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LOBBYING REPORT

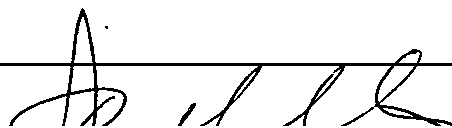
Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required to Complete This Page

1. Registrant Name SIDLEY AUSTIN BROWN & WOOD			
2. Address: <input type="checkbox"/> Check if different than previously reported 1501 K Street, N.W., Washington, DC 20005			
3. Principal Place of Business (if different from line 2) City: _____ State/zip (or Country) _____			
4. Contact Name David M. Miles	Telephone (202) 736-8556	E-mail (optional) dmiles@sidley.com	5. Senate ID # 35230-152
7. Client Name <input type="checkbox"/> Self INVESTMENT COMPANY INSTITUTE.			6. House ID # _____

TYPE OF REPORT 8. Year 2003 Midyear (January 1-June 30) OR Year End (July 1-December 31) 9. Check if this filing amends a previously filed version of this report 10. Check if this is a Termination Report ⇌ Termination Date _____11. No Lobbying **INCOME OR EXPENSES** Complete Either Line 12 OR Line 13

12. Lobbying Firms
INCOME relating to lobbying activities for this reporting period was:
Less than \$10,000 <input type="checkbox"/>
\$10,000 or more <input type="checkbox"/> ⇌ \$ _____ Income (nearest \$20,000)
Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).

13. Organizations
EXPENSES relating to lobbying activities for this report period were:
Less than \$10,000 <input type="checkbox"/>
\$10,000 or more <input type="checkbox"/> ⇌ \$ _____ Expenses (nearest \$20,000)
14. REPORTING METHOD. Check box to indicate expected accounting method. See instructions for description of options.
<input type="checkbox"/> Method A. Reporting amounts using LDA definition
<input type="checkbox"/> Method B. Reporting amounts under section 6033(c) Internal Revenue Code
<input type="checkbox"/> Method C. Reporting amounts under section 162(e) Internal Revenue Code



Signature



Date **July 25, 2003**

Printed Name and Title

David M. Miles, Counsel