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LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required To Complete This Page

1. Registrant Name Susan J. White & Associates, Inc.			
2. Address <input type="checkbox"/> Check if different than previously reported 1020 North Fairfax St. #202 Alexandria, Virginia 22314			
3. Principal Place of Business (if different from line 2) City: _____ State/Zip (or Country) _____			
4. Contact Name Susan J. White	Telephone (703) 683-2573	E-mail (optional) susan.j.white@verizon.net	5. Senate ID # 41181
7. Client Name <input type="checkbox"/> Self Nat. Association of Gov't Defined Contribution Admins.			6. House ID # 32401

TYPE OF REPORT 8. Year 2004 Midyear (January 1-June 30) OR Year End (July 1-Decer
9. Check if this filing amends a previously filed version of this report 10. Check if this is a Termination Report ⇒ Termination Date _____

11. No Lobbying .

INCOME OR EXPENSES - Complete Either Line 12 OR Line 13

12. Lobbying Firms	13. Organizations
INCOME relating to lobbying activities for this reporting period was:	EXPENSES relating to lobbying activities for this reporting period were:
Less than \$10,000 <input type="checkbox"/>	Less than \$10,000 <input type="checkbox"/>
\$10,000 or more <input checked="" type="checkbox"/> ⇒ \$ <u>40,000.00</u> Income (nearest \$20,000)	\$10,000 or more <input type="checkbox"/> ⇒ \$ _____ Expenses (nearest \$20,000)
Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).	14. REPORTING METHOD. Check box to indicate accounting method. See instructions for description of
	<input type="checkbox"/> Method A. Reporting amounts using LDA definiti
	<input type="checkbox"/> Method B. Reporting amounts under section 6033 Internal Revenue Code
	<input type="checkbox"/> Method C. Reporting amounts under section 162(Internal Revenue Code

Signature _____

Printed Name and Title _____

Susan J. White, President

Registrant Name Susan J. White & Associates, Inc. Client Name Nat. Association of Gov't Defined Contribution Adm

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the re engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each code,** information as requested. Attach additional page(s) as needed.

15. General issue area code RET (one per page)

16. Specific lobbying issues

- 1. Regulations and guidance for Deemed IRAs by the IRS/Department of the Treasury
- 2. Retirement legislation, President's Proposals
- 3. Retirement advice, diversification in holdings, specifically, the President's Retirement Proposal
- 4. Treasury 30 Year Bond bill in Senate

17. House(s) of Congress and Federal agencies contacted Check if None

- House of Representatives
- Senate
- White House
- Dept. of Treasury

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Susan J. White	none

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature _____ Date _____

Printed Name and Title Susan J. White, President

Registrant Name Susan J. White Client Name Nat. Association of Gov't Defined Admins.

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the re engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each code,** information as requested. Attach additional page(s) as needed.

15. General issue area code TAX (one per page)

16. Specific lobbying issues

- 1. Guidance and regulations after EGTRRA affecting governmental pension plans under section 457
- 2. Accounting reform legislation impacting governmental 457 plans and other
- 3. Retirement Advice, diversification in holding, penalty-tax issues affecting governmental plans


17. House(s) of Congress and Federal agencies contacted Check if None

- House of Representatives
- Senate
- White House
- Department of Treasury

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Susan White	none

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature  Date 8/3/04

Printed Name and Title Susan J. White, President

