

SECRETARY OF THE SENATE  
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Clerk of the House of Representatives  
Legislative Resource Center  
B-106 Cannon Building  
Washington, DC 20515

Secretary of the Senate  
Office of Public Records  
232 Hart Building  
Washington, DC 20510

# LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required To Complete This Page

1. Registrant Name <b>Schulte Roth &amp; Zabel LLP</b>			
Address <input type="checkbox"/> Check if different than previously reported <b>919 Third Avenue</b>			
3. Principal Place of Business (if different from line 2) City: <b>New York</b>		State/Zip (or Country) <b>New York 10022</b>	
4. Contact Name <b>Gary B. Fiebert</b>		Telephone <b>212-756-2577</b>	E-mail (optional) <b>gary.fiebert@srz.com</b>
5. Senate ID # <b>72155-12</b>		6. House ID # <b>35952000</b>	
7. Client Name <input type="checkbox"/> Self <b>Managed Funds Association</b>			

TYPE OF REPORT 8. Year 2004 Midyear (January 1-June 30)  OR Year End (July 1-December 31)

9. Check if this filing amends a previously filed version of this report

10. Check if this is a Termination Report  ⇨ Termination Date \_\_\_\_\_

11. No Lobbying Activity

## INCOME OR EXPENSES - Complete Either Line 12 OR Line 13

### 12. Lobbying Firms

INCOME relating to lobbying activities for this reporting period was:

Less than \$10,000

\$10,000 or more  ⇨ \$ 11,000  
Income (nearest \$20,000)

Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client!).

### 13. Organizations

EXPENSES relating to lobbying activities for this reporting period were:

Less than \$10,000

\$10,000 or more  ⇨ \$ \_\_\_\_\_  
Expenses (nearest \$20,000)

14. REPORTING METHOD. Check box to indicate expense accounting method. See instructions for description of options.

Method A. Reporting amounts using LDA definitions only

Method B. Reporting amounts under section 6033(b)(8) of Internal Revenue Code

Method C. Reporting amounts under section 162(e) of the Internal Revenue Code

Signature \_\_\_\_\_

Printed Name and Title Irwin J. Sugarman

Registrant Name Schulte Roth & Zabel Client Name Managed Funds Association

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code FIN (one per page)

16. Specific lobbying issues

**USA Patriot Act and implementing regulations**

17. House(s) of Congress and Federal agencies contacted  Check if None

**United States Securities and Exchange Commission  
Commodity Futures Trading Commission  
United States Department of Treasury**

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Betty Santangelo	

0000390840

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

Signature [Handwritten Signature] Date 9/8/01

Printed Name and Title

Irwin J. Sugarman, Partner

Form 100-2 (Rev 6/08)

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