

Clerk of the House of Representatives
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Washington, DC 20515

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Office of Public Records
232 Hart Building
Washington, DC 20510

SECRETARY OF THE SENATE

07 MAR -5 PM 1:39

LOBBYING REPO

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required to Complete This Page

1. Registrant Name ☒ Organization ☐ Individual

America's Community Bankers

2. Address ☐ Check if different than previously reported

Address1 900 19TH STREET, NW, #400

Address2 SUITE 400

City WASHINGTON

State DC

Zip Code 20006

Coun

3. Principal place of business (if different than line 2)

City

State

Zip Code

Coun

4a. Contact Name

b. Telephone Number

c. E-mail

5. Sena

Mr. ROBERT R. DAVIS

☐ International Number

(202) 857-3100

rdavis@acbankers.org

3845

7. Client Name ☒ Self

6. Hou

America's Community Bankers

3032

TYPE OF REPORT

8. Year 2006

Midyear (January 1-June 30) ☐

Year End (July 1-December 31) ☐

9. Check if this filing amends a previously filed version of this report ☐

10. Check if this is a Termination Report ☐ Termination Date

11. No Lobbying Activity ☐

INCOME OR EXPENSES - Complete Either Line 12 OR Line 13

12. Lobbying

INCOME relating to lobbying activities for this reporting period was:

Less than \$10,000 ☐

\$10,000 or more ☐

\$

Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).

13. Organizations

EXPENSE relating to lobbying activities for this reporting period was:

Less than \$10,000 ☐

\$10,000 or more ☒

\$ 963,693.00

14. REPORTING

Check box to indicate

accounting method. See instructions for description.

☐ Method A. Reporting amounts using LDA definition

☐ Method B. Reporting amounts under section 6033(c) Internal Revenue Code

☒ Method C. Reporting amounts under section 162(e) Internal Revenue Code

Signature

Robert R. Davis

Date

2/1

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code ACC Accounting (one per page)

16. Specific lobbying issues

FAS No. 133, "Accounting for Derivatives and Hedging," guidance for certain securitized instruments such as mortgage-backed securities.

Guidance on loan loss reserves.

Sarbanes-Oxley Section 404 Internal Control Requirements for non-accelerated filers.

17. House(s) of Congress and Federal agencies ☐ Check if None ☐ House ☐ Senate [

Financial Accounting Standards Board; Office of the Comptroller of the Currency; Securities & Exchange Commission; Company Accounting Oversight Board

18. Name of each individual who acted as a lobbyist in this issue area

Name			Covered Official Position (if applicable)
First	Last	Suffix	
Jodie	Goff		
Sharon	Haeger		
Gregory	Mesack		
Diane	Casey-Landry		

19. Interest of each foreign entity in the specific issues listed on line 16 above ☒ Check if None

2 Printed Name and Title Robert R. Davis, Executive Vice President & Managing Director of Government Relations

v5.0.0i

ADDENDUM for General Lobbying Issue Area: ACC - Accounting

FAS No. 158, "Employers' Accounting for Defined Benefit Pension and Other Postretirement Plans" requires employers fully recognize in their financial statements obligations of single-employer defined benefit pension, retiree healthcare and post retirement plans.

Proposed amendments to FAS No. 140 as it relates to loan participations.

FAS No. 157 as it relates to fair value accounting.

H.R. 6416, "Financial Institutions Compliance Simplification Act" to amend the Sarbanes-Oxley Act of 2002 to exempt certain financial institutions from the internal control assessment requirement under such Act.

H.R. 5405, "Competitive and Open Markets that Protect and Enhance the Treatment of Entrepreneurs Act" or the "COMP Act," to reduce the burdens of the implementation of section 404 of the Sarbanes-Oxley Act of 2002.

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LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code BAN Banking (one per page)

16. Specific lobbying issues

H.R. 3882, Safety and Equity Act of 2005, to shift ILC regulation to the Federal Reserve.
FHFB rule allowing Federal Home Loan Banks to voluntarily use new process for electing directors.
Access by banks to the WHOIS database to combat ID theft and fraud.

17. House(s) of Congress and Federal agencies ☐ Check if None ☒ House ☒ Senate

Financial Accounting Standards Board; Office of the Comptroller of the Currency; Federal Reserve Board; Federal Housing Board; Office of Federal Housing Enterprise Oversight; Securities & Exchange Commission; Department of the Treasury Deposit Insurance Corporation; Federal Trade Commission; Office of Thrift Supervision; National Credit Union Administration; Department of Defense

18. Name of each individual who acted as a lobbyist in this issue area

Name			Covered Official Position (if applicable)
First	Last	Suffix	
Robert	Davis		
Janet	Frank		
Jodie	Goff		
Sharon	Haeger		
William	Jones		
Stephen	Kenneally		
Gregory	Mesack		
Patricia	Milon		
Krista	Shonk		

19. Interest of each foreign entity in the specific issues listed on line 16 above ☒ Check if None

Regulation of interchange fees on credit and debit card transactions.

Proposed Capital Rule for FHLBanks--ACB supports withdrawal of the proposed capital rule and issuance of an advance notice of proposed rulemaking to address the numerous issues raised by the proposal, including limits on excess stock and restrictions on retained earnings and the payment of dividends.

Sarbanes-Oxley Act's Section 404 as it relates to practical guidance for companies to help improve the reliability of financial reporting and to make section 404 implementation more efficient and cost effective for investors, specifically as to reduce the cost of compliance; excessive documentation required in assessing internal controls.

H.R. 4411, "Unlawful Internet Gambling Enforcement Act of 2006", updates the Wire Act to prohibit financial institutions from accepting payments from Internet gambling companies.

H.R. 5746, "Industrial Bank Holding Company Act of 2006": a bill to prohibit commercial firms from chartering or acquiring industrial bank holding companies to "maintain the necessary historical separation between banking and commerce" and to require all industrial bank holding companies to be supervised by the FDIC.

Modification of FHLBank Director Election Process, as it relates to regulatory language that prohibits the FHLBank and its employees from attempting to influence the election of FHLBank board member.

Clarification of OTS stock benefit plan rules in mutual-to-stock conversions and for mutual holding companies & voting requirements for approving Stock Option or Management Recognition Plans.

Moratorium on the processing of applications by industrial loan companies for deposit insurance.

H.R. 3505, "Financial Services Regulatory Relief Act of 2005": granting banks, thrifts and credit unions relief from unnecessary regulations and as it relates to the cap on thrift small business loans and larger commercial loans, the provision on broker-dealers, clarification of federal banking agency authority granted by the bill to enhance enforcement of capital maintenance agreements entered into by bank-holding companies, major shareholders or directors.

S. 2856, "Financial Services Regulatory Relief Act of 2006," as it relates to the thrift business lending provision, annual periodic notice requirements for banks, codification of the FTC interpretation of the Fair Debt Collection Act.

"Most Favored Lender" issue, as it relates to preemption of state licensing, registration and lending laws for a federal savings association's second-tier operating subsidiary to the same extent available to the association.

Pass-through investment by federal savings associations in title insurance agencies.

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ADDENDUM for General Lobbying Issue Area: BAN - Banking

Capital Maintenance Agreements by directors and/or officers of banks as a condition of granting a charter or providing de insurance.

Reigle-Neal Interstate Banking and Branching Act of 1994 as it relates to states that allow interstate branching to make th laws apply equally to all banks and permit all out-of-state banks to establish de novo branches in the state.(does not apply institutions regulated by OTS).

Bank Examination Rating for Federal Home Loan Banks.

Basel IA and II risk-based capital proposals, as they relate to flexibility for Basel II banks to choose between the Advance internal Ratings-Based capital approach and the simpler Standardize approach and for Basel I banks to remain under Base adopt a revised Basel Ia approach.

Disclosures on gift cards issued by national banks.

Industrial Loan Bank issues.

Commercial Real Estate Loans.

Authentication of customers doing business with banks on the internet.

Reporting of international/cross-border wire transfers by banks.

Deposit Insurance Reform, as it relates to assessment credit, the timing and method of collecting the assessments, and th payment of dividends.

FDIC's proposed method of allocating the deposit insurance assessment credits, as it relates to purchase and assumption transactions that are functionally equivalent to mergers and consolidations.

FDIC's method to establish an assessment framework to rebuild the Deposit Insurance Fund to its designated reserve rat

Overdraft protection product survey of 500 state-chartered nonmember (of the FDIC) banks.

OCC assessment process for national banks.

Revision of Regulation D to authorize the Fed on a case-by-case basis to add to the list non-depository institutions that ca business with banker's banks.

Bank Secrecy Act/Anti-Money Laundering issues.

Credit union conversions to mutual savings bank charters.

Community investment authority of national banks and federal savings institutions.

Replacement of FDIC insurance logo with a new one.

Financial Literacy.

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Internet Gambling Legislation attached to H.R. 4954, "the port security bill", which makes it illegal for banks and credit companies to process payments from illegal online gambling sites.

Section 308 of the Financial Institutions Reform, Recovery and Enforcement Act of 1989 (FIRREA) as it relates to minor banks.

Improvement in OTS Net Portfolio Value Model so that it can expand its off-site monitoring of interest rate risk and improve the efficiency and effectiveness of on-site examinations.

H.R. 6345, bill to give regulator discretion to extend the 18-month examination cycle to CAMELS 2-rated banks of up to \$1 billion in assets.

S. 4082, "To make a conforming amendment to the Federal Deposit Insurance Act with respect to examinations of certain insured depository institutions, and for other purposes".

H.R. 6416, "Financial Institutions Compliance Simplification Act," to amend the Sarbanes-Oxley Act of 2002 to exempt certain financial institutions from the internal control assessment requirement under such Act.

DoD personal commercial solicitation rule regarding unscrupulous solicitations by insurance providers and other outside companies on military bases.

Regulatory Relief Legislation/Regulation B "push out" language.

H.R. 5122, Implementation of restrictions on lending to servicemembers (DoD)

Regulation E, the consumer protection regulation governing electronic funds transfers, as it relates to payroll card accounts, electronic collection of insufficient fund fees by merchants and other payees, and consumer notice requirements for electronic check conversion transactions.

FDIC Overdraft protection survey.

Proposed revision of rule governing Subordinated Debt Securities or mandatorially redeemable preferred stock as supplementary or Tier 2 capital.

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LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code BNK Bankruptcy (one per page)

16. Specific lobbying issues

H.R. 5585, "Financial Netting Improvements Act of 2006," a bill to amend banking, bankruptcy and securities laws to clarify netting of financial contracts in the event of bankruptcy.

17. House(s) of Congress and Federal agencies ☐ Check if None ☒ House ☐ Senate [

18. Name of each individual who acted as a lobbyist in this issue area

Name			Covered Official Position (if applicable)
First	Last	Suffix	
Gregory	Mesack		
Patricia	Milon		

19. Interest of each foreign entity in the specific issues listed on line 16 above ☒ Check if None

0000042379



Printed Name and Title **Robert R. Davis, Executive Vice President & Managing Director of Government Relations**

v5.0.0i

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code CSP Consumer Issues/Safety/Products (one per page)

16. Specific lobbying issues

Fair and Accurate Credit Transaction Act (FACT Act) as it relates to FTC identity theft "red flags" and sharing of consumer information by financial institutions, creditors or users of information with their affiliates.
Identity Theft—use of Social Security numbers by federal government.

17. House(s) of Congress and Federal agencies ☐ Check if None ☒ House ☒ Senate

Federal Trade Commission; Federal Deposit Insurance Corporation; Department of Defense; Federal Reserve Board

18. Name of each individual who acted as a lobbyist in this issue area

Name			Covered Official Position (if applicable)
First	Last	Suffix	
Nicole Palya	Freeman		
William	Jones		
Stephen	Kenneally		
Gregory	Mesack		
Krista	Shonk		

19. Interest of each foreign entity in the specific issues listed on line 16 above ☒ Check if None

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0000042580



Printed Name and Title Robert R. Davis, Executive Vice President & Managing Director of Government Relations

v5.0.0i

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code FIN Financial Institutions/Investments/Sec (one per page)

16. Specific lobbying issues

Compensation of top executives of public companies and policies on granting stock options.
Stock Option backdating enforcement actions, including actions against outside directors.
Auditing of the fair value of stock options.

17. House(s) of Congress and Federal agencies ☐ Check if None ☒ House ☒ Senate

Office of Thrift Supervision; Public Company Accounting Oversight Board; Securities & Exchange Commission

18. Name of each individual who acted as a lobbyist in this issue area

Name			Covered Official Position (if applicable)
First	Last	Suffix	
Jodie	Goff		
Sharon	Haeger		
William	Jones		
Gregory	Mesack		
Robert	Davis		
Diane	Casey-Landry		

19. Interest of each foreign entity in the specific issues listed on line 16 above ☒ Check if None

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ADDENDUM for General Lobbying Issue Area: FIN - Financial Institutions/Investments/Sec

H.R. 5024, "Promoting Transparency in Financial Reporting Act of 2006", a bill to require the heads of the SEC, the FAS the PCAOB to testify annually on transparency in financial reporting before the House Financial Services Committee.

H.R. 2990, "Credit Rating Agency Duopoly Relief Act of 2006" a bill to improve the quality of credit ratings by replacing current SEC staff role in designating credit rating agencies as Nationally Recognized Statistical Rating Organizations with registration system that will allow eligible credit rating agencies to voluntarily register with the SEC as NRSROs.

S. 3850, "Credit Rating Agency Reform Act of 2006", companion bill to H.R. 2990, gives the SEC more authority over th regulation of credit rating agencies and sets standards for designating companies as Nationally Recognized Statistical Rati Organizations.

S. 418, "Military Personnel Financial Services Protection Act," a bill to protect military personnel from abusive sales of insurance and securities.

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LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code HOM Homeland Security (one per page)

16. Specific lobbying issues

BSA Direct Retrieval and Sharing Component (BSA Direct R&S) project, which was designed to give the FinCEN a more sophisticated database for the storage and analysis of suspicious activity reports (SAR) and other anti-money laundering fi Cross-border electronic funds transmittal reporting.

17. House(s) of Congress and Federal agencies ☐ Check if None ☒ House ☒ Senate


Financial Crimes Enforcement Network; White House

18. Name of each individual who acted as a lobbyist in this issue area

Name			Covered Official Position (if applicable)
First	Last	Suffix	
Patrick	O'Brien		
Krista	Shonk		
Steve	Kenneally		

19. Interest of each foreign entity in the specific issues listed on line 16 above ☒ Check if None

0000042385

	Printed Name and Title	Robert R. Davis, Executive Vice President & Managing Director of Government Relations
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ADDENDUM for General Lobbying Issue Area: HOM - Homeland Security

Terrorism Risk Insurance Extension Act of 2005 which expires in 2007.

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LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code (one per page)

16. Specific lobbying issues

Supervision of the housing government sponsored enterprises (GSEs), Fannie Mae, Freddie Mac, and the Federal Home Loan Mortgage Corporation's Acquisition, Development and Construction (ADC) purchase program.

17. House(s) of Congress and Federal agencies ☐ Check if None ☒ House ☒ Senate

Department of Treasury; Office of Federal Housing Enterprise Oversight; Federal Housing Administration; Department of Housing and Urban Development; Office of the Comptroller of the Currency; Federal Reserve Board; Federal Deposit Insurance Corporation; Federal Housing Finance Board; Office of Thrift Supervision

18. Name of each individual who acted as a lobbyist in this issue area

Name			Covered Official Position (if applicable)
First	Last	Suffix	
Robert	Davis		
Nicole Palya	Freeman		
Janet	Frank		
William	Jones		
Gregory	Mesack		
Patricia	Milon		
Diane	Casey-Landry		

19. Interest of each foreign entity in the specific issues listed on line 16 above ☒ Check if None

ADDENDUM for General Lobbying Issue Area: HOU - Housing

Curbing the investment portfolios of Fannie Mae and Freddie Mac if legislation to strengthen the regulation of the two companies is not enacted.

H.R. 5121, "Expanding American Homeownership Act of 2006": to modernize and update the National Housing Act and the Federal Housing Administration to use risk-based pricing to more effectively reach underserved borrowers.

H.R. 4804, "Manufactured Housing Loan Modernization Act of 2006": To modernize the manufactured housing loan insurance program under Title I of the National Housing Act.

H.R. 5503, "FHA Multifamily Loan Limit Adjustment Act of 2006", to increase FHA loan limits for multifamily housing cost areas.

H.R. 5851, "Hawaiian Homeownership Opportunity Act of 2006," to reauthorize HUD/FHA programs for housing assistance for Native Hawaiians.

Regulation of the housing government-sponsored enterprises (GSEs)—Fannie Mae, Freddie Mac, and the Federal Home Banks.

Limit on the growth of Freddie Mac and Fannie Mae mortgage portfolios.

Predatory Lending proposal by HUD to specify features of loans that Fannie Mae and Freddie Mac could purchase to meet HUD's affordable housing goals—opposed by ACB.

Lack of transparency in financial statements of Fannie Mae and Freddie Mac.

Adjustable Rate Mortgages.

Amending Regulation Z, the Truth in Lending Act, to support modernizing mortgage disclosures to consumers on alternative mortgage products without adding regulatory burden to lenders.

Truth in Lending Act (TILA) disclosures for home mortgage loans.

FHA fee increases by 71% on affordable multi-family housing and health care mortgage programs.

OCC study of mortgage loans with so-called predatory features as it relates to underwriting versus loan features.

2005 Home Mortgage Disclosure Act (HMDA), as it relates to differences in pricing and denial rates based on race and ethnicity.

FHFB Affordable Housing Program regulation.

OTS Community Reinvestment Act rules.

H.R. 6062, "Community Development Investment Enhancements Act of 2006," a bill to enhance community development investments by financial institutions, and for other purposes.

H.R. 1461, "Federal Housing Finance Reform Act of 2005", to reform the regulation of certain housing-related Government-sponsored enterprises, and for other purposes.

S. 190, "Federal Housing Enterprise Regulatory Reform Act of 2005", addresses the regulation of secondary mortgage market enterprises.

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ADDENDUM for General Lobbying Issue Area: HOU - Housing

Alternative Mortgage Guidance and its application to adjustable rate mortgages.

U.S. patent received by Fannie Mae covering broad aspects of the mortgage lending process—ACB supports its being put the public domain.

Record retention by Fannie Mae and Freddie Mac.

New regulator for Fannie Mae, Freddie Mac, and the Federal Home Loan Bank System.

Existing conforming loan limits for Fannie Mae and Freddie Mac.

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LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code INS Insurance (one per page)

16. Specific lobbying issues

Proposed method of setting risk-based premiums.
H.R. 4973, "Flood Insurance Reform and Modernization Act of 2006".
S. 3589, flood insurance reform bill.

17. House(s) of Congress and Federal agencies ☐ Check if None ☒ House ☒ Senate

Federal Deposit Insurance Corporation; Financial Accounting Standards Board

18. Name of each individual who acted as a lobbyist in this issue area

Name			Covered Official Position (if applicable)
First	Last	Suffix	
Janet	Frank		
Jodie	Goff		
William	Jones		
Gregory	Mesack		
Patrick	O'Brien		
Diane	Casey-Landry		

19. Interest of each foreign entity in the specific issues listed on line 16 above ☒ Check if None

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ADDENDUM for General Lobbying Issue Area: INS - Insurance

H.R. 4: "Pension Protection Act of 2006," as it relates to defined benefit pension plans, COLI/BOLI (corporate-owned life insurance/bank-owned life insurance) to highly compensated employees, Individual Retirement Account and 401(k) contribution limits due to expire in 2010.

Draft proposal to require companies to book the value of a split-dollar life insurance policy as a liability

Reforms to natural disaster insurance in the wake of 2005 Gulf Coast hurricanes.

H.R. 4366, Homeowners Insurance Protection Act of 2005," establishes a federal catastrophic reinsurance backstop to ensure that insurance is available at a reasonable cost.

H.R. 2668, "Policyholder Disaster Protection Act of 2005," to allow insurance companies to make tax-deductible contributions to a tax-exempt policyholder disaster protection fund to be used to pay exceedingly high premiums or to fund mitigation initiatives.

S. 3589, flood insurance reform bill reported by the Senate Banking Committee.

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LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code

POS

Postal

(one per page)

16. Specific lobbying issues

HR 6407, the "Postal Accountability and Enhancement Act," allows the Postal Service to increase rates for first-class mail periodicals and bound printed matter by no more than the rate of inflation.

17. House(s) of Congress and Federal agencies

☐ Check if None☒ House☒ Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name			Covered Official Position (if applicable)
First	Last	Suffix	
William	Jones		
Nicole Palya	Freeman		

19. Interest of each foreign entity in the specific issues listed on line 16 above

☒ Check if None

1000042590

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code SMB Small Business (one per page)

16. Specific lobbying issues

Slow response times by SBA in processing benefits to help persons and businesses recover from Hurricanes Katrina, Rita, Wilma.
SBA 7(a) loan guarantee program as it relates to lender examination fees.

17. House(s) of Congress and Federal agencies ☐ Check if None ☒ House ☐ Senate

Government Accounting Office; Small Business Administration

18. Name of each individual who acted as a lobbyist in this issue area

Name			Covered Official Position (if applicable)
First	Last	Suffix	
Nicole Palya	Freeman		
William	Jones		
Gregory	Mesack		
Robert	Seiwert		

19. Interest of each foreign entity in the specific issues listed on line 16 above ☒ Check if None

3600042391



ADDENDUM for General Lobbying Issue Area: **SMB - Small Business**

H.R. 6159, "SBA Programs Extension Bill": a bill to extend certain SBA programs through 2/4/07—applies to 7(a) loans development loans.

H.R. 5924: to amend the Small Business Act to provide for loan guarantees for certain private disaster loans.

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(E)

Printed Name and Title Robert R. Davis, Executive Vice President & Managing Director of Government Relations

v5.0.01

Page

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code

TAX

Taxation/Internal Revenue Code

(one per page)

16. Specific lobbying issues

FAS No. 109, Accounting for Income Taxes.

Credit union tax exemption.

Elimination of retainer processing in the Treasury Tax & Loan (TT&L) Program.

S. 3838, "S Corporation Reform Act of 2006," a bill to relieve S corporation taxation.

17. House(s) of Congress and Federal agencies

☐

Check if None

☒

House

☒

Senate

Financial Accounting Standards Board; Internal Revenue Service; Department of Treasury - Federal Reserve Board

18. Name of each individual who acted as a lobbyist in this issue area

Name			Covered Official Position (if applicable)
First	Last	Suffix	
William	Jones		
Diane	Casey-Landry		

19. Interest of each foreign entity in the specific issues listed on line 16 above

☒

Check if None

3000042393



Printed Name and Title **Robert R. Davis, Executive Vice President & Managing Director of Government Relations**

v5.0.01

ADDENDUM for General Lobbying Issue Area:

TAX - Taxation/Internal Revenue Code

H.R. 5970, "Estate Tax and Extension of Tax Relief Act of 2006", the "Trifecta" bill, that reduces federal tax on estates, increases the minimum wage, and extends and adds other tax breaks including deduction of premiums on private mortgage insurance and the New Markets Tax Credit for investing in business located in qualified low-income neighborhoods.

Subchapter S corporation/state-chartered banks and banking rules in the Tax Code, as it relates to IRS-proposed regulation

Proposed Subchapter S rule relating to deduction of interest paid for funds to buy bank-qualified municipal tax-free bonds from small issuers.

H.R. 6111, "Tax Relief and Health Care Act of 2006," an act to amend the Internal Revenue Code of 1986 to extend expiring provisions, and for other purposes.

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