

Clerk of the House of Representatives
Legislative Resource Center
B-106 Cannon Building
Washington, DC 20515

Secretary of the Senate
Office of Public Records
232 Hart Building
Washington, DC 20510

SECRETARY OF THE
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LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required To Complete This Page

1. Registrant name Loeffler Tuggey Pauerstein Rosenthal LLP d/b/a The Loeffler Group (formerly Loeffler Jonas & Tuggey LLP)			
2. Address <input checked="" type="checkbox"/> Check if different than previously reported 1801 K Street, NW, Suite 340			
3. Principal place of business (if different from line 2)			
City	Washington	State/Zip (or Country)	DC 20006
4. Contact Name	Telephone	E-mail (optional)	5. Senate ID #
Timothy N. Tuggey	210/354-4300		64634-2
7. Client Name	<input type="checkbox"/> Self	6. House ID #	
Investment Company Institute		3554800	

TYPE OF REPORT 8. Year 2004 Midyear (January 1-June 30) OR Year End (July 1-December)

9. Check if this filing amends a previously filed version of this report

10. Check if this is a Termination Report ⇒ Termination Date _____

11. No Lobby Acti

INCOME OR EXPENSES - Complete Either Line 12 OR Line 13

<p>12. Lobbying Firms</p> <p>INCOME relating to lobbying activities for this reporting period was:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input checked="" type="checkbox"/> ⇒ <u>\$40,000</u> Income (nearest \$20,000)</p> <p>Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).</p>	<p>13. Organizations</p> <p>EXPENSES relating to lobbying activities for this reporting period were:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input type="checkbox"/> ⇒ \$ _____ Expenses (nearest \$20,000)</p> <p>14. REPORTING METHOD. Check box to indicate expense accounting method. See instructions for description of options.</p> <p><input type="checkbox"/> Method A. Reporting amounts using LDA definitions</p> <p><input type="checkbox"/> Method B. Reporting amounts under section 6033(b)(1) Internal Revenue Code</p> <p><input type="checkbox"/> Method C. Reporting amounts under section 162(e) of Internal Revenue Code</p>
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Signature



Date

2/8/05

Printed Name and Title _____

Form LD-2 (Rev 06/98)

Registrant Name Loeffler Tuggey Pauerstein Rosenthal LLP Client Name Investment Company Institute

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant is engaged in lobbying activity on behalf of the client during the reporting period. **Using a separate page for each** provide information as requested. Attach additional page(s) as needed.

15. General issue area code TAX (one per page)

16. Specific lobbying issues

Issues affecting ICI, including, but not limited to, tax policy.

17. House(s) of Congress and Federal agencies contacted
House of Representatives, Senate.

Check if None

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Jon Plebani	Hans C. Rickhoff
Tom Loeffler	Cynthia Farrell
Michael Frazier	
W. James Jonas III	
Jose Martinez	
Kristen P. Gullott	Policy Advisor, Department of Energy
Joseph N. Mondello	Legislative Director, Senator Kay Bailey Hutchison
Julie Domenick	

19. Interest of each foreign entity in the specific issues listed on the line 16 above

Check if None

Signature  Date 2/10/05

Printed Name and Title _____

Form LD-2 (Rev 06/98)

Registrant Name Loeffler Tuggey Pauerstein Rosenthal LLP Client Name Investment Company Institute

Information Update Page Complete ONLY where registration information has changed.

20. Client new address

21. Client new principal place of business (if different from line 20)

City

State/Zip (or Country)

22. New general description of client's business or activities

LOBBYIST UPDATE

23. Name of each previously reported individual who is no longer expected to act as a lobbyist for the client

Dan Cohen
Mark Franz

ISSUE UPDATE

24. General lobbying issues previously reported that no longer pertain

AFFILIATED ORGANZATIONS

25. Add the following affiliated organization(s)

Name	Address	Principal Place of Business (city and state or country)

26. Name of each previously reported organization that is no longer affiliated with the registrant or client

FOREIGN ENTITIES

27. Add the following foreign entities

Name	Address	Principal Place of Business (city and state or country)	Amount of contribution for lobbying activities)	Owner percent client

28. Name of each previously reported foreign entity that **no longer** owns, **or** controls, **or** is affiliated with the registrant, client affiliated organization

Signature



Date

2/18/05

Signature _____
Printed Name and Title Timothy N. Tuggey, Partner

Form LD-2 (Rev 06/98)

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