

Clerk of the House of Representatives
Legislative Resource Center
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Washington, DC 20515

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Office of Public Records
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Washington, DC 20510

SECRETARY OF THE SENATE
03 FEB 25 AM 10: 04

LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required To Complete This Page

1. Registrant Name GENERAL MILLS, INC.			
2. Address <input type="checkbox"/> Check if different than previously reported 601 PENNSYLVANIA AVENUE, NW; SUITE 420 NORTH			
3. Principal Place of Business (if different from line 2) City: WASHINGTON State/Zip (or Country) DC 20004			
4. Contact Name MARY CATHERINE TOKER	Telephone 202-737-8200	E-mail (optional) mary.toker@genmills.com	5. Senate ID # 16010-0001
7. Client Name <input checked="" type="checkbox"/> Self			6. House ID # 31494000

TYPE OF REPORT 8. Year 2002 Midyear (January 1-June 30) OR Year End (July 1-December 31)

9. Check if this filing amends a previously filed version of this report

10. Check if this is a Termination Report ⇔ Termination Date _____ 11. No Lobbying Activities

INCOME OR EXPENSES - Complete Either Line 12 OR Line 13

12. Lobbying Firms	13. Organizations
<p>INCOME relating to lobbying activities for this reporting period was:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input type="checkbox"/> ⇔ \$ _____ Income (nearest \$20,000)</p> <p>Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).</p>	<p>EXPENSES relating to lobbying activities for this reporting period were:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input checked="" type="checkbox"/> ⇔ \$ <u>300,000</u> Expenses (nearest \$20,000)</p> <p>14. REPORTING METHOD. Check box to indicate accounting method. See instructions for description of methods.</p> <p><input checked="" type="checkbox"/> Method A. Reporting amounts using LDA definition</p> <p><input type="checkbox"/> Method B. Reporting amounts under section 6033(c) Internal Revenue Code</p> <p><input type="checkbox"/> Method C. Reporting amounts under section 162(e) Internal Revenue Code</p>

Signature _____

Registrant Name GENERAL MILLS Client Name SELF

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code FOO (one per page)

16. Specific lobbying issues

Executive – Regulatory: To seek improvements in the WIC Program.
To seek assistance in an international trade matter.

Legislative: S.2673 (Public Company Accounting Reform and Investor Protection Act of 2002)
Farm Security and Rural Investment Act of 2002 (2002 Farm Bill)

17. House(s) of Congress and Federal agencies contacted Check if None

- United States Senate
- United States House of Representatives
- United States Department of Agriculture
- Office of the United States Trade Representative

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
MARY CATHERINE TOKER	

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature *Mary Catherine Toker* Date February 10, 2003

Printed Name and Title MARY CATHERINE TOKER; DIR., CORPORATE GOV'T RELATIONS

