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# LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required to Complete This Page

1. Registrant name	
Organization	Case Western Reserve University
2. Address <input type="checkbox"/> Check if different than previously reported	
Address 1	10900 Euclid Avenue Nord Hall, Room 628
City	Cleveland State OH Zip Code 44106-7024 Country US
3. Principal place of business (if different than line 2)	
City	State Zip Code Country
4a. Contact Name Prefix Full Name b. Telephone number c. E-mail	
Mr. Mark D. Carlson	216-368-1723 mark.carlson@case.edu
5. Senate ID # 8418-12	
7. Client Name <input checked="" type="checkbox"/> Self	
Case Western Reserve University	
6. House ID # 3395000	

TYPE OF REPORT 8. Year 2004 Midyear (January 1-June 30)  OR Year End (July 1-December)

9. Check if this filing amends a previously filed version of this report

10. Check if this is a Termination Report  Termination Date \_\_\_\_\_ 11. No Lobbying Acti

## INCOME OR EXPENSES - Complete Either Line 12 OR Line 13

<p><b>12. Lobbying Firms</b></p> <p>INCOME relating to lobbying activities for this reporting period was:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input checked="" type="checkbox"/> ⇒ \$ _____</p> <p>Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).</p>	<p><b>13. Organizations</b></p> <p>EXPENSES relating to lobbying activities for this reporting period were:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input checked="" type="checkbox"/> ⇒ \$ <u>140,000</u></p> <p><b>14. REPORTING METHOD.</b> Check box to indicate exp accounting method. See instructions for description of opt</p> <p><input type="checkbox"/> <b>Method A.</b> Reporting amounts using LDA definitions c</p> <p><input checked="" type="checkbox"/> <b>Method B.</b> Reporting amounts under section 6033(b)(8 Internal Revenue Code</p> <p><input type="checkbox"/> <b>Method C.</b> Reporting amounts under section 162(e) of Revenue Code</p>
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Form C

Printed Name and Title Mark D. Carlson, Associate Vice President, Government Relations, 2-10-05



Registrant Name Case Western Reserve University Client Name Case Western Reserve University

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each code** information as requested. Attach additional page(s) as needed.

15. General issue area code BUD - Budget/Appropriations (one per page)

16. Specific lobbying issues

FY2005 Appropriations Bills - Defense, Labor/HHS/Education, Transportation, VA/HUD/IA

17. House(s) of Congress and Federal agencies contacted  Check if None

House of Representatives  
Senate

18. Name of each individual who acted as a lobbyist in this issue area *Add a page to continue adding lobbyists for*

First Name	Name Last Name	Suffix	Covered Official Position (if applicable)
Mark	Carlson	Dr.	
Adrienne	Dziak	Mrs.	
Edward	Hundert	Dr.	
Lauri	Fitz-Pegado	Ms.	
Ronald	Kelley	Mr.	
J. Allen	Martin	Mr.	

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None



Registrant Name Case Western Reserve University Client Name Case Western Reserve University

**ADDENDUM** ~~or General Lobbying Issue~~ Area      **BUD**

16. Specific lobbying issues (continued from previous page)





Printed Name and Title \_\_\_\_\_

LD-2DS (R)

Page 4



Printed Name and Title \_\_\_\_\_

LD-2DS (REV/03)

Page 5



Printed Name and Title \_\_\_\_\_

LD-2DS (RE)

Page 6

Registrant Name Case Western Reserve University Client Name Case Western Reserve University

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant was engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each code** information as requested. Attach additional page(s) as needed.

15. General issue area code MED - Medical/Disease Research/Clinical Labs (one per page)

16. Specific lobbying issues

*Add page to continue specific issues description for this issue* >

Prion Disease

17. House(s) of Congress and Federal agencies contacted  Check if None

Centers for Disease Control and Prevention  
House of Representatives  
Senate

18. Name of each individual who acted as a lobbyist in this issue area *Add a page to continue adding lobbyists for*

First Name	Name Last Name	Suffix	Covered Official Position (if applicable)
Mark	Carlson	Dr.	
Ronald	Kelley	Mr.	
J. Allen	Martin	Mr.	

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

Printed Name and Title \_\_\_\_\_

LD-2DS (R)

Page \_\_\_



Printed Name and Title \_\_\_\_\_

LD-2DS (RE)

Page 8

Registrant Name Case Western Reserve University Client Name Case Western Reserve University

**Information Update Page - Complete ONLY where registration information has changed.**

20. Client new address

Address

City

State

Zip Code

Country

21. Client new principal place of business (if different than line 20)

City

State

Zip Code

Country

22. New general description of client's business or activities

**LOBBYIST UPDATE**

23. Name of each previously reported individual who is **no longer** expected to act as a lobbyist for the client

First Name

Last Name

Suffix

First Name

Last Name

Su

1

3

2

4

**ISSUE UPDATE**

Find the code to select below.

24. General lobbying issues that **no longer** pertain

**AFFILIATED ORGANIZATIONS**

25. Add the following affiliated organization(s)

Name	Address	Principal place of Business (city and state or country)
	Address C/S/Z	City State Country
	Address C/S/Z	City State

26. Name of each previously reported organization that is **no longer** affiliated with the registrant or client

1

2

3

**FOREIGN ENTITIES**

27. Add the following foreign entities

Name	Address	Principal place of business (city and state or country)	Amount of contribution for lobbying activities	Overseas client
	Street Address City	State/Province Country		
		City State Country		

28. Name of each previously reported foreign entity that **no longer** owns, **or** controls, **or** is affiliated with the registrant affiliated organization

1

3

5

2

4

6

Add a page for more

