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LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required To Complete This Page

1. Registrant Name <u>FINANCIAL PLANNING ASSOCIATION ("FPA")</u>			
2. Address <input type="checkbox"/> Check if different than previously reported <u>1615 L STREET, N.W., STE. 650</u>			
3. Principal Place of Business (if different from line 2) City: <u>WASHINGTON</u> State/Zip (or Country) <u>D.C. 20036</u>			
4. Contact Name <u>DUANE THOMPSON</u>	Telephone <u>202.621.8770</u>	E-mail (optional) <u>duane.thompson@fpa.org</u>	5. Senate ID # <u>53733</u>
7. Client Name <input checked="" type="checkbox"/> Self			6. House ID # <u>34962</u>

TYPE OF REPORT 8. Year 2001 Midyear (January 1-June 30) OR Year End (July 1-December 31)

9. Check if this filing amends a previously filed version of this report

10. Check if this is a Termination Report ⇒ Termination Date _____ 11. No Lobbying

INCOME OR EXPENSES - Complete Either Line 12 OR Line 13

12. Lobbying Firms INCOME relating to lobbying activities for this reporting period was: Less than \$10,000 <input type="checkbox"/> \$10,000 or more <input type="checkbox"/> ⇒ \$ _____ Income (nearest \$20,000) Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).	13. Organizations EXPENSES relating to lobbying activities for this reporting period were: Less than \$10,000 <input type="checkbox"/> \$10,000 or more <input checked="" type="checkbox"/> ⇒ \$ <u>100,000</u> Expenses (nearest \$20,000) 14. REPORTING METHOD. Check box to indicate accounting method. See instructions for description of <input type="checkbox"/> Method A. Reporting amounts using LDA definition <input type="checkbox"/> Method B. Reporting amounts under section 6033 Internal Revenue Code <input checked="" type="checkbox"/> Method C. Reporting amounts under section 162(e) Internal Revenue Code
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Signature _____

Printed Name and Title DUANE R. THOMPSON, DIRECTOR



Registrant Name FPA Client Name SELF

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the r engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code information as requested. Attach additional page(s) as needed.

15. General issue area code FIN (one per page)

16. Specific lobbying issues

H.R. 2269 SEC Release No. 34-42620
H.R. 1088 " " " ~~33-725~~
H.R. 1408 " " " IC-24890
" " " 34-42099

17. House(s) of Congress and Federal agencies contacted Check if None

U.S. HOUSE
U.S. SENATE
SEC
DOL

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
DUANE R. THOMPSON	
ROBERT NEILL	
SUZANNE MORGAN	

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature Duane R. Thompson Date 8/6/01

Printed Name and Title DUANE R. THOMPSON, SECRETAR



Registrant Name FPA Client Name SELF

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant is engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each code** information as requested. Attach additional page(s) as needed.

15. General issue area code TAX (one per page)

16. Specific lobbying issues

H.R. 1836
H.R. 2529
H.R. 2794
IRS REG-130477-00/REG-130481-00

17. House(s) of Congress and Federal agencies contacted Check if None

U.S. HOUSE
U.S. SENATE
IRS

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
AL CAMPOS	

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature *Duane R. Thompson* Date 8/6/01

Printed Name and Title DUANE R. THOMPSON, DIRECTOR



Registrant Name FPA Client Name SELF

Information Update Page - Complete ONLY where registration information has changed.

20. Client new address

21. Client new principal place of business (if different from line 20)

City State/Zip (or Country)

22. New general description of client's business or activities

LOBBYIST UPDATE

23. Name of each previously reported individual who is **no longer** expected to act as a lobbyist for the client

ISSUE UPDATE

24. General lobbying issues previously reported that **no longer** pertain

AFFILIATED ORGANIZATIONS

25. Add the following affiliated organization(s)

Name	Address	Principal Place of Business (city and state or country)

26. Name of each previously reported organization that is **no longer** affiliated with the registrant or client

FOREIGN ENTITIES

27. Add the following foreign entities

Name	Address	Principal place of business (city and state or country)	Amount of contribution for lobbying activities

28. Name of each previously reported foreign entity that **no longer** owns, **or** controls, **or** is affiliated with the registrant or affiliated organization

Signature Duane A. Thompson Date 8/6/01

Printed Name and Title DUANE A. THOMPSON, DIRECTOR

