

House of Representatives  
 Legislative Resource Center  
 106 Cannon Building  
 Washington, DC 20515

Secretary of the Senate  
 Office of Public Records  
 232 Hart Building  
 Washington, DC 20510

SECRETARY  
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## LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) -All Filers Are Required to Complete This Page

1. Registrant Name <b>B&amp;D Sagamore</b>			
2. Registrant Address <input type="checkbox"/> Check if different than previously reported Address <b>805 15th Street, NW</b> Suite <b>700</b> City <b>Washington</b> State/Zip (or Country) <b>DC 20005</b> <b>USA</b>			
3. Principal Place of Business (if different from line 2) City _____ State/Zip (or Country) _____			
4. Contact Name <b>Annette Pataki</b>	Telephone <b>202-312-7400</b>	E-mail (optional)	5. Senate ID # <b>34158-125</b>
7. Client Name <input type="checkbox"/> Self <b>JPMorgan Chase</b>			6. House ID # <b>30124002</b>

**TYPE OF REPORT** 8. Year 2004 Midyear (January 1-June 30)  OR Year End (July 1-December 31)

9. Check if this filing amends a previously filed version of this report

10. Check if this is a Termination Report  >> Termination Date \_\_\_\_\_

11. No Lobbying Activities

### INCOME OR EXPENSES - Complete Either Line 12 OR Line 13

12. Lobbying Firms	13. Organizations
<b>INCOME</b> relating to lobbying activities for this reporting period was: Less than \$10,000 <input type="checkbox"/> \$10,000 or more <input checked="" type="checkbox"/> >> \$ <u>\$60,000.00</u> <small>Income (nearest \$20,000)</small>	<b>EXPENSES</b> relating to lobbying activities for this reporting period were: Less than \$10,000 <input type="checkbox"/> \$10,000 or more <input type="checkbox"/> >> \$ _____ <small>Expenses (nearest \$20,000)</small>
Provide a good faith estimate, rounded to the nearest \$20,000 of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).	<b>14. REPORTING METHOD.</b> Check box to indicate accounting method. See instructions for description of: <ul style="list-style-type: none"> <li><input type="checkbox"/> <b>Method A.</b> Reporting amounts using LDA definition</li> <li><input type="checkbox"/> <b>Method B.</b> Reporting amounts under section 6033 of the Internal Revenue Code</li> <li><input type="checkbox"/> <b>Method C.</b> Reporting amounts under section 162(e) of the Internal Revenue Code</li> </ul>

Signature \_\_\_\_\_ Date 2/14/2005

Printed Name and Title Frank Swain - Senior Vice President \_\_\_\_\_ Pag

**B&D Sagamore**

Name: **JPMorgan Chase**

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code GOV (one per page)

16. Specific Lobbying issues

**Financial management initiatives involving technical assistance with loan and payment programs**

17. House(s) of Congress and Federal agencies contacted

Check if None

**Department of Agriculture  
Department of the Interior  
House of Representatives  
Senate**

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Swain, Frank	

19. Interest of each foreign entity in the specific issues listed on line 16 above

Check if None



Signature  Date 2/14/2005

Printed Name and Title Frank Swain - Senior Vice President Pag