

Clerk of the House of Representatives Legislative Resource Center B-106 Cannon Building Washington, DC 20515	Secretary of the Senate Office of Public Records 232 Hart Building Washington, DC 20510
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SECRETARY OF THE SENATE
04 MAR -8 PM 5:38

LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required To Complete This Page

1. Registrant Name Schulte Roth & Zabel LLP			
2. Address <input type="checkbox"/> Check if different than previously reported 919 Third Avenue			
3. Principal Place of Business (if different from line 2) City: New York State/Zip (or Country) New York 10022			
4. Contact Name Gary B. Fiebert	Telephone 212-756-2577	E-mail (optional) gary.fiebert@srz.com	5. Senate ID # 72155-
7. Client Name <input type="checkbox"/> Self Securities Industry Association (SIA)			6. House ID # 35952000

TYPE OF REPORT 8. Year 2003 Midyear (January 1-June 30) OR Year End (July 1-December 31)

9. Check if this filing amends a previously filed version of this report

10. Check if this is a Termination Report ⇔ Termination Date _____

11. No Lobbying Activities

INCOME OR EXPENSES - Complete Either Line 12 OR Line 13

12. Lobbying Firms	13. Organizations
INCOME relating to lobbying activities for this reporting period was:	EXPENSES relating to lobbying activities for this reporting period were:
Less than \$10,000 <input checked="" type="checkbox"/>	Less than \$10,000 <input type="checkbox"/>
\$10,000 or more <input type="checkbox"/> ⇔ \$ _____ Income (nearest \$20,000)	\$10,000 or more <input type="checkbox"/> ⇔ \$ _____ Expenses (nearest \$20,000)
Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).	14. REPORTING METHOD. Check box to indicate reporting accounting method. See instructions for description of method.
	<input type="checkbox"/> Method A. Reporting amounts using LDA definition
	<input type="checkbox"/> Method B. Reporting amounts under section 6033 of Internal Revenue Code
	<input type="checkbox"/> Method C. Reporting amounts under section 162(e) of Internal Revenue Code

Signature _____

Printed Name and Title Erwin D. Sugruman Partner

LD-2 (REV. 6/98)

PA

Registrant Name Schulte Roth & Zabel Client Name Securities Industry Associat
LLP

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the reg engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, p information as requested. Attach additional page(s) as needed.

15. General issue area code FIN (one per page)

16. Specific lobbying issues

USA PATRIOT ACT and implementing regulations

17. House(s) of Congress and Federal agencies contacted Check if None

United States Securities and Exchange Commission

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Betty Santangelo	

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

[Handwritten signature] 3/12/04

Signature [Handwritten Signature] Date 1-2-1

Printed Name and Title Erwin O Sugarman Partner

Form LD-2 (Rev. 6/98)

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