

## LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - **All Filers Are Required To Complete This Page**

1. Registrant Name:

**RICCHETTI INCORPORATED**

2. Address:

1001 G STREET NW SUITE 600 EAST, WASHINGTON, DC 20001

3. Principal place of business (if different from line 2):

Country: SAME State/Zip(or Country):

4. Contact Name: JAMES HEIMBACH

Telephone: 202-879-9367

E-mail (optional): jay@ricchettiinc.com

Senate ID #: 62778-517

House ID #: 35395022

7. Client Name:  Self

**ASSOCIATION FOR ADVANCED LIFE UNDERWRITING**

### TYPE OF REPORT

8. Year 2005 Midyear (January 1 - June 30):  **OR** Year End (July 1 - December 31):

9. Check if this filing amends a previously filed version of this report:

10. Check if this is a Termination Report:  => Termination Date: 11. No Lobbying Activity:

### INCOME OR EXPENSES

Complete Either Line 12 **OR** Line 13

#### 12. Lobbying Firms

**INCOME** relating to lobbying activities for this reporting period was:

Less than \$10,000:

\$10,000 or more:  => Income (nearest \$20,000): 120,000.00

Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).

#### 13. Organizations

**EXPENSES** relating to lobbying activities for this reporting period were:

Less than \$10,000:

\$10,000 or more:  => Expenses (nearest \$20,000): \_\_\_\_\_

#### 14. Reporting Method.

Check box to indicate expense accounting method. See instructions for description of options.

- Method A.** Reporting amounts using LDA definitions only  
 **Method B.** Reporting amounts under section 6033(b)(8) of the Internal Revenue Code  
 **Method C.** Reporting amounts under section 162(e) of the Internal Revenue Code

Registrant Name: RICCHETTI INCORPORATED Client Name: ASSOCIATION FOR ADVANCED LIFE UNDERWRITING

**LOBBYING ACTIVITY.**

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: INS (one per page)

16. Specific lobbying issues:

Issues relating to restrictions to corporate owned life insurance and investor owned life insurance contracts. HR 2251, COLI Best Practices Act of 2005 HR 2830, the Pension Protection Act of 2005 S 1783, the Pension Security and Transparency Act of 2005

17. House(s) of Congress and Federal agencies contacted:

U.S. Senate

U.S. House of Representatives

18. Name of each individual who acted as a lobbyist in this issue area:

Name: ALBEE, LUKE

Covered Official Position (if applicable): CHIEF OF STAFF TO SENATOR PATRICK LEAHY (VT)

Name: RICCHETTI, JEFF

Covered Official Position (if applicable):

Name: RICCHETTI, STEVE

Covered Official Position (if applicable):

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Registrant Name: RICCHETTI INCORPORATED Client Name: ASSOCIATION FOR ADVANCED LIFE UNDERWRITING

**LOBBYING ACTIVITY.**

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: TAX (one per page)

16. Specific lobbying issues:

Issues pertaining to estate taxes, including proposed repeals and reforms of the estate tax. HR 8, Death Tax Permanency Act of 2005  
Issues relating to the regulation of non-qualified deferred compensation. Issues relating to the tax treatment of life insurance policies.

17. House(s) of Congress and Federal agencies contacted:

U.S. Senate

U.S. House of Representatives

18. Name of each individual who acted as a lobbyist in this issue area:

Name: ALBEE, LUKE

Covered Official Position (if applicable): CHIEF OF STAFF TO SENATOR PATRICK LEAHY (VT)

Name: RICCHETTI, JEFF

Covered Official Position (if applicable):

Name: RICCHETTI, STEVE

Covered Official Position (if applicable):

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Signature: ON FILE Date: Feb 09, 2006

Printed Name and Title: James Heimbach, Vice President -