

Clerk of the House of Representatives
Legislative Resource Center
D-106 Cannon Building
Washington, DC 20515

Secretary of the Senate
Office of Public Records
232 Hart Building
Washington, DC 20510

SECRETARY OF THE SENATE

00 FEB 14 PH 5: 22

LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required to Complete This Page

H. D.

1. Registrant Name The Duberstein Group, Inc.			
2. Registrant Address <input type="checkbox"/> Check if different than previously reported Address Suite 500 City Washington State/Zip (or Country) DC 20037 USA			
3. Principal Place of Business (if different from line 2) City _____ State/Zip (or Country) _____			
4. Contact Name John W. Angus, III	Telephone 202-728-1100	E-mail (optional)	5. Senate ID # 12675-36
7. Client Name <input type="checkbox"/> Self American Council of Life Insurance			6. House ID # 31811001

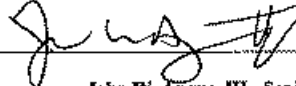
TYPE OF REPORT 8. Year 1999 Midyear (January 1-June 30) OR Year End (July 1-December 31)

9. Check if this filing amends a previously filed version of this report

10. Check if this is a Termination Report >> Termination Date _____

11. No Lobbying Activity

INCOME OR EXPENSES - Complete Either Line 12 OR Line 13	
12. Lobbying Firms INCOME relating to lobbying activities for this reporting period was: Less than \$10,000 <input type="checkbox"/> \$10,000 or more <input checked="" type="checkbox"/> >> \$ <u>\$120,000.00</u> Income (nearest \$20,000)	13. Organizations EXPENSES relating to lobbying activities for this reporting period were: Less than \$10,000 <input type="checkbox"/> \$10,000 or more <input type="checkbox"/> >> \$ _____ Expense (nearest \$20,000)
Provide a good faith estimate, rounded to the nearest \$20,000 of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).	14. REPORTING METHOD. Check box to indicate expense accounting method. See instructions for description of options. <input type="checkbox"/> Method A. Reporting amounts using LDA definitions only <input type="checkbox"/> Method B. Reporting amounts under section 6033(b)(8) of the Internal Revenue Code <input type="checkbox"/> Method C. Reporting amounts under section 162(e) of the Internal Revenue Code

Signature  Date 02/14/2000
Printed Name and Title John W. Angus, III - Senior Vice President & GC Page 1 of 7

Registrant Name: The Duberstein Group, Inc.

Client Name: American Council of Life Insurance

Item	Description	Date
2d	Registrant Address 2	2100 Pennsylvania Avenue, NW

Registrant Name: The Duberstein Group, Inc.

Client Name: American Council of Life Insurance

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code BAN (one per page)

16. Specific Lobbying issues

HLR.10, Financial Services Act of 1999, Financial services reform, insurance issues

S.900, Financial Services Modernization Act of 1999, Financial services reform, insurance issues

17. House(s) of Congress and Federal agencies contacted Check if None

Department of Treasury
House of Representatives
Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)	New
<u>Angus, III, John W.</u>		<u>No</u>
<u>Berman, Michael S.</u>		<u>No</u>
<u>Champlin, Steven M.</u>		<u>No</u>
<u>Duberstein, Kenneth M.</u>		<u>No</u>
<u>Gandy, Henry M.</u>		<u>No</u>
<u>Meyer, Daniel</u>		<u>No</u>

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature _____ Date 02/14/2000

Printed Name and Title John W. Angus, III - Senior Vice President & GC Page 3 of 7

5.

Registrant Name: The Duherstein Group, Inc.

Client Name: American Council of Life Insurance

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code HCR (one per page)

16. Specific Lobbying issues

- H.R.2723, Bipartisan Consensus Managed Care Improvement Act of 1999, Managed care reform**
- H.R.2990, To amend the Internal Revenue Code of 1986 to allow individuals greater access to health insurance through a health care tax deduction, a long-term care deduction, and other health-related., Managed care reform**
- S.1344, Patients' Rights Bill, Managed care reform**

17. House(s) of Congress and Federal agencies contacted Check if None

House of Representatives
Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)	New
Angus, III, John W.		No
Berman, Michael S.		No
Chaplin, Steven M.		No
Duherstein, Kenneth M.		No
Gandy, Henry M.		No
Meyer, Daniel		No

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature _____ Date 02/14/2000

Printed Name and Title John W. Angus, III - Senior Vice President & GC Page 4 of 7

Registrant Name: The Duberstein Group, Inc.

Client Name: American Council of Life Insurance

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code ENS (one per page)

16. Specific Lobbying issues

H.R.10, Financial Services Act of 1999, Confidentiality of medical records

H.R.3320, Consumer's Right to Financial Privacy Act, Confidentiality of medical records

S.1903, Consumer's Right to Financial Privacy Act, Confidentiality of medical records

S.1904, To amend the Internal Revenue Code of 1986 to provide for an election for special tax treatment of certain S corporation conversions, Confidentiality of medical records

17. House(s) of Congress and Federal agencies contacted Check if None
House of Representatives
Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)	New
Angus, III, John W.		No
Berman, Michael S.		No
Champlin, Steven M.		No
Duberstein, Kenneth M.		No
Gandy, Henry M.		No
Meyer, Daniel		No

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature _____ Date 02/14/2000

Printed Name and Title John W. Angus, III - Senior Vice President & GC Page 5 of 7

Registrant Name: The Duberstein Group, Inc.

Client Name: American Council of Life Insurance

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code RET (one per page)

16. Specific Lobbying issues

- H.R.1102, Comprehensive Retirement Security and Pension Reform Act, Pension reform provisions**
- H.R.1180, Work Incentives Improvement Act of 1999, Pension reform provisions**
- H.R.2488, Taxpayer Refund and Relief Act of 1999, Pension reform provisions**
- H.R.2923, To amend the Internal Revenue Code of 1986 to extend expiring provisions, to fully allow the nonrefundable personal credits against regular tax liability, and for other purposes, Pension reform provisions**
- H.R.3081, Wage and Employment Growth Act of 1999, Pension reform provisions**
- S.1792, Tax Relief Extension Act of 1999, Pension reform provisions**
- S.625, Bankruptcy Reform Act of 1999, Pension reform provisions**

17. House(s) of Congress and Federal agencies contacted Check if None
House of Representatives

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)	New
<u>Angus, III, John W.</u>		<u>No</u>
<u>Berman, Michael S.</u>		<u>No</u>
<u>Champlin, Steven M.</u>		<u>No</u>
<u>Duberstein, Kenneth M.</u>		<u>No</u>
<u>Gandy, Henry M.</u>		<u>No</u>
<u>Meyer, Daniel</u>		<u>No</u>

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature _____ Date 02/14/2000

Printed Name and Title John W. Angus, III - Senior Vice President & GC Page 6 of 7

Registrant Name: The Duberstein Group, Inc.

Client Name: American Council of Life Insurance

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code TAX (one per page)

16. Specific Lobbying issues

H.R.1180, Work Incentives Improvement Act of 1999, Tax bill, subpart F extender

H.R.2488, Financial Freedom Act, Tax bill, subpart F extender

H.R.681, To amend the Internal Revenue Code of 1986 to permanently extend the subpart F exemption for active financing income, Tax bill, subpart F extender

S.892, To amend the Internal Revenue Code of 1986 to permanently extend the subpart F exemption for active financing income, Tax bill, subpart F extender

17. House(s) of Congress and Federal agencies contacted Check if None

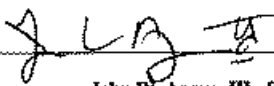
House of Representatives

Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)	New
Angus, III, John W.		No
Berman, Michael S.		No
Champlin, Steven M.		No
Duberstein, Kenneth M.		No
Gandy, Henry M.		No
Meyer, Daniel		No

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature  Date 02/14/2000

Printed Name and Title John W. Angus, III - Senior Vice President & GC Page 7 of 7