

Clerk of the House of Representatives  
Legislative Resource Center  
B-106 Cannon Building  
Washington, DC 20515

Secretary of the Senate  
Office of Public Records  
232 Hart Building  
Washington, DC 20510

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## LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) – All Filers Are Required to Complete This Page

1. Registrant Name <b>The Legislative Strategies Group</b>			
2. Address <input type="checkbox"/> Check if different than previously reported <b>600 – 13<sup>th</sup> Street, Suite 790, Washington, D.C. 2000</b>			
3. Principal Place of Business (if different from line 2) City: <b>N.A.</b> State/Zip (or Country):			
4. Contact Name <b>Katherine Merritt</b>	Telephone <b>(202) 628-6870</b>	E-mail (optional)	5. Senate ID # 43651
7. Client Name <input type="checkbox"/> Self <b>Fidelity Investments</b>	6. House ID # 34137		

9. **TYPE OF REPORT** 8. Year 2001 Midyear (January 1-June 30)  OR Year End (July 1-December)   
10. Check if this filing amends a previously filed version of this report   
11. Check if this is a Termination Report  ⇨ Termination Date \_\_\_\_\_ 11. No Lobbying

### INCOME OR EXPENSES – Complete Either Line 12 OR Line 13

12. Lobbying Firms	13. Organizations
<b>INCOME</b> relating to lobbying activities for this reporting period was: Less than \$10,000 \$10,000 or more <input checked="" type="checkbox"/> ⇨ \$ <u>20,000</u> Income (nearest \$20,000)	<b>EXPENSES</b> relating to lobbying activities for this reporting period were: Less than \$10,000 <input type="checkbox"/> \$10,000 or more <input type="checkbox"/> ⇨ \$ _____ Expenses (nearest \$20,000)
Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).	<b>14. REPORTING METHOD.</b> Check box to indicate accounting method. See instructions for description of method. <input type="checkbox"/> <b>Method A.</b> Reporting amounts using LDA definition <input type="checkbox"/> <b>Method B.</b> Reporting amounts under section 60 Internal Revenue Code <input type="checkbox"/> <b>Method C.</b> Reporting amounts under section 16 Internal Revenue Code

Signature   
Printed Name and Title Larry E. Smith, President August 10, 2001



Registrant Name The Legislative Strategies Group Client Name Fidelity Investments

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each** information as requested. Attach additional page(s) as needed.

15. General issue area code HCR (one per page)

16. Specific lobbying issues

Insurance regulations on employer provided health benefits

17. House(s) of Congress and Federal agencies contacted  Check if None

**U.S. House of Representatives**  
**U.S. Senate**

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Denise Henry	
Martin B. Gold	
Larry E. Smith	
G. David Mason	
Ronna Freiberg	
Sara Franko	

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

Signature \_\_\_\_\_

Printed Name and Title Larry E. Smith, President

