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LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required to Complete This Page

1. Registrant Name The American Occupational Therapy Association, Inc.			
2. Address <input type="checkbox"/> Check if different than previously reported 4720 Montgomery Lane, PO Box 31220			
3. Principal Place of Business (if different from line 2) City: Bethesda State/zip (or Country) MD 20824-1220			
4. Contact Name	Telephone	E-mail (optional)	5. Senate ID #
Darlene Dennis	301-652-2682	ddennis@aota.org	2970
7. Client Name <input checked="" type="checkbox"/> Self			6. House ID #
			31617000

TYPE OF REPORT 8. Year 2005 Midyear (January 1-June 30) OR Year End (July 1-Dec)

9. Check if this filing amends a previously filed version of this report

10. Check if this is a Termination Report ⇔ Termination Date _____ 11. No Lobbyin

INCOME OR EXPENSES - Complete Either Line 12 OR Line 13

<p align="center">12. Lobbying Firms</p> <p>INCOME relating to lobbying activities for this reporting period was:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input type="checkbox"/> ⇔ \$ _____ Income (nearest \$20,000)</p> <p>Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).</p>	<p align="center">13. Organizations</p> <p>EXPENSES relating to lobbying activities for this reporting period were:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input checked="" type="checkbox"/> ⇔ \$ <u>280,000.00</u> Expenses (nearest \$20,000)</p> <p>14. REPORTING METHOD. Check box to indicate accounting method. See instructions for description of</p> <p><input checked="" type="checkbox"/> Method A. Reporting amounts using LDA definition</p> <p><input type="checkbox"/> Method B. Reporting amounts under section 6033 Internal Revenue Code</p> <p><input type="checkbox"/> Method C. Reporting amounts under section 162(e) Internal Revenue Code</p>
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Signature *Darlene Dennis* Date 8/10/05

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Printed Name and Title Darlene Dennis, Political Action Administrator

LD-2 (REV. 4/03)

PAGE 1 o

The American Occupational
Registrant Name Therapy Association, Inc. Client Name self

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which th
engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each co
information as requested. Attach additional page(s) as needed.

15. General issue area code BUD (one per page)

16. Specific lobbying issues

see attached

17. House(s) of Congress and Federal agencies contacted Check if None

U.S. House of Representatives
U.S. Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Christina A. Metzler, Chief Officer, Public Policy	
Daniel Jones, Legislative Representative	
Leslie Jackson, Legislative Representative	
Tim Nanof, Legislative Representative	

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature _____ Date _____

1000400914



Printed Name and Title _____

Form LD-2 (Rev. 4/03)

Page 2

Attachment to Page 2

The American Occupational Therapy Association, Inc.

16. BUD

Provisions related to Medicare coverage of occupational therapy services, training, research and education under Title VII of the Public Health Service Act, and funding for IDEA

HR 3010 Appropriations for Depts of Labor, Health and Human Svcs. and Education and related agencies for year ending Sept. 30,2006

000400915

Registrant Name The American Occupational Therapy Association, Inc. Client Name self

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant was engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code and information as requested. Attach additional page(s) as needed.

15. General issue area code EDU (one per page)

16. Specific lobbying issues

See attached

17. House(s) of Congress and Federal agencies contacted Check if None

U.S. House of Representatives
U.S. Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Leslie Jackson, Legislative Representative	
Daniel Jones, Legislative Representative	
Christina Metzler, Chief Officer Public Policy	

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature _____ Date _____

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6

Printed Name and Title _____

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Page 3

Attachment to Page 3

The American Occupational Therapy Association, Inc.

16. EDU

Provisions related to related services and occupational therapy

HR 1681, Quality Education for All Act
S 15, Quality Education for All Act
S 848, Educational Reform Act of 2005

All provisions

HR 1789, Health Professionals Substance Abuse Education Act
S 538, Health Professionals Substance Abuse Education Act

Provisions related to funding and training for rehabilitation providers especially occupational therapy services

HR 215, Allied Health Professions Reinvestment Act of 2005
S 473, Allied Health Reinvestment Act

Inclusion of occupational therapy

HR 27, Job Training Improvement Act of 2005
HR 3063, Money Follows the Person Act
HR 367, Teacher Recruitment and Retention Act of 2005
S 528, Money Follows the Person Act

Provisions related to Medicare coverage of occupational therapy services, training, research an education under Title VII of the Public Health Service Act, and funding for IDEA

HR 3010, Appropriations for Depts of Labor, Health and Human Svcs. And Education, related agencies for year ending Sept. 30, 2006

Provisions related to funding and provision of related services

HR 363, Keep our Promise to Americas Children and Teachers Act

Provisions related to training and research for occupational therapy providers

HR 507, Higher Education Act Amendments of 2005
HR 510, A bill to amend and extend title VII of the Higher Education Act of 1965

Provisions related to funding for related services under IDEA

HR 529, Respecting our Leaders in Education Model Act of 2005

Provisions related to use of occupational therapy services

S 1021, Workforce Investment Act Amendments of 2005

1000400917

The American Occupational
Registrant Name Therapy Association, Inc. Client Name self

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which t
engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each c
information as requested. Attach additional page(s) as needed.

15. General issue area code HCR (one per page)

16. Specific lobbying issues

See attached

17. House(s) of Congress and Federal agencies contacted Check if None

U.S. House of Representative
U.S. Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Christina Metzler, Chief Officer Public Policy	
Daniel Jones, Legislative Representative	
Leslie Jackson, Legislative Representative	
Tim Nanof, Legislative Representative	

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature _____ Date _____

1000400918



Attachment to Page 4

The American Occupational Therapy Association, Inc.

16. HCR

Provisions related to treatment, coverage and research for rehabilitation services, especially occupational therapy

HR 1020, National Pain Care Policy Act of 2005

S 999, Conquering Pain Act of 2005

Provisions related to occupational therapy services

HR 1106, Child Health Care Crisis Relief Act of 2005

HR 1166, Long Term Care Quality Improvement Act of 2005

HR 1262, Ronald Reagan Alzheimer's Breakthrough Act of 2005

S 537, Child Health Care Crisis Relief Act of 2005

S 544, Patient Safety and Quality Improvement Act of 2005

S 602, Ronald Reagan Alzheimer's Breakthrough Act of 2005

S 708, Long Term Care Quality and Consumer Information Improvement Act of 2005

Provisions related to inclusion of rehabilitation services, especially occupational therapy

HR 1200, American Health Security Act of 2005

All provisions

HR 1227, Genetic Information Nondiscrimination Act of 2005

HR 1789, Health Professionals Substance Abuse Education Act

HRES 158, Recognizing the importance of increasing awareness of autism...

HRES 194, Expressing sense of the House of Reps in support of Federal and State funding for in-home care for the elderly

SRES 124, Recognizing the importance of increasing awareness of autism spectrum disorders, ...

S 306, Genetic Information Nondiscrimination Act of 2005

S 538, Health Professionals Substance Abuse Education Act

Provision and coverage of occupational therapy services

HR 1443, Family Opportunity Act of 2005

S 183, Family Opportunity Act of 2005

Provisions related to providers to include occupational therapy services

HR 1588, Comprehensive Assistance for Veterans Exposed to Traumatic Stressors Act of 2005

Provisions related to provider and patient protections and qualification of providers

HR 2259, Patient's Bill of Rights Act of 2005

S 1012, Patient's Bill of Rights Act of 2005

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Attachment to Page 4 - continued

Provisions related to use and research of occupational therapy services

HR 2421, Combating Autism Act of 2005

S 843, Combating Autism Act of 2005

Inclusion of occupational therapy

HR 2629, Positive Aging Act of 2005

HR 3063, Money Follows the Person Act

S 528, Money Follows the Person Act

HR 963, Children's Compassionate Care Act of 2005

S 1116, Positive Aging Act of 2005

S 174, Children's Compassionate Care Act of 2005

Provisions related to research, training and provision of occupational therapy services

HR 583, Arthritis Prevention, Control and Cure Act of 2005

S 424, Arthritis Prevention, Control and Cure Act of 2005

All provisions, especially as related to occupational therapy services

HR 898, Stroke Treatment and Ongoing Prevention Act

S 1064, Stroke Treatment and Ongoing Prevention Act

Provisions related to use of occupational therapy services for prevention and wellness

S 1074, HeLP America Act

Assure inclusion of occupational therapy services

S 705, Meeting the Housing and Service Needs of Seniors Act of 2005

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The American Occupational
Registrant Name Therapy Association, Inc. Client Name self

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each information as requested. Attach additional page(s) as needed.

15. General issue area code INS (one per page)

16. Specific lobbying issues

See attached

17. House(s) of Congress and Federal agencies contacted Check if None

USS. House of Representatives
U.S. Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Christina Metzler, Chief Office Public Policy	
Daniel Jones, Legislative Representative	
Leslie Jackson, Legislative Representative	
Tim Nanof, Legislative Representative	

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature _____ Date _____

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Printed Name and Title _____

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Page 5

Attachment to Page 5

The American Occupational Therapy Association, Inc.
16. INS

Provisions related to inclusion of rehabilitation services, especially occupational therapy
HR 1200, American Health Security Act of 2005

All provisions
HR 1227, Genetic Information Nondiscrimination Act of 2005
S 306, Genetic Information Nondiscrimination Act of 2005

Provisions related to parity and provision of occupational therapy services
HR 1402, Paul Wellstone Mental Health Equitable Treatment Act
of 2005

Provisions related to rehabilitation services, especially occupational therapy
HR 1812, Patient Navigator Outreach and Chronic Disease Prevention Act of 2005"

Provisions related to provider and patient protections and qualification of providers
HR 2259, Patient's Bill of Rights Act of 2005
HR 2650, Patient Protection Act of 2005
S 1012, Patient's Bill of Rights Act of 2005

Provisions related to application of payment system to occupational therapy
HR 2356, Preserving Patient Access to Physicians Act of 2005

Provisions related to safeguards, protections and access to services, including occupational
therapy
HR 525, The Small Business Health Fairness Act of 2005
S 637, Small Employers Health Benefits Program Act of 2005

All provisions, especially as related to occupational therapy services
HR 898, Stroke Treatment and Ongoing Prevention Act

Provisions related to occupational therapy services
S 708, Long Term Care Quality and Consumer Information Improvement Act of 2005

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The American Occupational
Registrant Name Therapy Association, Inc. Client Name self

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant was engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code and information as requested. Attach additional page(s) as needed.

15. General issue area code MED (one per page)

16. Specific lobbying issues

See attached

17. House(s) of Congress and Federal agencies contacted Check if None

U.S. House of Representatives
U.S. Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Christina Metzler, Chief Officer Public Policy	
Daniel Jones, Legislative Representative	
Leslie Jackson, Legislative Representative	
Tim Nanof, Legislative Representative	

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature _____ Date _____

Printed Name and Title

0000400923



Attachment to Page 6

The American Occupational Therapy Association, Inc.

16. MED

Provisions related to occupational therapy services

HR 1262, Ronald Reagan Alzheimer's Breakthrough Act of 2005

S 602, Ronald Reagan Alzheimer's Breakthrough Act of 2005

Provisions related to use and research of occupational therapy services

HR 2421, Combating Autism Act of 2005

S 843, Combating Autism Act of 2005

Inclusion of occupational therapy

HR 2629, Positive Aging Act of 2005

HR 3063, Money Follows the Person Act

S 1116, Positive Aging Act of 2005

S 528, Money Follows the Person Act

Provisions related to research, training and provision of occupational therapy services

HR 583, Arthritis Prevention, Control and Cure Act of 2005

S 424, Arthritis Prevention, Control and Cure Act of 2005

S 544, Patient Safety and Quality Improvement Act of 2005

All provisions, especially as related to occupational therapy services

HR 898, Stroke Treatment and Ongoing Prevention Act

S 1064, Stroke Treatment and Ongoing Prevention Act

Provisions related to Medicare coverage of occupational therapy services, training, research :
education under Title VII of the Public Health Service Act, and funding for IDEA

HR 3010, Appropriations for Depts of Labor, Health and Human Svcs. And Educatio
and related agencies for year ending Sept. 30, 2006

0000400924

The American Occupational
Therapy Association, Inc.
Registrant Name _____ Client Name self

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant was engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code and providing information as requested. Attach additional page(s) as needed.

15. General issue area code MMM (one per page)

16. Specific lobbying issues

see attached

17. House(s) of Congress and Federal agencies contacted Check if None

U.S. House of Representatives
U.S. Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Christina Metzler, Chief Officer Public Policy	
Daniel Jones, Legislative Representative	
Leslie Jackson, Legislative Representative	
Tim Nanof, Legislative Representative	

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature _____ Date _____

Printed Name and Title

0000400925

Attachment to Page 7

The American Occupational Therapy Association, Inc.

16. MMM

Provisions related to parity and inclusion of occupational therapy

- HR 1125, Medicare Mental Health Copayment Equity Act of
- HR 1946, Medicare Mental Health Modernization Act of 2005
- S 1152, Medicare Mental Health Copayment Equity Act of
- S 927, Medicare Mental Health Modernization Act of 2005

All provisions

- HR 1333, Medicare Patient Access to Physical Therapists Act of 2003
- HR 2869, Ending the Medicare Disability Waiting Period Act of 2005
- HR 3022, Medicare Occupational Therapy Coverage Eligibility Act of 2005
- HR 916, Medicare Access to Rehabilitation Services Act of
- S 1217, Ending the Medicare Disability Waiting Period Act of 2005
- S 438, Medicare Access to Rehabilitation Services Act of
- S 647, Medicare Patient Access to Physical Therapists Act of

Provisions related to occupational therapy services

- HR 1381, Medicare Nursing Facility Pay-for-Performance Act of 2005

Provision and coverage of occupational therapy services

- HR 1443, Family Opportunity Act of 2005
- S 183, Family Opportunity Act of 2005

Provisions related to rehabilitation services, especially occupational therapy

- HR 1812, Patient Navigator Outreach and Chronic Disease Prevention Act of 2005"

Inclusion of occupational therapy

- HR 2629, Positive Aging Act of 2005
- S 1116, Positive Aging Act of 2005

Provisions related to Medicare coverage of occupational therapy services, Training, research education under Title VII of the Public Health Service Act, and funding for IDEA

- HR 3010, Appropriations for Depts of Labor, Health and Human Svcs. And Education and related agencies for year ending Sept. 30, 2006

All provisions, especially as related to occupational therapy services

- HR 898, Stroke Treatment and Ongoing Prevention Act
- S 1064, Stroke Treatment and Ongoing Prevention Act

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The American Occupational
Registrant Name Therapy Association, Inc. Client Name self

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant was engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code and information as requested. Attach additional page(s) as needed.

15. General issue area code WEL (one per page)

16. Specific lobbying issues

See attached

17. House(s) of Congress and Federal agencies contacted Check if None

U.S. House of Representatives
U.S. Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Christina Metzler, Chief Officer Public Policy	
Daniel Jones, Legislative Representative	
Leslie Jackson, Legislative Representative	
Tim Nanof, Legislative Representative	

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature _____ Date _____

Printed Name and Title _____

0000400927



Attachment to Page 8

The American Occupational Therapy Association, Inc.

16. WEL

Inclusion of occupational therapy

HR 27, Job Training Improvement Act of 2005

Provisions related to use of occupational therapy services

S 1021, Workforce Investment Act Amendments of 2005

Assure inclusion of occupational therapy services

S 705, Meeting the Housing and Service Needs of Seniors Act of 2005

1000400928

The American Occupational
Registrant Name Therapy Association, Inc. Client Name self

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which th engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each co information as requested. Attach additional page(s) as needed.

15. General issue area code LBR (one per page)

16. Specific lobbying issues

See attached

17. House(s) of Congress and Federal agencies contacted Check if None

U.S. House of Representatives
U.S. Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Leslie Jackson, Legislative Representative	
Daniel Jones, Legislative Representative	
Christina Metzler, Chief Officer Public Policy	
Tim Nanof, Legislative Representative	

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature Darlene C. Dennis Date 8/10/05

Printed Name and Title Darlene C. Dennis, Political Action Administrator

0000400929



Attachment to Page 9

The American Occupational Therapy Association, Inc.

16. LBR

Inclusion of occupational therapy

HR 27, Job Training Improvement Act of 2005

Provisions related to use of occupational therapy

S 1021, Workforce Investment Act Amendments of 2005

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