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SECRETARY OF THE SENATE  
06 NOV 13 PM 4:16

# LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required to Complete This Page

1. Registrant name  
**Credit Union National Association**

2. Address  Check if different than previously reported  
**601 Pennsylvania Ave., NW, South Building Suite 600**  
**Washington DC 20004 USA**

3. Principal place of business (if different than line 2)  
**Washington DC 20004 USA**

4a. Contact Name **Mr. Daniel A. Mica** b. Telephone number **202-638-5777** c. E-mail **dmica@cuna.com**

5. Senate ID # **11322-12**

7. Client Name  Self  
**Credit Union National Association**

6. House ID # **31877000**

TYPE OF REPORT 8. Year 2006 Midyear (January 1-June 30)  OR Year End (July 1-December 31)

9. Check if this filing amends a previously filed version of this report

10. Check if this is a Termination Report  Termination Date \_\_\_\_\_ 11. No Lobbying Activity

**INCOME OR EXPENSES - Complete Either Line 12 OR Line 13**

|  |  |
|--|--|
| <p><b>12. Lobbying Firms</b></p> <p>INCOME relating to lobbying activities for this reporting period was:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input type="checkbox"/> ⇒ \$ _____</p> <p>Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).</p> | <p><b>13. Organizations</b></p> <p>EXPENSES relating to lobbying activities for this reporting were:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input checked="" type="checkbox"/> ⇒ \$ <u>620,000</u></p> <p><b>14. REPORTING METHOD.</b> Check box to indicate expense accounting method. See instructions for description of option:</p> <p><input checked="" type="checkbox"/> <b>Method A.</b> Reporting amounts using LDA definitions only</p> <p><input type="checkbox"/> <b>Method B.</b> Reporting amounts under section 6033(b)(8) of Internal Revenue Code</p> <p><input type="checkbox"/> <b>Method C.</b> Reporting amounts under section 162(e) of the Revenue Code</p> |
|--|--|

Senate Password \_\_\_\_\_

Signature Daniel A Mica Date 8/14/2006

Printed Name and Title Daniel A. Mica, President & CEO

1000261227



Registrant Name Credit Union National Association

Client Name Credit Union National Association

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant is engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code information as requested. Attach additional page(s) as needed.

15. General issue area code BAN - Banking (one per page)

16. Specific lobbying issues

Please see addendum.

17. House(s) of Congress and Federal agencies contacted  None  House  Senate  Other

National Credit Union Administration

18. Name of each individual who acted as a lobbyist in this issue area

| Name            | Covered Official Position (if applicable)       |
|-----------------|---|
| Daniel Mica     |   |
| Dean Sagar      | Senior Policy Analyst, House Committee Fin Svcs |
| John Magill     | Chief of Staff, Wally Herger (R., CA)           |
| John Hildreth   |   |
| Katie Herberger |   |
| Linda Haer      |   |
| Richard Gose    |   |
| Mary Dunn       |   |

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

Signature \_\_\_\_\_

Date 8/14/2006

Printed Name and Title Daniel A. Mica, President & CEO

3000261228



Registrant Name Credit Union National Association

Client Name Credit Union National Association

**ADDENDUM for General Lobbying Issue Area BAN**

**16. Specific lobbying issues (continued from previous page)**

- H.R. 2317, Credit Union Regulatory Improvement Act: all provisions
- H.R. 3505, Financial Services Regulatory Relief Act: Title III provisions relating to credit unions; Section 2 provisions relating to removal of limitations on thrift institution small business lending
- S. 2856, Financial Services Regulatory Relief Act: Title V provisions relating to credit unions
- H.R. 1042, Net Worth Amendment for Credit Unions: all provisions
- H.R. 3206, Credit Union Charter Choice Act: all provisions
- H.R. 1224, Business Checking Freedom Act: Section 4 provisions relating to reinstating annual Federal Res Board surveys of bank fees and services
- H.R. 3997, Financial Data Protection Act, Section 2 provisions relating to data security safeguards and security breach notification
- S. 3568, Data Security Act: Section 3 provisions relating to protection of information and security breach notification

3000261229



Registrant Name Credit Union National Association

Client Name Credit Union National Association

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the r engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code information as requested. Attach additional page(s) as needed.

15. General issue area code TAX - Taxation/Internal Revenue Code (one per page)

16. Specific lobbying issues

Please see addendum.

17. House(s) of Congress and Federal agencies contacted  None  House  Senate  Other

18. Name of each individual who acted as a lobbyist in this issue area

| Name          | Covered Official Position (if applicable) |
|---------------|---|
| John Magill   | Chief of Staff, Wally Herger (R., CA)     |
| John Hildreth |   |
| Linda Haer    |   |
|               |   |
|               |   |
|               |   |
|               |   |
|               |   |
|               |   |

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

3000261230

Printed Name and Title Daniel A. Mica, President & CEO





Registrant Name Credit Union National Association Client Name Credit Union National Association

**ADDENDUM for General Lobbying Issue Area TAX**

16. Specific lobbying issues (continued from previous page)

- H.R. 4 (formerly H.R. 2830), Pension Protection Act of 2006: Section 611 provision permanently increasing annual contribution limits for IRAs; Section 812 provisions extending the Retirement Savings Tax Credit; Section 1223 provisions regarding notification requirements for tax-exempt entities; Section 1225 provisions on public disclosure of information relating to unrelated business income
- H.R. 5970, Estate Tax and Extension of Tax Relief Act: Section 202 provisions relating to extension and modification of the new markets tax credit
- S. 1955, Health Insurance Marketplace Modernization and Affordability Act: all provisions
- S. 922, Savings for Working Families Act: entire bill
- H.R. 3908, Charitable Giving Act: Section 302 provision extending the Individual Development Accounts demonstration

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Add page to continue specific issues description for this iss.



Registrant Name Credit Union National Association

Client Name Credit Union National Association

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant is engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code information as requested. Attach additional page(s) as needed.

15. General issue area code GOV - Government Issues (one per page)

16. Specific lobbying issues

Please see addendum.

17. House(s) of Congress and Federal agencies contacted  None  House  Senate  Other

National Credit Union Administration; Department of the Treasury; Federal Reserve Board

18. Name of each individual who acted as a lobbyist in this issue area

| Name            | Covered Official Position (if applicable)       |
|-----------------|---|
| Daniel Mica     |   |
| Eric Richard    |   |
| Mary Dunn       |   |
| William Hampel  |   |
| Dean Sagar      | Senior Policy Analyst, House Committee Fin Svcs |
| Michael Canning |   |
| Richard Gose    |   |

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

Printed Name and Title Daniel A. Mica, President & CEO

3000261232



Registrant Name Credit Union National Association Client Name Credit Union National Association

**ADDENDUM for General Lobbying Issue Area GOV**

**16. Specific lobbying issues (continued from previous page)**

- Credit union field of membership issues
- Issues relating to credit union conversions
- Issues relating to Credit Union Service Organizations (CUSO)
- Credit union operations Issues
- NCUA examination procedures
- Federal Accounting Standards Board issues
- S. 2349, Lobbying Transparency and Accountability Act: Section 220 provisions relating to grassroots lobby activities

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Registrant Name Credit Union National Association

Client Name Credit Union National Association

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant was engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each code** information as requested. Attach additional page(s) as needed.

15. General issue area code BUD - Budget/Appropriations (one per page)

16. Specific lobbying issues

Please see addendum.

17. House(s) of Congress and Federal agencies contacted  None  House  Senate  Other

18. Name of each individual who acted as a lobbyist in this issue area

| Name            | Covered Official Position (if applicable) |
|-----------------|---|
| Katie Herberger |   |
|                 |   |
|                 |   |
|                 |   |
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19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

Printed Name and Title Daniel A. Mica, President & CEO

000261235



Registrant Name Credit Union National Association Client Name Credit Union National Association

**ADDENDUM for General Lobbying Issue Area BUD**

16. Specific lobbying issues (continued from previous page)

- H.R. 5576, FY 2007 Transportation, Treasury, HUD and Judiciary Appropriations: Title VII provisions relating to the National Credit Union Administration (NCUA) Central Liquidity Facility and the Community Development Revolving Loan Fund.
- H.R. 5522, FY 2007 Foreign Operations, Export Financing and Related Programs Appropriations: Title II bilateral economic assistance provisions relating to funding for the Cooperative Development Program; House and Senate report language relating to Microenterprise Program funding

0000261236



Registrant Name Credit Union National Association

Client Name Credit Union National Association

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the r engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code information as requested. Attach additional page(s) as needed.

15. General issue area code COM - Communications/Broadcasting/Radio/TV (one per page)

16. Specific lobbying issues

- H.R. 5252, Communications Opportunity, Promotion and Enhancement Act: Section 201 provisions relating to enforcement of broadband policy and Internet neutrality
- S. 2686, Communications Act Amendments: Section 901 provision on Internet neutrality

17. House(s) of Congress and Federal agencies contacted  None  House  Senate  Other

[Empty box for listing House(s) of Congress and Federal agencies contacted]

18. Name of each individual who acted as a lobbyist in this issue area

| Name          | Covered Official Position (if applicable)       |
|---------------|---|
| John Hildreth |   |
| Dean Sagar    | Senior Policy Analyst, House Committee Fin Svcs |
|               |   |
|               |   |
|               |   |
|               |   |
|               |   |
|               |   |
|               |   |

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

Printed Name and Title Daniel A. Mica, President & CEO

0000261237



Registrant Name Credit Union National Association

Client Name Credit Union National Association

**Information Update Page - Complete ONLY where registration information has changed.**

20. Client new address

21. Client new principal place of business (if different than line 20)

City

State/Zip

22. New general description of client's business or activities

**LOBBYIST UPDATE**

23. Name of each previously reported individual who is **no longer** expected to act as a lobbyist for the client

|          |         |         |           |
|----------|---------|---------|-----------|
| Gary     | Kohn    | Jeffrey | Bloch     |
| Gretchen | Drobnyk | John    | McKechnie |

**ISSUE UPDATE**

24. General lobbying issues that **no longer** pertain

**AFFILIATED ORGANIZATIONS**

25. Add the following affiliated organization(s)

| Name                           | Address   | Principal place of Business (city and state or country) |
|--------------------------------|---|---|
| World Council of Credit Unions | 5710 Mineral Point Road<br>Madison WI 53705 000 | Madison WI US   |

26. Name of each previously reported organization that is **no longer** affiliated with the registrant or client

**FOREIGN ENTITIES**

27. Add the following foreign entities

| Name | Address | Principal place of business (city and state or country) | Amount of contribution for lobbying activities | Owner percent client |
|------|---------|---|--|----------------------|
|      |         |   |  |                      |

28. Name of each previously reported foreign entity that **no longer** owns, **or** controls, **or** is affiliated with the registrant, client affiliated organization

Signature \_\_\_\_\_

Date 8/14/2006

Printed Name and Title Daniel A. Mica, President & CEO

0000261238





Registrant Name Credit Union National Association

Client Name Credit Union National Association

**Information Update Page - Complete ONLY where registration information has changed.**

20. Client new address

21. Client new principal place of business (if different than line 20)

City

State/Zip

22. New general description of client's business or activities

**LOBBYIST UPDATE**

23. Name of each previously reported individual who is **no longer** expected to act as a lobbyist for the client

Kathleen Thompson

Margaret Durbin-Condrill

Lilly Thomas

Thomas Gannon

**ISSUE UPDATE**

24. General lobbying issues that **no longer** pertain

Find the code to select below.

**AFFILIATED ORGANIZATIONS**

25. Add the following affiliated organization(s)

| Name | Address | Principal place of Business (city and state or country) |
|------|---------|---|
|      |         |   |

26. Name of each previously reported organization that is **no longer** affiliated with the registrant or client

**FOREIGN ENTITIES**

27. Add the following foreign entities

| Name | Address | Principal place of business (city and state or country) | Amount of contribution for lobbying activities | Owner per cent client |
|------|---------|---|--|-----------------------|
|      |         |   |  |                       |

28. Name of each previously reported foreign entity that **no longer** owns, **or** controls, **or** is affiliated with the registrant, **or** affiliated organization

Signature \_\_\_\_\_

Date \_\_\_\_\_

Printed Name and Title Daniel A. Mica, President & CEO

000261239



Registrant Name Credit Union National Association

Client Name Credit Union National Association

**Information Update Page - Complete ONLY where registration information has changed.**

20. Client new address

21. Client new principal place of business (if different than line 20)

City

State/Zip

22. New general description of client's business or activities

**LOBBYIST UPDATE**

23. Name of each previously reported individual who is **no longer** expected to act as a lobbyist for the client

Trey

Hawkins

**ISSUE UPDATE**

24. General lobbying issues that **no longer** pertain

Find the code to select below.

**AFFILIATED ORGANIZATIONS**

25. Add the following affiliated organization(s)

| Name | Address | Principal place of Business<br>(city and state or country) |
|------|---------|--|
|      |         |  |

26. Name of each previously reported organization that is **no longer** affiliated with the registrant or client

**FOREIGN ENTITIES**

27. Add the following foreign entities

| Name | Address | Principal place of business<br>(city and state or country) | Amount of contribution<br>for lobbying activities | Owner<br>percent<br>client |
|------|---------|--|---|----------------------------|
|      |         |  |   |                            |

28. Name of each previously reported foreign entity that **no longer** owns, **or** controls, **or** is affiliated with the registrant, client or affiliated organization

Signature \_\_\_\_\_

Date \_\_\_\_\_

Printed Name and Title Daniel A. Mica, President & CEO

0000261240

