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LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required to Complete This Page

1. Registrant name Financial Services Roundtable			
2. Address <input type="checkbox"/> Check if different than previously reported 1001 Pennsylvania Avenue, NW Suite 500 South Washington DC 20004 USA			
3. Principal place of business (if different than line 2) City: _____ State/Zip or Country: _____			
4a. Contact Name Mr. Peter Burkett Sandel	b. Telephone number 202-289-4322	c. E-mail Peter@fsround.org	5. Senate ID # 5290-12
7. Client Name <input checked="" type="checkbox"/> Self Financial Services Roundtable			6. House ID # 30821000

TYPE OF REPORT 8. Year 2006 Midyear (January 1-June30) OR Year End (July 1-December 31)

9. Check if this filing amends a previously filed version of this report

10. Check if this is a Termination Report ⇨ Termination Date _____ 11. No Lobbying Activity

INCOME OR EXPENSES - Complete Either Line 12 OR Line 13

<p align="center">12. Lobbying Firms</p> <p>INCOME relating to lobbying activities for this reporting period was:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input type="checkbox"/> ⇨ \$ _____</p> <p>Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).</p>	<p align="center">13. Organizations</p> <p>EXPENSES relating to lobbying activities for this reporting were:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input checked="" type="checkbox"/> ⇨ \$ <u>3,120,000</u></p> <p>14. REPORTING METHOD. Check box to indicate expert accounting method. See instructions for description of options</p> <p><input type="checkbox"/> Method A. Reporting amounts using LDA definitions on Internal Revenue Code</p> <p><input type="checkbox"/> Method B. Reporting amounts under section 6033(b)(8) Internal Revenue Code</p> <p><input checked="" type="checkbox"/> Method C. Reporting amounts under section 162(e) of the Internal Revenue Code</p>
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Senate Password	<input type="text"/>	

Signature Richard M Whiting Digitally signed by Richard M Whiting, DN: cn=Richard M Whiting, o=US, ou=OST ACEB Business Representatives, ou=ACER, email=Richard.M.Whiting@ost.acer.gov Date 8/14/2006

Registrant Name Financial Services Roundtable

Client Name Financial Services Roundtable

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant was engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code information as requested. Attach additional page(s) as needed.

15. General issue area code AGR - Agriculture (one per page)

16. Specific lobbying issues

Farm Credit System, H.R. 2744, the Agriculture, Rural Development, Food and Drug Administration and Related Agencies Appropriations Act, 2006; H.R. 1461, the Federal Housing Finance Reform Act of 2005

17. House(s) of Congress and Federal agencies contacted None House Senate Other

Department of Treasury; US House of Representatives; US Senate; White House Office; Farm Credit Administration;

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Paul Begey	
Paul Leonard	
Lisa McGreevy	
Scott Talbott	

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature _____

Date 8/14/2006

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Registrant Name Financial Services Roundtable

Client Name Financial Services Roundtable

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant was engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code and information as requested. Attach additional page(s) as needed.

15. General issue area code BAN - Banking (one per page)

16. Specific lobbying issues

Deposit Insurance, H.R. 1185, the Federal Deposit Insurance Reform Act of 2005; H.R. 4241, the Budget Reconciliation Bill, S. 1932, the Deficit Reduction Act of 2005; Basel II Capital Accord; Credit Union Tax Exemption; H.R. 3505, the Financial Services Regulatory Relief Act of 2005; GSE Reform; H.R. 1461, The Federal Housing Finance Reform Act; S. 190, the Federal Housing Enterprise Reform Act of 2005; Home Mortgage Disclosure Act; Non-Prime Lending; H.R. 1295, Responsible Lending Act; H.R. 1182, Prohibit Predatory Lending Act; RESPA Reform; H.R. Louisiana Recovery Corporation Act;

17. House(s) of Congress and Federal agencies contacted None House Senate Other

Federal Reserve System; US House of Representatives; US Senate; White House Office; Department of Justice; Department of Treasury; Federal Deposit Insurance Corporation; Federal Housing Finance Board; Federal Trade Commission; Office of the Comptroller of the Currency; Office of the President of the US; Office of Thrift Supervision; Securities Exchange Commission; National Economic Council; Farm Credit Administration; Federal Bureau of Investigation; Investment Board; General Accounting Office; Office of Personnel Management

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Andy Barbour	
Steve Bartlett	
Paul Begey	
John Dalton	
Irving Daniels	
Paul Leonard	
Peter Ludgin	
Lisa McGreevy	
Margaret Moore	

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

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Financial Services Roundtable
Registrant Name _____ Client Name _____
Financial Services Roundtable

ADDENDUM for General Lobbying Issue Area BAN

16. Specific lobbying issues (continued from previous page)

Optional Federal Charter; Interchange/Electronic Payments Systems; H.R. 2990, the Credit Rating Agency Duopoly Act of 2006.

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Registrant Name Financial Services Roundtable

Client Name Financial Services Roundtable

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant was engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code information as requested. Attach additional page(s) as needed.

15. General issue area code BNK - Bankruptcy (one per page)

16. Specific lobbying issues

S. 256, the Bankruptcy Reform Bill

17. House(s) of Congress and Federal agencies contacted None House Senate Other

Department of Justice; US House of Representatives; US Senate; White House Office; Department of Justice; Federal Reserve System; Office of the Comptroller of the Currency; Federal Courts

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Steve Bartlett	
Lisa McGreevy	
Jennifer Smith	
Scott Talbott	

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

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Registrant Name Financial Services Roundtable

Client Name Financial Services Roundtable

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant is engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code and provide information as requested. Attach additional page(s) as needed.

15. General issue area code BUD - Budget/Appropriations (one per page)

16. Specific lobbying issues

Deposit Insurance; H.R. 4241, the Budget Reconciliation Bill; S. 1932, the Deficit Reduction Act of 2005; Government Purchase Cards; H.R. 3058, the Transportation, Treasury, Housing and Urban Development, the Judiciary, the District of Columbia, and Independent Agencies Appropriations Act; Farm Credit System; H.R. 2744, the Agriculture, Rural Development, Food and Drug Administration, and Related Agencies Appropriations Act; Pension Reform; H.R. 2830, Pension Protection Act of 2005

17. House(s) of Congress and Federal agencies contacted None House Senate Other

US House of Representatives; US Senate; White House Office; Department of Justice; Department of Transportation

18. Name of each individual who acted as a lobbyist in this issue area

Name		Covered Official Position (if applicable)
Paul	Begey	
Irving	Daniels	
Lisa	McGreevy	
Peter	Sandel	
Jennifer	Smith	
Scott	Talbott	

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

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Printed Name and Title Richard M Whiting, Executive Director & General Counsel

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Registrant Name Financial Services Roundtable

Client Name Financial Services Roundtable

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant is engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code and provide information as requested. Attach additional page(s) as needed.

15. General issue area code CSP - Consumer Issues/Safety/Protection (one per page)

16. Specific lobbying issues

Asbestos; S. 852, the FAIR Act of 2005; H.R. 1360, the Fair Act of ; Data Security; H.R. 3997, the Identity Theft Bill; H.R. 3140, the Consumer Data Security and Notification Act of 2005; H.R. 3374, the Consumer Notification and Financial Data Protection Act of 2005; S. 1332, Personal Data Privacy and Security Act of 2005; S. 751, Notification of Risk to Personal Data Act; S. 1326, the Notification of Risk to Personal Data Act; Spyware; H.R. 29, the Spy Act; H.R. 744, the Internet Spyware Prevention Act; S. 687, the Spy Block Act; S. 1045, the Enhanced Consumer Protection Against Spyware Act of 2005;

17. House(s) of Congress and Federal agencies contacted None House Senate Other

US House of Representatives; US Senate; White House Office; Department of Treasury; Federal Deposit Insurance Corporation; Federal Reserve System; Office of the Comptroller of the Currency; Federal Trade Commission; Securities Exchange Commission;

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Steve Bartlett	
Andy Barbour	
Lisa McGreevy	
Peter Sandel	
Scott Talbott	

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

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Financial Services Roundtable
Registrant Name _____

Financial Services Roundtable
Client Name _____

ADDENDUM for General Lobbying Issue Area CSP

16. Specific lobbying issues (continued from previous page)

S. 1004, the Enhanced Consumer Protection Against Spyware Act of 2005; H.R. 3127, the Data Accountability and Trust Act; S. 1408, the Identity Theft Protection Act; H.R. 5318, the Cyber-Security Enhancement and Protection Act of 2006; S. 1326, the Notification of Risk to Personal Data Act;

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Registrant Name Financial Services Roundtable

Client Name Financial Services Roundtable

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant was engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code and provide information as requested. Attach additional page(s) as needed.

15. General issue area code DIS - Disaster Planning/Emergencies (one per page)

16. Specific lobbying issues

Hurricane Katrina Tax Cuts; H.R. 3786, the Katrina Emergency Tax Relief Act of 2005; S. 1696, the Hurricane Katrina Tax Relief Act of 2005; TRIA; H.R. 4314, the Terrorism Risk Insurance Extension Act of 2005; S. 467, the Terrorism Risk Insurance Extension Act of 2005; H.R. 4100, Louisiana Recovery Corporation Act, H.R. 3058, the Transportation, Treasury, Housing and Urban Development, the Judiciary, the District of Columbia, and Independent Agencies Appropriations Act, 2006; S. 3589, Flood Insurance Reform and Modernization Act of 2006; H.R. 4973, Flood Insurance Reform and Modernization

17. House(s) of Congress and Federal agencies contacted None House Senate Other

US House of Representatives; US Senate; White House Office; National Economic Council; Department of Treasury; Federal Deposit Insurance Corporation; Federal Reserve System; Office of the Comptroller of the Currency; Office of Thrift Supervision

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Steve Bartlett	
Andy Barbour	
John Dalton	
Paul Leonard	
Lisa McGreevy	
Peter Sandel	
Scott Talbott	

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

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Registrant Name Financial Services Roundtable Client Name Financial Services Roundtable

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each code** information as requested. Attach additional page(s) as needed.

15. General issue area code ECN - Economics/Economic Development (one per page)

16. Specific lobbying issues

Reconciliation Tax Cuts H.R. 3786, the Katrina Emergency Tax Relief Act of 2005; S. 1696, the Hurricane Katrina Tax Relief Act of 2005; H.R. 3957, the New Markets Tax Credit Reauthorization Act of 2005; S. 1800, New Markets Tax Credit Reauthorization Act of 2005; H.R. 1956, the Business Activity Tax Simplification Act;

17. House(s) of Congress and Federal agencies contacted None House Senate Other

US House of Representatives; US Senate; White House Office; Department of Treasury; Council on Economic Advisors; Federal Reserve System; National Economic Council; Office of the Comptroller of the Currency; Securities Exchange Commission;

18. Name of each individual who acted as a lobbyist in this issue area

	Name	Covered Official Position (if applicable)
Steve	Bartlett	
Andy	Barbour	
Irving	Daniels	
Lisa	McGreevy	
Peter	Sandel	
Scott	Talbott	

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

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Registrant Name Financial Services Roundtable Client Name Financial Services Roundtable

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant was engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code and provide information as requested. Attach additional page(s) as needed.

15. General issue area code FIN - Financial Institutions/Investments/Securities (one per page)

16. Specific lobbying issues

Deposit Insurance, H.R. 1185, the Federal Deposit Insurance Reform Act of 2005; H.R. 4241, the Budget Reconciliation Bill, S. 1932, the Deficit Reduction Act of 2005; Basel II Capital Accord; Credit Union Tax Exemption; H.R. 3505, the Financial Services Regulatory Relief Act of 2005; GSE Reform; H.R. 1461, The Federal Housing Finance Reform Act; S. 1900, the Federal Housing Enterprise Reform Act of 2005; Home Mortgage Disclosure Act; Non-Prime Lending; H.R. 1295, Responsible Lending Act; H.R. 1182, Prohibit Predatory Lending Act; RESPA Reform; H.R. Louisiana Recovery Corporation Act;

17. House(s) of Congress and Federal agencies contacted None House Senate Other

US House of Representatives; US Senate; White House Office; Department of Treasury; Office of the Joint Chiefs of Staff; Council on Economic Advisors; Federal Reserve System; National Economic Council; Office of the Comptroller of the Currency; Securities Exchange Commission; Department of Transportation; Department of Justice; Federal Deposit Insurance Corporation; Federal Housing Finance Board; Federal Trade Commission; Office of the President of the United States; Office of Thrift Supervision; Department of Commerce; Department of Education;

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Steve Bartlett	
Andy Barbour	
Paul Begey	
John Dalton	
Irving Daniels	
Paul Leonard	
Lisa McGreevy	
Margaret Moore	
Peter Sandel	

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

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Registrant Name Financial Services Roundtable Client Name Financial Services Roundtable

ADDENDUM for General Lobbying Issue Area FIN

16. Specific lobbying issues (continued from previous page)

Electronic Payments Systems; Patents; H.R. 2795, the Patent Act; H.R. 4618, the Compliance, Examination Inspections Restructuring Act of 2005; Attorney Client Privilege; H.R. 5341, the Seasoned Customer Exemp Act of 2006;

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Add page to continue specific issues description for this i:

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Registrant Name Financial Services Roundtable

Client Name Financial Services Roundtable

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each code** information as requested. Attach additional page(s) as needed.

15. General issue area code GOV - Government Issues (one per page)

16. Specific lobbying issues

GSE Reform; H.R. 1461, Federal Housing Finance Reform Act of 2005; S. 456, Purchase Card Waste Elimination Act of 2006, S. 1446, the Transportation, Treasury, Housing and Urban Development, the Judiciary, the District of Columbia, and Independent Agencies Appropriations Act 2006, H.R. 5576, the Transportation, Treasury, Housing and Urban Development, the Judiciary, the District of Columbia, and Independent Agencies Appropriations Act 2006, H.R. 4915, Committe on Foreign Investment in the US Reform Act, H.R. 5337, the Reform of National Security Reviews of Foreign Direct Investments Act,

17. House(s) of Congress and Federal agencies contacted None House Senate Other

Federal Reserve System; US House of Representatives; US Senate; White House Office; Department of Justice; Department of Treasury; Federal Deposit Insurance Corporation; Federal Housing Finance Board; Federal Trade Commission; Securities Exchange Commission; Federal Aviation Administration; Office of Personnel Management;

18. Name of each individual who acted as a lobbyist in this issue area

Name		Covered Official Position (if applicable)
Steve	Bartlett	
Andy	Barbour	
Paul	Begey	
John	Dalton	
Paul	Leonard	
Lisa	McGreevy	
Jennifer	Smith	

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

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Registrant Name Financial Services Roundtable Client Name Financial Services Roundtable

ADDENDUM for General Lobbying Issue Area GOV

16. Specific lobbying issues (continued from previous page)

S. 3549, the Foreign Investment and National Security Act of 2006,

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Registrant Name Financial Services Roundtable

Client Name Financial Services Roundtable

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each code** information as requested. Attach additional page(s) as needed.

15. General issue area code HCR - Health Issues (one per page)

16. Specific lobbying issues

Health Savings Accounts; H.R. 4511, the Flex Health Savings Accounts Act of 2005; H.R. 5262, the Tax Free Health Savings Act, S. 3488, the Tax Free Healthcare Savings, Access, and Portability Act, H.R. 2830, the Pension Protection Act, H.R. 5743, HSA Improvement and Expansion Act of 2006, S. 3585, HSA Improvement and Expansion Act of 2006

17. House(s) of Congress and Federal agencies contacted None House Senate Other

US House of Representatives; US Senate; White House Office; Department of Treasury; National Economics Council

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Peter Sandel	
Scott Talbott	

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

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Registrant Name Financial Services Roundtable

Client Name Financial Services Roundtable

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code information as requested. Attach additional page(s) as needed.

15. General issue area code HOU - Housing (one per page)

16. Specific lobbying issues

H.R. 1461, The Federal Housing Finance Reform Act; S. 190, the Federal Housing Enterprise Reform Act of 2005; Home Mortgage Disclosure Act; Non-Prime Lending; H.R. 1295, Responsible Lending Act; H.R. 1182, Prohibit Predatory Lending Act; RESPA Reform; H.R. 4100 Louisiana Recovery Corporation Act; H. R. 3058, Transportation, Treasury, Housing and Urban Development, the Judiciary, the District of Columbia, and Independent Agencies Appropriations Act, 2006; H.R. 1295, the Responsible Lending Act; H.R. 1182, Prohibit Predatory Lending Act

17. House(s) of Congress and Federal agencies contacted None House Senate Other

US House of Representatives; US Senate; White House Office; Department of Treasury; Department of Homeland Security; Department of Housing and Urban Development; Department of Veterans Affairs; Federal Housing Finance Board; Federal Reserve System; Office of Federal Housing Enterprise Oversight;

18. Name of each individual who acted as a lobbyist in this issue area

Name		Covered Official Position (if applicable)
Andy	Barbour	
Steve	Bartlett	
John	Dalton	
Paul	Begey	
Paul	Leonard	
Lisa	McGreevy	
Jennifer	Smith	
Scott	Talbott	

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

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Registrant Name Financial Services Roundtable

Client Name Financial Services Roundtable

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each code** information as requested. Attach additional page(s) as needed.

15. General issue area code IMM - Immigration (one per page)

16. Specific lobbying issues

S. 2611, Comprehensive Immigration Reform Act of 2006; H.R. 4241 Deficit Reduction Act of 2005, the S. 1932, the Deficit Reduction Act of 2005; H.R. 5576, Transportation, Treasury, Housing and Urban Development, the Judiciary, the District of Columbia and Independent Agencies Appropriations Act, 2007

17. House(s) of Congress and Federal agencies contacted None House Senate Other

US House of Representatives; US Senate; White House Office; Department of Treasury;

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Steve Bartlett	
Andy Barbour	
Paul Begey	
Lisa McGreevy	
Scott Talbott	

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

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Registrant Name Financial Services Roundtable

Client Name Financial Services Roundtable

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each code** information as requested. Attach additional page(s) as needed.

15. General issue area code INS - Insurance (one per page)

16. Specific lobbying issues

Deposit Insurance, H.R. 1185, the Federal Deposit Insurance Reform Act of 2005; H.R. 4241, the Budget Reconciliation Bill; H.R. 4133, the National Flood Insurance Program Further Enhanced Borrowing Authority Act of 2005; H.R. 4314, the Terrorism Risk Insurance Extension Act of 2005; S. 467, the Terrorism Risk Insurance Extension Act of 2005; S. 1783, the Pension Security and Transparency Act of 2005; H.R. 5637, the Nonadmitted and Reinsurance Reform Act of 2006; S. 2509, the National Insurance Act S. 3589, Flood Insurance Reform and Modernization Act; H.R. 4973, Flood Insurance Reform Act

17. House(s) of Congress and Federal agencies contacted None House Senate Other

US House of Representatives; US Senate; White House Office; Department of Treasury; Office of the Comptroller of the Currency;

18. Name of each individual who acted as a lobbyist in this issue area

Name		Covered Official Position (if applicable)
Steve	Bartlett	
Andy	Barbour	
Irving	Daniels	
Peter	Ludgin	
Lisa	McGreevy	
Peter	Sandel	
Jennifer	Smith	
Scott	Talbott	

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

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Registrant Name Financial Services Roundtable Client Name Financial Services Roundtable

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each code** information as requested. Attach additional page(s) as needed.

15. General issue area code LBR - Labor Issues/Antitrust/Workplace (one per page)

16. Specific lobbying issues

Form LM-10

17. House(s) of Congress and Federal agencies contacted None House Senate Other

Department of Labor; US House of Representatives; US Senate; White House Office; Department of Commerce;

18. Name of each individual who acted as a lobbyist in this issue area

	Name	Covered Official Position (if applicable)
Steve	Bartlett	
Paul	Begey	
John	Dalton	
Paul	Leonard	
Peter	Sandel	
Jennifer	Smith	
Scott	Talbott	

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

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Registrant Name Financial Services Roundtable

Client Name Financial Services Roundtable

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each code** information as requested. Attach additional page(s) as needed.

15. General issue area code POS - Postal (one per page)

16. Specific lobbying issues

Postal Reform; H.R. 22, the Postal Accountability and Enhancement Act; S. 662, the Postal Accountability and Enhancement Act

17. House(s) of Congress and Federal agencies contacted None House Senate Other

US House of Representatives; US Senate; White House Office; Department of Treasury; Office of the Comptroller of the Currency; United States Postal Service; Department of Housing and Urban Development; Pension Benefit Guaranty Corporation; Government Accounting Office;

18. Name of each individual who acted as a lobbyist in this issue area

Name		Covered Official Position (if applicable)
Andy	Barbour	
Steve	Bartlett	
Paul	Begey	
Lisa	McGreevy	
Peter	Sandel	
Jennifer	Smith	
Scott	Talbott	

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

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Registrant Name Financial Services Roundtable Client Name Financial Services Roundtable

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each cod** information as requested. Attach additional page(s) as needed.

15. General issue area code RET - Retirement (one per page)

16. Specific lobbying issues

Pension Reform; H.R. 2830, Pension Protection Act of 2005; S. 1783 Pension Security and Transparency Act of 2005;

17. House(s) of Congress and Federal agencies contacted None House Senate Other

US House of Representatives; US Senate; White House Office; Council on Economic Advisors; Congressional Budget Office; Department of Labor; Department of Treasury; National Labor Relations Board; Office of the President of the United States; Pension and Welfare Benefits Administration; Pension Benefit Guaranty Corporation; Securities Exchange Commission; Social Security Administration;

18. Name of each individual who acted as a lobbyist in this issue area

	Name	Covered Official Position (if applicable)
Andy	Barbour	
Steve	Bartlett	
Paul	Begey	
Lisa	McGreevy	
Peter	Sandel	
Jennifer	Smith	
Scott	Talbott	

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

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Registrant Name Financial Services Roundtable

Client Name Financial Services Roundtable

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each cod information as requested. Attach additional page(s) as needed.**

15. General issue area code TAX - Taxation/Internal Revenue Code (one per page)

16. Specific lobbying issues

Reconciliation Tax Cuts H.R. 3786, the Katrina Emergency Tax Relief Act of 2005; S. 1696, the Hurricane Katrina Tax Relief Act of 2005; H.R. 3957, the New Markets Tax Credit Reauthorization Act of 2005; S. 1800, New Markets Tax Credit Reauthorization Act of 2005; H.R. 1956, the Business Activity Tax Simplification Act

17. House(s) of Congress and Federal agencies contacted None House Senate Other

US House of Representatives; US Senate; White House Office; Council on Economic Advisors; Congressional Budget Office; Department of Labor; Department of Treasury; Office of the President of the United States; National Economics Council; Office of the Comptroller of the Currency;

18. Name of each individual who acted as a lobbyist in this issue area

Name		Covered Official Position (if applicable)
Steve	Bartlett	
John	Dalton	
Paul	Leonard	
Lisa	McGreevy	
Jennifer	Smith	
Scott	Talbott	

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

0000240918



Registrant Name Financial Services Roundtable

Client Name Financial Services Roundtable

Information Update Page - Complete ONLY where registration information has changed.

20. Client new address

21. Client new principal place of business (if different than line 20)

City

State/Zip

22. New general description of client's business or activities

LOBBYIST UPDATE

23. Name of each previously reported individual who is **no longer** expected to act as a lobbyist for the client

Gregory Buja

Lisa McGreevy

ISSUE UPDATE

24. General lobbying issues that **no longer** pertain

AFFILIATED ORGANIZATIONS

25. Add the following affiliated organization(s)

Name	Address	Principal place of Business (city and state or country)

26. Name of each previously reported organization that is **no longer** affiliated with the registrant or client

FOREIGN ENTITIES

27. Add the following foreign entities

Name	Address	Principal place of business (city and state or country)	Amount of contribution for lobbying activities	Own per cent client

28. Name of each previously reported foreign entity that **no longer** owns, **or** controls, **or** is affiliated with the registrant, or affiliated organization

Signature _____

Date

8/14/2006

Printed Name and Title Richard M Whiting, Executive Director & General Counsel

0000240919

