

LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - **All Filers Are Required To Complete This Page**

1. Registrant Name:

NATIONAL COMMITTEE TO PRESERVE SOCIAL SECURITY AND MEDICARE

2. Address:

10 G STREET, NE SUITE 600, WASHINGTON, DC 20002

3. Principal place of business (if different from line 2):

Country: City: State/Zip(or Country):

4. Contact Name: PHILLIP ROTONDI

Telephone: (202) 216-8376

E-mail (optional): rotondip@ncpssm.org

Senate ID #: 27467-12

House ID #: 30367000

7. Client Name: ☒ Self

TYPE OF REPORT

8. Year 2006 Midyear (January 1 - June 30): ☒ **OR** Year End (July 1 - December 31): ☐

9. Check if this filing amends a previously filed version of this report: ☐

10. Check if this is a Termination Report: ☐ => Termination Date: 11. No Lobbying Activity: ☐

INCOME OR EXPENSES

Complete Either Line 12 **OR** Line 13

12. Lobbying Firms

INCOME relating to lobbying activities for this reporting period was:

Less than \$10,000: ☐

\$10,000 or more: ☐ => Income (nearest \$20,000): _____

Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).

13. Organizations

EXPENSES relating to lobbying activities for this reporting period were:

Less than \$10,000: ☐

\$10,000 or more: ☒ => Expenses (nearest \$20,000): 4,820,000.00

14. Reporting Method.

Check box to indicate expense accounting method. See instructions for description of options.

- ☐ **Method A.** Reporting amounts using LDA definitions only
☐ **Method B.** Reporting amounts under section 6033(b)(8) of the Internal Revenue Code
☒ **Method C.** Reporting amounts under section 162(e) of the Internal Revenue Code

Registrant Name: NATIONAL COMMITTEE TO PRESERVE SOCIAL SECURITY AND MEDICARE Client Name: Self

LOBBYING ACTIVITY

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: BUD (one per page)

16. Specific lobbying issues:

Fiscal Year 2006 Appropriations/Reconciliation. 1) S. 1932, H.Res. 653: provisions pertaining to Medicaid asset transfer provisions, Medicaid premiums and cost-sharing, the risk-adjustment payment process for Medicare Advantage plans, the means-testing of Medicare Part B; 2) H.R. 4939: provisions funding the Social Security Administration. Fiscal Year 2007 Budget. President's Fiscal Year 2007 budget submission, H.Con.Res. 376, S.Con.Res.83: funding for and amendments pertaining to Social Security, the Older Americans Act, Medicare, and Medicaid. Fiscal Year 2007 Appropriations. H.R. 5647: provisions pertaining to funding the Department of Health and Human Services, the Social Security Administration, the Older Americans Act, the Senior Cops program, Systems Change Grants, the Community Services Block Grant program, the Social Services Block Grant program, the Low Income Home Energy Assistance Program (LIHEAP) state block grant, local community service organizations, State Health Insurance Assistance Programs (SHIPs), and the geriatric health professions program. Budget Process Reforms. 1) H.R. 4890: provisions pertaining to rescissions of direct spending; 2) H.R. 3282, H.R. 5277, H.R. 2470, S. 3521: provisions pertaining to entitlement and spending commissions, entitlement cuts, discretionary cuts, on-budget status of Social Security surpluses, Medicare funding cap, and rescissions of direct spending. Older Americans Act Reauthorization. H.R. 5293 and Senate draft legislation to reauthorize the Older Americans Act for five years: reauthorizing the Older Americans Act including programs for home and community-based services, senior centers, congregate and home-delivered meals, help for family caregivers, legal assistance and community service employment and training for older workers.

17. House(s) of Congress and Federal agencies contacted:

House of Representatives

Senate

18. Name of each individual who acted as a lobbyist in this issue area:

Name: BONEBRAKE, ALISON

Covered Official Position (if applicable):

Name: FREESE, MARIA

Covered Official Position (if applicable):

Name: FREY, SCOTT

Covered Official Position (if applicable):

Name: KENNELLY, BARBARA

Covered Official Position (if applicable):

Name: KIBLER, MICHAEL

Covered Official Position (if applicable):

Name: LIFSEY, DIANE

Covered Official Position (if applicable):

Name: RICHTMAN, MAX

Covered Official Position (if applicable):

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Registrant Name: NATIONAL COMMITTEE TO PRESERVE SOCIAL SECURITY AND MEDICARE Client

Name: Self

LOBBYING ACTIVITY.

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: HCR (one per page)

16. Specific lobbying issues:

1) S. 1951: CLASS Act, to develop a nationwide insurance program to provide long-term care services financed through voluntary payroll deductions; 2) H.R. 1402: to prohibit group health plans from imposing mental health treatment benefits differing from limitations on medical and surgical benefits; 3) S. 1116, H.R. 2629: to enhance senior access to mental health treatment and screening services; and 4) S. 1955: provisions preempting state benefit protections that are critical to older workers.

17. House(s) of Congress and Federal agencies contacted:

House of Representatives

Senate

18. Name of each individual who acted as a lobbyist in this issue area:

Name: BONEBRAKE, ALISON

Covered Official Position (if applicable):

Name: FREESE, MARIA

Covered Official Position (if applicable):

Name: FREY, SCOTT

Covered Official Position (if applicable):

Name: KENNELLY, BARBARA

Covered Official Position (if applicable):

Name: KIBLER, MICHAEL

Covered Official Position (if applicable):

Name: LIFSEY, DIANE

Covered Official Position (if applicable):

Name: RICHTMAN, MAX

Covered Official Position (if applicable):

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Registrant Name: NATIONAL COMMITTEE TO PRESERVE SOCIAL SECURITY AND MEDICARE Client Name: Self

LOBBYING ACTIVITY

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: MMM (one per page)

16. Specific lobbying issues:

Medicare. 1) S. 345, H.R. 752, S. 2342, and S. AMDT. 3164: provisions creating a Medicare-operated Part D benefit with negotiated prescription drug prices; 2) H.R. 3861, S. 1841, S. AMDT. 3009, S. AMDT. 2730: provisions extending the late enrollment penalty for Part D; 3) S. 1589: provision eliminating subsidies to private Medicare Part D plans; 4) S. 3647: provisions regarding Medicare Part D's coverage gap; 5) H.Res. 802: to encourage eligible Medicare beneficiaries to enroll in Medicare Part D; 6) S. 334, H.R. 700, H.R. 328, S. 109, S. 184, H.R. 753, S. AMDT. 4548: provisions pertaining to restrictions placed on commercial and private importation of prescription drugs; 7) H.R. 376: provisions authorizing the Secretary of Health and Human Services to negotiate lower prescription drug prices with manufacturers; 8) S. AMDT. 3121: to abolish P.L. 108-173's 45% Medicare funding cap; 9) H.R. 916, S. 438: pertaining to the repeal of Medicare Part B outpatient rehabilitation services therapy caps; 10) H.R. 2072: provisions pertaining to access to Medicare for individuals ages 55 to 65 and authorizing a refundable and [advanceable] credit against income tax for premium payments; 11) S. 1152, H.R. 1125: provisions changing Medicare's coinsurance for outpatient mental health care; 12) S. 1335: provisions preserving Medicare beneficiaries appeal rights; 13) S. 347: provisions providing Medicare beneficiaries with a free physician office visit to prepare advance directives and to discuss end-of-life care; 14) H.R. 5147: eliminating means-testing of the Medicare Part B premium; 15) S. 1889, HR 4122, HR 5552, S. 3491, H.R. 3282, HR 2470, S. 3521: provisions pertaining to the creation of sunset and/or entitlement commissions affecting Medicare; 16) P.L. 108-173: provisions affecting long term care residents who receive Medicare Part D. Medicaid. 1) H.R. 1229, S. 489: limiting the duration of federal consent decrees to which states and local governments are parties; 2) S. 1932: asset transfer provisions and cost-sharing requirements for the Medicaid program; 3) S. 1889, H.R. 4122, H.R. 5552, S. 3491, H.R. 3282, H.R. 2470, S. 3521: provisions pertaining to the creation of sunset and/or entitlement commissions affecting Medicaid. 4) P.L. 109-171: regarding the need to issue immediate guidance to assist states with implementation of citizenship requirements and to shield [dual eligibles] and Supplemental Security Income recipients from harm.

17. House(s) of Congress and Federal agencies contacted:

House of Representatives

Senate

U.S. Department of Health and Human Services

18. Name of each individual who acted as a lobbyist in this issue area:

Name: BONEBRAKE, ALISON

Covered Official Position (if applicable):

Name: FREESE, MARIA

Covered Official Position (if applicable):

Name: FREY, SCOTT

Covered Official Position (if applicable):

Name: KENNELLY, BARBARA

Covered Official Position (if applicable):

Name: KIBLER, MICHAEL

Covered Official Position (if applicable):

Name: LIFSEY, DIANE

Covered Official Position (if applicable):

Name: RICHTMAN, MAX

Covered Official Position (if applicable):

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Registrant Name: NATIONAL COMMITTEE TO PRESERVE SOCIAL SECURITY AND MEDICARE Client

Name: Self

LOBBYING ACTIVITY

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: RET (one per page)

16. Specific lobbying issues:

Social Security. 1) Proposals of the President's Commission to Strengthen Social Security of 2001 and H.R. 750, S. 1302, H.R. 440, H.R. 530, H.R. 1776, H.R. 1800, H.R. 3304, S. 857, S. 540, S. 1750, S. AMDT. 3087: provisions pertaining to private accounts, using the Social Security [surplus] for private accounts, [progressive price indexing,] and certificates guaranteeing Social Security benefits); 2) S. 1889, HR 4122, HR 5552, S. 3491, H.R. 3282, HR 2470, S. 3521: provisions pertaining to the creation of sunset and/or entitlement commissions affecting Social Security; 3) S. 275: pertaining to Social Security cost-of-living-adjustments and mandating the development of a new Consumer Price Index to reflect senior spending; 4) H.R. 3954, H.R. 3637, S. 1795: provisions pertaining to the impact of Medicare Part B and Part D premiums on Social Security cost-of-living adjustments and Social Security recipient benefit levels. Pensions and Employee Benefits. 1) S. 1953, S. 1783, H.R. 2830: provisions pertaining to defined benefit pensions, spousal pension protections, cash balance pension plans, and the [Savers] Credit.]

17. House(s) of Congress and Federal agencies contacted:

House of Representatives

Senate

18. Name of each individual who acted as a lobbyist in this issue area:

Name: BONEBRAKE, ALISON

Covered Official Position (if applicable):

Name: FREESE, MARIA

Covered Official Position (if applicable):

Name: FREY, SCOTT

Covered Official Position (if applicable):

Name: KENNELLY, BARBARA

Covered Official Position (if applicable):

Name: KIBLER, MICHAEL

Covered Official Position (if applicable):

Name: LIFSEY, DIANE

Covered Official Position (if applicable):

Name: RICHTMAN, MAX

Covered Official Position (if applicable):

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Registrant Name: NATIONAL COMMITTEE TO PRESERVE SOCIAL SECURITY AND MEDICARE Client

Name: Self

LOBBYING ACTIVITY.

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: TAX (one per page)

16. Specific lobbying issues:

1) H.R. 4297: provisions reducing tax revenue and increasing the federal deficit; 2) H.R. 5638, H.R. 8: provisions revising the federal estate tax.

17. House(s) of Congress and Federal agencies contacted:

House of Representatives

Senate

18. Name of each individual who acted as a lobbyist in this issue area:

Name: BONEBRAKE, ALISON

Covered Official Position (if applicable):

Name: FREESE, MARIA

Covered Official Position (if applicable):

Name: FREY, SCOTT

Covered Official Position (if applicable):

Name: KENNELLY, BARBARA

Covered Official Position (if applicable):

Name: KIBLER, MICHAEL

Covered Official Position (if applicable):

Name: LIFSEY, DIANE

Covered Official Position (if applicable):

Name: RICHTMAN, MAX

Covered Official Position (if applicable):

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Signature: ON FILE Date: Aug 02, 2006

Printed Name and Title: Max Richtman, Executive Vice President -