

Clerk of the House of Representatives Legislative Resource Center B-106 Cannon Building Washington, DC 20515	Secretary of the Senate Office of Public Records 232 Hart Building Washington, DC 20510
---	--

SECRETARY OF THE S  
05 JAN -3 PM 2:

## LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required To Complete This Page

1. Registrant Name <b>Schulte Roth &amp; Zabel LLP</b>			
2. Address <input type="checkbox"/> Check if different than previously reported <b>919 Third Avenue</b>			
3. Principal Place of Business (if different from line 2) City: <b>New York</b> State/Zip (or Country) <b>NY 10022</b>			
4. Contact Name <b>Gary B. Fiebert</b>	Telephone <b>212-756-2577</b>	E-mail (optional) <b>gary.fiebert@srz.com</b>	5. Senate ID # <b>72155-12</b>
7. Client Name <input type="checkbox"/> Self <b>Securities Industries Association</b>			6. House ID # <b>35952000</b>

**TYPE OF REPORT** 8. Year 2004 Midyear (January 1-June 30)  OR Year End (July 1-December 31)

9. Check if this filing amends a previously filed version of this report

10. Check if this is a Termination Report  ⇔ Termination Date \_\_\_\_\_

11. No Lobbying

### INCOME OR EXPENSES - Complete Either Line 12 OR Line 13

**12. Lobbying Firms**

INCOME relating to lobbying activities for this reporting period was:

Less than \$10,000

\$10,000 or more  ⇔ \$ \_\_\_\_\_  
Income (nearest \$20,000)

Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).

**13. Organizations**

EXPENSES relating to lobbying activities for this reporting period were:

Less than \$10,000


\$10,000 or more  ⇔ \$ \_\_\_\_\_  
Expenses (nearest \$20,000)

**14. REPORTING METHOD.** Check box to indicate accounting method. See instructions for description of

Method A. Reporting amounts using LDA definition

Method B. Reporting amounts under section 603 Internal Revenue Code

Method C. Reporting amounts under section 162 Internal Revenue Code

Signature 

Printed Name and Title Steven J Sugarman, Partner

LD-2 (REV. 6/98)

P

00000010597

Registrant Name Schulte Roth & Zabel LLP Client Name Securities Industries Associati

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the reg engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, information as requested. Attach additional page(s) as needed.

15. General issue area code FIN (one per page)

16. Specific lobbying issues

USA Patriot Act and implementing regulations

17. House(s) of Congress and Federal agencies contacted  Check if None

United States Securities and Exchange Commission  
United States Department of Treasury

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Betty Santangelo	

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

Signature [Handwritten Signature] Date 12/23/04

Printed Name and Title Irwin OJ Sugarman Partner

Form LD-2 (Rev. 6/98)

Page 4