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## LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required To Complete This Page

|  |                            |                   |                           |
|--|----------------------------|-------------------|---------------------------|
| 1. Registrant Name<br>Skadden, Arps, Slate, Meagher & Flom LLP   |                            |                   |                           |
| 2. Address <input type="checkbox"/> Check if different than previously reported<br>1440 New York Avenue, N.W. Washington, D.C. 20005 |                            |                   |                           |
| 3. Principal Place of Business (if different from line 2)<br>City: _____ State/Zip (or Country) _____                                |                            |                   |                           |
| 4. Contact Name<br>Brian D. Flynn  | Telephone<br>(202)371-7144 | E-mail (optional) | 5. Senate ID #<br>35560-8 |
| 7. Client Name <input type="checkbox"/> Self<br>InsCap LLC   |                            |                   | 6. House ID #<br>3170605  |

**TYPE OF REPORT** 8. Year 2004 Midyear (January 1-June 30) ☒ OR Year End (July 1-Dec)

9. Check if this filing amends a previously filed version of this report ☐

10. Check if this is a Termination Report ☐ ⇒ Termination Date \_\_\_\_\_

11. No Lobbyin

### INCOME OR EXPENSES - Complete Either Line 12 OR Line 13

| 12. Lobbying Firms  | 13. Organizations  |
|---|--|
| <b>INCOME</b> relating to lobbying activities for this reporting period was:<br><br>Less than \$10,000 <input type="checkbox"/><br><br>\$10,000 or more <input checked="" type="checkbox"/> ⇒ \$ <u>40,000</u><br><div style="text-align: right;">Income (nearest \$20,000)</div> | <b>EXPENSES</b> relating to lobbying activities for this reporting period were:<br><br>Less than \$10,000 <input type="checkbox"/><br><br>\$10,000 or more <input type="checkbox"/> ⇒ \$ _____<br><div style="text-align: right;">Expenses (nearest \$20,000)</div>  |
| Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).  | <b>14. REPORTING METHOD.</b> Check box to indicate accounting method. See instructions for description of methods.<br><br><input type="checkbox"/> <b>Method A.</b> Reporting amounts using LDA definition<br><br><input type="checkbox"/> <b>Method B.</b> Reporting amounts under section 60 Internal Revenue Code<br><br><input type="checkbox"/> <b>Method C.</b> Reporting amounts under section 16 Internal Revenue Code |

Signature

Printed Name and Title

LD-2 (REV. 6/98)

Registrant Name Skadden, Arps, Slate, Meagher & Flom Client Name InsCap LLC

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each cod information as requested. Attach additional page(s) as needed.

15. General issue area code TAX (one per page)

16. Specific lobbying issues

Legislation concerning the tax treatment of insurance products

17. House(s) of Congress and Federal agencies contacted

☐ Check if None

U.S. House of Representatives

U.S. Senate

18. Name of each individual who acted as a lobbyist in this issue area

| Name                  | Covered Official Position (if applicable) |
|-----------------------|---|
| Fred T. Goldberg, Jr. |   |
| Armando Gomez         |   |
|                       |   |
|                       |   |
|                       |   |
|                       |   |
|                       |   |
|                       |   |

19. Interest of each foreign entity in the specific issues listed on line 16 above

☒ Check if None

Signature



Date

8.6.04

Printed Name and Title Fred T. Goldberg, Jr. - Partner

Form LD-2 (Rev. 6/98)

Page