

Clerk of the House of Representatives Legislative Resource Center B-106 Cannon Building Washington, DC 20515	Secretary of the Senate Office of Public Records 232 Hart Building Washington, DC 20510
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SECRETARY OF THE SENATE

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H.D.

**LOBBYING REPORT**

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required to Complete This Page

1. Registrant Name <b>Murray, Scheer, Montgomery, Tapia &amp; O'Donnell</b>			
2. Registrant Address <input type="checkbox"/> Check if different than previously reported Address City <b>Washington</b> State/Zip (or Country) <b>DC 20036 USA</b>			
3. Principal Place of Business (if different from line 2) City _____ State/Zip (or Country) _____			
4. Contact Name <b>D. Michael Murray</b> Telephone _____ E-mail (optional) _____			5. Senate ID # <b>26227-265</b>
7. Client Name <input type="checkbox"/> Self <b>New England Financial</b>			6. House ID # <b>31776010</b>

**TYPE OF REPORT** 8. Year 1999 Midyear (January 1-June 30)  OR Year End (July 1-December 31)

9. Check if this filing amends a previously filed version of this report

10. Check if this is a Termination Report  >> Termination Date \_\_\_\_\_ 11. No Lobbying Activity

<b>INCOME OR EXPENSES - Complete Either Line 12 OR Line 13</b>	
<p><b>12. Lobbying Firms</b></p> <p>INCOME relating to lobbying activities for this reporting period was:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input checked="" type="checkbox"/> &gt;&gt; \$ <u>\$20,000.00</u> Income (nearest \$20,000)</p> <p>Provide a good faith estimate, rounded to the nearest \$20,000 of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).</p>	<p><b>13. Organizations</b></p> <p>EXPENSES relating to lobbying activities for this reporting period were:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input type="checkbox"/> &gt;&gt; \$ _____ Expenses (nearest \$20,000)</p> <p><b>14. REPORTING METHOD.</b> Check box to indicate expense accounting method. See instructions for description of options.</p> <p><input type="checkbox"/> Method A. Reporting amounts using LDA definitions only</p> <p><input type="checkbox"/> Method B. Reporting amounts under section 6033(b)(8) of the Internal Revenue Code</p> <p><input type="checkbox"/> Method C. Reporting amounts under section 162(e) of the Internal Revenue Code</p>

Signature *D. Michael Murray* Date 8/16/1999

Printed Name and Title D. Michael Murray - President Page 1 of 6

Registrant Name: Murray, Scheer, Montgomery, Tapia & O'Donnell

Client Name: New England Financial

Item	Description	Data
1a	Registrant Address 1	1200 New Hampshire Ave., NW, Suite 430

Registrant Name: Murray, Scheer, Montgomery, Tapia & O'Donnell

Client Name: New England Financial

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code BAN (one per page)

16. Specific Lobbying issues

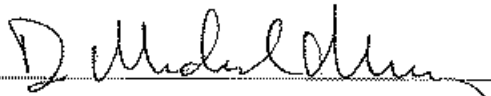
**H.R.10, Financial Services Competition Act, Bank Insurance Activities; Functional State Regulation of Insurance Products; Mutual Life Insurance Company Redomestication**

17. House(s) of Congress and Federal agencies contacted  Check if None  
**Department of Treasury  
House of Representatives  
Senate**

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)	New
<b>Crawford, Thomas</b>		No
<b>Murray, D. Michael</b>		No

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

Signature  Date 8/16/1999

Printed Name and Title D. Michael Murray - President Page **3** of 6

Registrant Name: Murray, Scher, Montgomery, Tapia & O'Donnell

Client Name: New England Financial

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

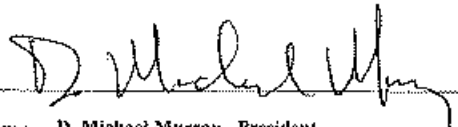
- 15. General issue area code FIN (one per page)
- 16. Specific Lobbying issues  
**H.R.10, Financial Services Competition Act, Bank Insurance Activities; Functional State Regulation of Insurance Products; Mutual Life Insurance Company Redomestication**

- 17. House(s) of Congress and Federal agencies contacted  Check if None  
**Department of Treasury  
House of Representatives  
Senate**

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)	New
<b>Crawford, Thomas</b>		No
<b>Murray, D. Michael</b>		No

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Signature  Date 8/16/1999  
Printed Name and Title D. Michael Murray - President Page 4 of 6

Registrant Name: Murray, Scheer, Montgomery, Tapia & O'Donnell

Client Name: New England Financial

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15. General issue area code INS..... (one per page)

16. Specific Lobbying issues

**H.R. 2488, Taxpayer Refund and Relief Act of 1999, Corporate Owned Life Insurance; Deferred Acquisition Costs**  
**H.R.10, Financial Services Competition Act, Bank Insurance Activities; Functional State Regulation of Insurance Products; Mutual Life Insurance Company Redomestication**  
**S. 1429, Taxpayer Refund Act of 1999, Corporate Owned Life Insurance; Deferred Acquisition Costs**

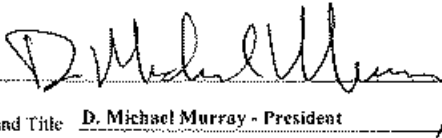
17. House(s) of Congress and Federal agencies contacted  Check if None

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**Senate**

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<b>Murray, D. Michael</b>		No

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Signature  Date 8/16/1999  
Printed Name and Title D. Michael Murray - President Page 5 of 6

Registrant Name: Murray, Scheer, Montgomery, Tapia & O'Donnell

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**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

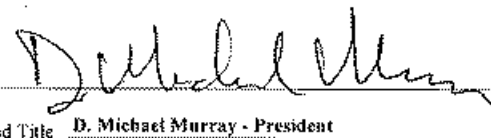
- 15. General issue area code TAX (one per page)
- 16. Specific Lobbying issues  
H.R. 2488, Taxpayer Refund and Relief Act of 1999, Corporate Owned Life Insurance; Deferred Acquisition Costs  
S. 1429, Taxpayer Refund Act of 1999, Corporate Owned Life Insurance; Deferred Acquisition Costs

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<u>Crawford, Thomas</u>		<u>No</u>
<u>Murray, D. Michael</u>		<u>No</u>

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Printed Name and Title D. Michael Murray - President Page 6 of 6