, State

17. House(s) of Congress and Federal agencies contacted ☐ Check if None

U.S. House of Representatives
U.S. Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)	New
Carol R. Scheman	Vice President for Government, Community & Public Affairs	<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>

19. Interest of each foreign entity in the specific issues listed on line 16 above ☐ Check if None

Signature _____ Date February 12, 2001

Printed Name and Title Carol R. Scheman, Vice President for Government, Community & Public Affairs

The Trustees of the
University of Pennsylvania
Self- ID #38608-12 Senate - #38608 House
Registrant Name _____ Client Name _____

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

EDU
15. General issue area code _____ (one per page)

16. Specific lobbying issues

HR4504 Higher Education Act Technical Amendments
H.R. 4875 Office of Educational Research & Improvement Reauthorization
H.R. 3983 Helping to Improve Technology Education and Achievement Act of 2000
Reauthorization of PL 104-269
PL 106-309
S. 2787 Violence Against Women Act

17. House(s) of Congress and Federal agencies contacted ☐ Check if None

U.S. House of Representatives
U.S. Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)	New
Carol R. Scheman	Vice President for Government, Community & Public Affairs	<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>

19. Interest of each foreign entity in the specific issues listed on line 16 above ☐ Check if None

Signature Carol R. Scheman Date February 12, 2001
Printed Name and Title Carol R. Scheman, Vice President for Government, Community & Public Affairs

The Trustees of the
Registrant Name University of Pennsylvania Client Name Self- ID #38608-12 Senate - #38608 House

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code MED (one per page)

16. Specific lobbying issues

HR 2641 The Medicare, Medicaid and S-CHIP Balanced Budget Refinement Act of 2000
HR 3580 Hospital Preservation Act
S. 2018 American Hospital Preservation Act of 2000.
H.R. 1103/S. 1024 Disproportionate share payments to hospitals
H.R. 4239/S. 2394 Teaching Hospital Preservation Act of 2000
H.R. 3710/S. 2308 Medicaid Disproportionate Share Relief
S. Res 253 Biomedical research funding S. 1023/H.R. 1785 GME restoration

17. House(s) of Congress and Federal agencies contacted ☐ Check if None

U.S. House of Representatives
U.S. Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)	New
Russ Molloy, J.D.	Associate Executive Vice President for Government Relations, University of Pennsylvania Health System	<input checked="" type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>

19. Interest of each foreign entity in the specific issues listed on line 16 above ☐ Check if None

Signature  Date February 12, 2001

Printed Name and Title Carol R. Scherman, Vice President for Government, Community & Public Affairs

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The Trustees of the
Registrant Name University of Pennsylvania Client Name Self- ID #38608-12 Senate - #38608 House

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code MED (one per page)

16. Specific lobbying issues (continued from previous page)

H.R. 2488 Medical Innovation Tax Credit H.R. 1039/S. 1010 Medical Innovation Tax Credit
S. 1268 21st Century Research Laboratories Act H.R. 2241/S. 1263 Hospital Outpatient Preservation Act
H.R. 1628/S. 381 Medicare coverage-clinical trials H.R. 3580/S. 2018 Medicare inpatient payment restoration
H Con Res 290 Budget Resolution for Fiscal 2001
H.R. 4577/S 2553 Labor HHS Education Appropriations
H.R. 4635 VA/HUD Appropriations
Graduate Medical Education Funding, Medicare/Medicaid Funding, Uninsured Health Care Coverage,
Research Funding

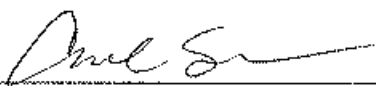
17. House(s) of Congress and Federal agencies contacted ☐ Check if None

U.S. House of Representatives
U.S. Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)	New
Russ Molloy, J.D.	Associate Executive Vice President for Government Relations University of Pennsylvania Health System	<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>

19. Interest of each foreign entity in the specific issues listed on line 16 above ☐ Check if None

Signature  Date February 12, 2001
Printed Name and Title Carol R. Scherman, Vice President for Government, Community & Public Affairs

Registrant Name The Trustees of the University of Pennsylvania Client Name Self-ID #38608-12 Senate - #38608 House

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code SCI (one per page)

16. Specific lobbying issues

H.R. 2086 Networking and Information Technology Research and Development Act
S. 1268 The Twenty First Century Research Laboratories Act
S. 2046 Federal Research Investment Act

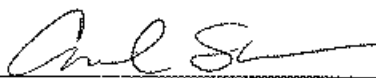
17. House(s) of Congress and Federal agencies contacted ☐ Check if None

U.S. House of Representatives
U.S. Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)	New
Carol R. Scheman	Vice President for Government, Community & Public Affairs	<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>

19. Interest of each foreign entity in the specific issues listed on line 16 above ☐ Check if None

Signature  Date February 12, 2001

Printed Name and Title Carol R. Scheman, Vice President for Government, Community & Public Affairs

Registrant Name The Trustees of the University of Pennsylvania Client Name Self- ID #38608-12 Senate - #38608 House

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code TAX (one per page)

16. Specific lobbying issues

S. 1086 A bill to amend the Internal Revenue Code of 1986 to waive the income inclusion on a distribution from an individual retirement account to the extent that the distribution is contributed for charitable purposes.

H.R. 3389 A bill to amend the Internal Revenue Code of 1986 to exclude from the gross income of an employee certain housing incentives provided by such employee's employer to purchase and reside in housing located in qualified urban areas.

17. House(s) of Congress and Federal agencies contacted ☐ Check if None

U.S. House of Representatives
U.S. Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)	New
Carol R. Scheman	Vice President for Government, Community & Public Affairs	<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>

19. Interest of each foreign entity in the specific issues listed on line 16 above ☐ Check if None

Signature  Date February 12, 2001

Printed Name and Title Carol R. Scheman, Vice President for Government, Community & Public Affairs

The Trustees of the
Registrant Name University of Pennsylvania Client Name Self ID #38608-12 Senate #38608 House

Information Update Page - Complete ONLY where registration information has changed.

20. Client new address

21. Client new principal place of business (if different from line 20)

City

State/Zip (or Country)

22. New general description of client's business or activities

LOBBYIST UPDATE

23. Name of each previously reported individual who is no longer expected to act as a lobbyist for the client

ISSUE UPDATE

24. General lobbying issues previously reported that no longer pertain

AFFILIATED ORGANIZATIONS

25. Add the following affiliated organization(s)

Name	Address	Principal Place of Business (city and state or country)

26. Name of each previously reported organization that is no longer affiliated with the registrant or client

FOREIGN ENTITIES

27. Add the following foreign entities

Name	Address	Principal place of business (city and state or country)	Amount of contribution for lobbying activities	Ownership percentage in client

28. Name of each previously reported foreign entity that no longer owns, or controls, or is affiliated with the registrant, client or affiliated organization

Signature



Date

February 12, 2001

Printed Name and Title Carol R. Scheman, Vice President for Government, Community & Public Affairs

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