

LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - **All Filers Are Required To Complete This Page**

1. Registrant Name:

RETIRESAFE

2. Address:

1900 CAMPUS COMMONS DRIVE SUITE 100, RESTON, VA 20191

3. Principal place of business (if different from line 2):

4. Contact Name: MICHELLE PLASARI

Telephone: 7037666360

E-mail (optional): mplasari@retiresafe.org

Senate ID #: 11025-12

House ID #:

7. Client Name: ☒ Self

TYPE OF REPORT

8. Year 2007 Midyear (January 1 - June 30): ☐ **OR** Year End (July 1 - December 31): ☒

9. Check if this filing amends a previously filed version of this report: ☐

10. Check if this is a Termination Report: ☐ => Termination Date: 11. No Lobbying Activity: ☐

INCOME OR EXPENSES

Complete Either Line 12 **OR** Line 13

12. Lobbying Firms

INCOME relating to lobbying activities for this reporting period was:

Less than \$10,000: ☐

\$10,000 or more: ☐ => Income (nearest \$20,000): _____

Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).

13. Organizations

EXPENSES relating to lobbying activities for this reporting period were:

Less than \$10,000: ☐

\$10,000 or more: ☒ => Expenses (nearest \$20,000): 198,000.00

14. Reporting Method.

Check box to indicate expense accounting method. See instructions for description of options.

☒ **Method A.** Reporting amounts using LDA definitions only

☐ **Method B.** Reporting amounts under section 6033(b)(8) of the Internal Revenue Code

☐ **Method C.** Reporting amounts under section 162(e) of the Internal Revenue Code

Registrant Name: RETIRESAFE Client Name: Self

LOBBYING ACTIVITY.

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: AGR (one per page)

16. Specific lobbying issues:

H.R. 2419 Nationwide mandate of CA standards to add non-fat dry milk to skim milk H.R. 2419 Dairy Import Assessment Fees S. 1485 MPC Tariff Bill

17. House(s) of Congress and Federal agencies contacted:

HOUSE OF REPRESENTATIVES
SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: PLASARI, MICHELLE

Covered Official Position (if applicable): PRESIDENT

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Registrant Name: RETIRESAFE Client Name: Self

LOBBYING ACTIVITY.

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: AUT (one per page)

16. Specific lobbying issues:

H.R. 2694 Motor Vehicle Owners Right to Repair Act of 2007

17. House(s) of Congress and Federal agencies contacted:
HOUSE OF REPRESENTATIVES

18. Name of each individual who acted as a lobbyist in this issue area:

Name: PLASARI, MICHELLE

Covered Official Position (if applicable): PRESIDENT

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Registrant Name: RETIRESAFE Client Name: Self

LOBBYING ACTIVITY.

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: BUD (one per page)

16. Specific lobbying issues:

H.R. 3161 - Kingston Amendment (H. Amendment 734) H.R. 3161 FDA Funding S. 1959 FDA funding H.R. 3043 Pandemic Flu Preparedness funding

17. House(s) of Congress and Federal agencies contacted:

HOUSE OF REPRESENTATIVES
SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: PLASARI, MICHELLE

Covered Official Position (if applicable): PRESIDENT

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Registrant Name: RETIRESAFE Client Name: Self

LOBBYING ACTIVITY.

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: CPT (one per page)

16. Specific lobbying issues:

S. 1145 Patent Reform Act of 2007 H.R. 1908 Patent Reform Act of 2007 Automotive Parts Repair Clause Exception

17. House(s) of Congress and Federal agencies contacted:

HOUSE OF REPRESENTATIVES

SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: PLASARI, MICHELLE

Covered Official Position (if applicable): PRESIDENT

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Registrant Name: RETIRESAFE Client Name: Self

LOBBYING ACTIVITY.

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: HCR (one per page)

16. Specific lobbying issues:

H.R. 3800 Promoting Health Information Technology Act S. 1693 Wired for Health Care Quality Act S. 1082 FDA Revitalization Act H.R. 493/S. 358 Genetic Information Nondiscrimination Act of 2007

17. House(s) of Congress and Federal agencies contacted:

HOUSE OF REPRESENTATIVES
SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: PLASARI, MICHELLE

Covered Official Position (if applicable): PRESIDENT

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Registrant Name: RETIRESAFE Client Name: Self

LOBBYING ACTIVITY.

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: IMM (one per page)

16. Specific lobbying issues:

S. 43 Social Security Totalization H.R. 279 Social Security Totalization H.Res 18 Disapproval of Totalization Agreement with Mexico

17. House(s) of Congress and Federal agencies contacted:

HOUSE OF REPRESENTATIVES

SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: PLASARI, MICHELLE

Covered Official Position (if applicable): PRESIDENT

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Registrant Name: RETIRESAFE Client Name: Self

LOBBYING ACTIVITY.

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: MED (one per page)

16. Specific lobbying issues:

H.R. 3567/H.R. 3866/S. 1256/S.1663 DOD Reauthorization Conference Report - Small Business Innovative Research Grants Program
S. 898/H.R. 1560 Alzheimer's Breakthrough Act S.5/H.R. 3 Stem Cell Research Enhancement Act

17. House(s) of Congress and Federal agencies contacted:

HOUSE OF REPRESENTATIVES
SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: PLASARI, MICHELLE

Covered Official Position (if applicable): PRESIDENT

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Registrant Name: RETIRESAFE Client Name: Self

LOBBYING ACTIVITY.

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: MMM (one per page)

16. Specific lobbying issues:

Medicare Advantage Cuts Medicare Part D - Comparative Effectiveness Medicare Part D - Off-label Drug Use Medicare Part D - Means Testing

17. House(s) of Congress and Federal agencies contacted:

Centers For Medicare and Medicaid Services (CMS)

HOUSE OF REPRESENTATIVES

SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: PLASARI, MICHELLE

Covered Official Position (if applicable): PRESIDENT

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Registrant Name: RETIRESAFE Client Name: Self

LOBBYING ACTIVITY.

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: RET (one per page)

16. Specific lobbying issues:

H.R. 2032/H.R. 1953 Consumer Price index for the Elderly Act H.R. 368/ H.R. 288 Notch Reform H.R. 93 Social Security Protection Act
H.R. 149 Social Security Earnings Test Repeal Act

17. House(s) of Congress and Federal agencies contacted:

HOUSE OF REPRESENTATIVES
SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: PLASARI, MICHELLE

Covered Official Position (if applicable): PRESIDENT

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Registrant Name: RETIRESAFE Client Name: Self

LOBBYING ACTIVITY.

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: TAX (one per page)

16. Specific lobbying issues:

H.R. 2158 Repeal of the 1993 Tax Increase on Social Security Benefits H.R. 2380/H.R. 1586 Permanent estate Tax Repeal S. 502/H.R. 2312 Permanent Dividend and Capital Gains Tax Relief H.R. 3678 The Internet Tax Freedom Act of 2007

17. House(s) of Congress and Federal agencies contacted:

HOUSE OF REPRESENTATIVES
SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: PLASARI, MICHELLE

Covered Official Position (if applicable): PRESIDENT

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Signature: ON FILE Date: Feb 12, 2008

Printed Name and Title: MICHELLE PLASARI, PRESIDENT -

Information Update Page:

Complete ONLY where registration information has changed.

LOBBYIST UPDATE

23. Name of each previously reported individual who is NO LONGER expected to act as a lobbyist for the client

ISSUE UPDATE

24. General lobbying issues previously reported that NO LONGER pertain

AFFILIATED ORGANIZATIONS

25. Add the following organization(s)

26. Name of each previously reported organization that is NO LONGER affiliated with the registrant or client

FOREIGN ENTITIES

27. Add the following foreign entities

28. Name of each previously reported foreign entity the NO LONGER owns, OR controls, OR is affiliated with the registrant, client or affiliated organization

Signature: ON FILE Date: Feb 12, 2008

Printed Name and Title: -