

Clerk of the House of Representatives Legislative Resource Center B-106 Cannon Building Washington, DC 20515	Secretary of the Senate Office of Public Records 232 Hart Building Washington, DC 20510
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SECRETARY OF THE
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LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required To Complete This Page

1. Registrant Name J.P. Morgan Chase & Co.			
2. Address <input type="checkbox"/> Check if different than previously reported 270 Park Avenue, New York, NY 10017			
3. Principal Place of Business (if different from line 2) City: _____ State/Zip (or Country) _____			
4. Contact Name Bridget Lawless	Telephone 212-622-3306	E-mail (optional) bridget.lawless@ jpmchase.com	5. Senate ID # 25807-1
7. Client Name <input checked="" type="checkbox"/> Self			6. House ID # 312800

TYPE OF REPORT 8. Year 2003 Midyear (January 1-June 30) OR Year End (July 1-D

9. Check if this filing amends a previously filed version of this report

10. Check if this is a Termination Report ⇨ Termination Date _____

11. No Lobby

INCOME OR EXPENSES - Complete Either Line 12 OR Line 13

<p align="center">12. Lobbying Firms</p> <p>INCOME relating to lobbying activities for this reporting period was:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input type="checkbox"/> ⇨ \$ _____ Income (nearest \$20,000)</p> <p>Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).</p>	<p align="center">13. Organizations</p> <p>EXPENSES relating to lobbying activities for this period were:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input checked="" type="checkbox"/> ⇨ \$ <u>3,825,615</u> Expenses (nearest \$)</p> <p>14. REPORTING METHOD. Check box to indicate accounting method. See instructions for description</p> <p><input type="checkbox"/> Method A. Reporting amounts using LDA def</p> <p><input type="checkbox"/> Method B. Reporting amounts under section Internal Revenue Code</p> <p><input checked="" type="checkbox"/> Method C. Reporting amounts under section Internal Revenue Code</p>
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Signature Bridget Lawless

Printed Name and Title Bridget Lawless, Vice President

Registrant Name J.P. Morgan Chase & Co. Client Name Self

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which th engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each co information as requested. Attach additional page(s) as needed.

15. General issue area code BAN (one per page)

16. Specific lobbying issues

- H.R.111 (Calvert): Community Choice in Real Estate Act--oppose
- H.R.833 (Ney): Responsible Lending Act--support enactment
- H.R.1375 (Capito): Financial Services Regulatory Relief Act of 2003--support pr allowing banks to cross-market products and services with companies in merchant investment portfolio; support provision allowing mergers across state borders b insured and uninsured banks
- H.R.1474 (Hart): Check Clearing for the 21st Century Act--support authorizing s checks to innovate and improve the efficiency of the industry's check collectio

17. House(s) of Congress and Federal agencies contacted Check if None

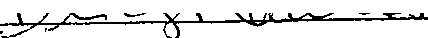
- U.S. House of Representatives
- U.S. Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
L. Thomas Block	
Gayle C. Jennings	
Susan L. Meade	
Cory N. Strupp	

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature *R. S. H. C. S.* Date 8/12/03
 Filing #2f4868b0-5b3a-47b5-9349-20f81a1dd824 - Page 3 of 24

Signature 

Printed Name and Title Bridget Lawless, Vice President

Form 1 D-2 (Rev. 6/98)

Registrant Name J.P. Morgan Chase & Co. Client Name Self

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each co information as requested. Attach additional page(s) as needed.

15. General issue area code BAN (one per page)

16. Specific lobbying issues

H.R.2420 (Baker): Mutual Funds Integrity and Fee Transparency Act of 2003--supp amendment that would clarify that the bill would have no effect on push-out of bank securities activities as provided under the Gramm-Leach-Bliley Act
H.R.2622 (Bachus): Fair and Accurate Credit Transactions Act of 2003--support extension of expiring provisions that pre-empt state law regarding use of cust; tion; oppose amendment that would limit factors that can be considered in chang rates charged to customers; support amendment that would require banks to give customers when adverse information has been provided to credit bureaus

17. House(s) of Congress and Federal agencies contacted Check if None

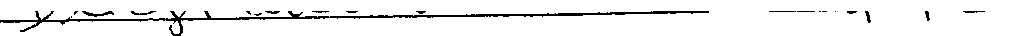
U.S. House of Representatives
U.S. Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
L. Thomas Block	
Gayle C. Jennings	
Susan L. Meade	
Cory N. Strupp	

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature [Handwritten Signature] Date 8/12/03

Signature 

Printed Name and Title Bridget Lawless, Vice President

Form 1 D-2 (Rev)

Registrant Name J.P. Morgan Chase & Co. Client Name Self

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant was engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code and information as requested. Attach additional page(s) as needed.

15. General issue area code BAN (one per page)

16. Specific lobbying issues

Basel II Capital Accord--support overall direction of the Accord and its three pillars: (I) minimum capital; (II) supervisory review; and (III) market disclosure. Continued support an operational risk charge as part of Pillar I.

17. House(s) of Congress and Federal agencies contacted Check if None

U.S. House of Representatives
U.S. Senate

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Cory N. Strupp	

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature *Bridget Lawless*

Printed Name and Title Bridget Lawless, Vice President

Form 1 D-2 (Rev. 6/98)

Registrant Name J.P. Morgan Chase & Co. Client Name Self

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code information as requested. Attach additional page(s) as needed.

15. General issue area code BNK (one per page)

16. Specific lobbying issues

H.R. 2120 (Toomey): Financial Contracts Bankruptcy Reform Act of 2003--suppo

17. House(s) of Congress and Federal agencies contacted Check if None

U.S. House of Representatives
U.S. Senate

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Cory N. Strupp	

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature *Brad Kaules* Date 8/12/03

Printed Name and Title Bridget Lawless, Vice President

Form 1 D-2 (Rev. 6/98)

Registrant Name J.P. Morgan Chase & Co. Client Name Self

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code information as requested. Attach additional page(s) as needed.

15. General issue area code CPT (one per page)

16. Specific lobbying issues

Patent Reform--support various changes in patent law to improve the quality of patents and to improve protection against claims based on invalid patents, including specifically: improve the prior user rights defense; modify the standard for injunctive relief; clarify the damages rules; and create an opposition proceed

17. House(s) of Congress and Federal agencies contacted Check if None

U.S. House of Representatives
U.S. Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
L. Thomas Block	
Gayle C. Jennings	
Susan L. Meade	
Cory N. Strupp	

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature *Richard Lawless* Date 8/12/03

Printed Name and Title Bridget Lawless, Vice President

Form 1 D-2 (Rev. 6/98)

Registrant Name J.P. Morgan Chase & Co. Client Name Self

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15. General issue area code FIN (one per page)

16. Specific lobbying issues

S. 14 (Domenici): Energy Policy Act of 2003--generally oppose provisions tha amend the Commodity Exchange Act; support amendment that would add a free-st record keeping requirement applicable to transactions in crude oil, electric or natural gas

17. House(s) of Congress and Federal agencies contacted Check if None

U.S. House of Representatives
U.S. Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
L. Thomas Block	
Gayle C. Jennings	
Susan L. Meade	
Cory N. Strupp	

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature *Brett Anderson* Date 8/12/03

Printed Name and Title Bridget Lawless, Vice President

Form 1 D-2 (Rev 6/98)

Registrant Name J.P. Morgan Chase & Co. Client Name Self

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15. General issue area code RET (one per page)

16. Specific lobbying issues

H.R. 1000 (Boehner): Pension Security Act of 2003--support allowing pension fu tors and other interested persons to provide investment advice to plan partici
T+1--support amendment of ERISA and the Internal Revenue Code to permit correc of inadvertent prohibited transactions involving pension funds

17. House(s) of Congress and Federal agencies contacted Check if None

U.S. House of Representatives
U.S. Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
<u>L. Thomas Block</u>
<u>Gayle C. Jennings</u>
<u>Susan L. Meade</u>
<u>Cory N. Strupp</u>

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature *Bridget Lawless*

Printed Name and Title Bridget Lawless, Vice President

Form 1 D-2 (Rev. 6/98)

Registrant Name J.P. Morgan Chase & Co. Client Name Self

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each co information as requested. Attach additional page(s) as needed.

15. General issue area code TAX (one per page)

16. Specific lobbying issues

H.R.2 (Thomas)/S.2 (Nickles): Jobs and Growth Tax Act of 2003--support elim: of tax on dividends; oppose any change in the tax treatment of existing COLI

H.R.22 (Houghton): Individual and Small Business Tax Simplification Act of ; oppose provisions that would amend section 1031 to eliminate the need for an intermediary in like-kind exchanges

17. House(s) of Congress and Federal agencies contacted Check if None

U.S. House of Representatives
U.S. Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
L. Thomas Block	
Gayle C. Jennings	
Susan L. Meade	
Cory N. Strupp	

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature [Handwritten Signature] Date 8/12/03

Signature [Handwritten Signature]

Printed Name and Title Bridget Lawless, Vice President

Form 1 D-7 (Rev 6/98)

Registrant Name J.P. Morgan Chase & Co. Client Name Self

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant is engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code and information as requested. Attach additional page(s) as needed.

15. General issue area code TAX (one per page)

16. Specific lobbying issues

COLI (Corporate-Owned Life Insurance)--oppose any change in the tax treatment of existing COLI contracts)

Tying--provide information regarding existing law, including what constitutes support for amendment of the Bank Holding Company Act to allow bundling of products and services; support changes in existing law that would cause banks to be subject to anti-trust law in general, rather than specific anti-tying provisions

17. House(s) of Congress and Federal agencies contacted Check if None

U.S. House of Representatives
U.S. Senate

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L. Thomas Block	
Gayle C. Jennings	
Susan L. Meade	
Cory N. Strupp	

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature *Bradley* Date 8/12/03

Printed Name and Title Bridget Lawless, Vice President

Form 1 D-2 (Rev. 6/98)

Registrant Name J.P. Morgan Chase & Co. Client Name Self

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant was engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code and information as requested. Attach additional page(s) as needed.

15. General issue area code TOR (one per page)

16. Specific lobbying issues

H.R.1115 (Goodlatte)/S.274 (Grassley): Class Action Fairness Act of 2003--opposed requiring notice to government officials as a condition precedent to finalizing settlement

S.1125 (Hatch): Fairness in Asbestos Injury Resolution Act of 2003--support enacted

17. House(s) of Congress and Federal agencies contacted Check if None

U.S. House of Representatives
U.S. Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
L. Thomas Block	
Gayle C. Jennings	
Susan L. Meade	
Cory N. Strupp	

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature B. A. [Handwritten Signature] Date 8/12/03

Printed Name and Title Bridget Lawless, Vice President

Form 1 D-2 (Rev. 6/98)

Registrant Name J.P. Morgan Chase & Co. Client Name Self

Information Update Page - Complete ONLY where registration information has changed.

20. Client new address

21. Client new principal place of business (if different from line 20)

City _____ State/Zip (or Country) _____

22. New general description of client's business or activities

LOBBYIST UPDATE

23. Name of each previously reported individual who is no longer expected to act as a lobbyist for the client

Edward W. Russell
John R. Price

ISSUE UPDATE

24. General lobbying issues previously reported that no longer pertain

AFFILIATED ORGANIZATIONS

25. Add the following affiliated organization(s)

Name	Address	Principal Place of (city and state or

26. Name of each previously reported organization that is no longer affiliated with the registrant or client

FOREIGN ENTITIES

27. Add the following foreign entities

Name	Address	Principal place of business (city and state or country)	Amount of contribution for lobbying activities

28. Name of each previously reported foreign entity that no longer owns, or controls, or is affiliated with the registered affiliated organization

Signature Bridget Lawless Date 8/12/01

Printed Name and Title Bridget Lawless, Vice President