

SECRETARY OF THE SENATE  
06 SEP 22 AM 11:05

Clerk of the House of Representatives Legislative Resource Center B-106 Cannon Building Washington, DC 20515	Secretary of the Senate Office of Public Records 232 Hart Building Washington, DC 20510
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# LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required to Complete This Page

1. Registrant name			
Organization	Schulte Roth & Zabel LLP		
2. Address <input type="checkbox"/> Check if different than previously reported			
Address	919 Third Avenue		
City	New York		
State	NY		
Zip Code	10022		
Country	USA		
3. Principal place of business (if different than line 2)			
City	New York		
State	NY		
Zip Code	10022		
Country	USA		
4a. Contact Name Prefix Full Name	b. Telephone number	c. E-mail	5. Senate ID #
Mr. Gary B. Fiebert	212-756-2577	gary.fiebert@srz.com	72155-12
7. Client Name <input type="checkbox"/> Self			6. House ID #
Securities Industry Association			35952000

TYPE OF REPORT 8. Year 2006 Midyear (January 1-June 30)  OR Year End (July 1-December 31)

9. Check if this filing amends a previously filed version of this report

10. Check if this is a Termination Report  ⇨ Termination Date \_\_\_\_\_

11. No Lobbying Activity

## INCOME OR EXPENSES - Complete Either Line 12 OR Line 13

<p align="center"><b>12. Lobbying Firms</b></p> <p>INCOME relating to lobbying activities for this reporting period was:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input checked="" type="checkbox"/> ⇨ \$ <u>14,178</u></p> <p>Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).</p>	<p align="center"><b>13. Organizations</b></p> <p>EXPENSES relating to lobbying activities for this reporting period were:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input type="checkbox"/> ⇨ \$ _____</p> <p><b>14. REPORTING METHOD.</b> Check box to indicate expense accounting method. See instructions for description of options.</p> <p><input type="checkbox"/> <b>Method A.</b> Reporting amounts using LDA definitions only</p> <p><input type="checkbox"/> <b>Method B.</b> Reporting amounts under section 6033(b)(8) of the Internal Revenue Code</p> <p><input type="checkbox"/> <b>Method C.</b> Reporting amounts under section 162(e) of the Internal Revenue Code</p>
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Form Complete

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Printed Name and Title Alan R. Glickman, Partner



Registrant Name Schulte Roth & Zabel LLP Client Name Securities Industry Association

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code FIN - Financial Institutions/Investments/Securities (one per page)

16. Specific lobbying issues *Add page to continue specific issues description for this issue*

USA Patriot Act and implementing regulations.

17. House(s) of Congress and Federal agencies contacted  None  House  Senate  Other

Department of Treasury and the Securities and Exchange Commission.

18. Name of each individual who acted as a lobbyist in this issue area *Add a page to continue adding lobbyists for this issue*

Name	Covered Official Position (if applicable)	None
First Name      Last Name      Suffix		
Betty      Santangelo      Esq.		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

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*Add a page for a different issue*



**SCHULTE ROTH & ZABEL LLP**

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Gary B. Fiebert  
Executive Director  
(212) 756-2577

E-mail  
gary.fiebert@srz.com

September 13, 2006

Secretary of the Senate  
Office of Public Records  
232 Hart Senate Office Building  
Washington, DC 20510

**Re: LDA - Semiannual Report for Schulte Roth & Zabel LLP**  
**Senate ID #: 72155**

To Whom It May Concern:

We have identified a few clerical errors in our completed Schulte Roth & Zabel 2006 LDA midyear filing report, previously submitted to you on August 14, 2006, regarding the following clients:

- Futures Industry Association (misidentified in our August 14, 2006 filing as "Future Industry Association")
- Securities Industry Association (misidentified in our August 14, 2006 filing as "Securities Industries Association")

In addition, the Lobbying (LD-2) Reports for Cerberus Partners, Fansteel, and Managed Funds Association -- all of which report no lobbying activity as noted in box no. 11 -- mistakenly included pages two and three. (The Senate's "Lobbying Registration and Reporting Tips" on line at [http://www.senate.gov/legislative/common/generic/lobby\\_top\\_ten.htm](http://www.senate.gov/legislative/common/generic/lobby_top_ten.htm) instructs registrants that "'No Activity' reports however should contain only the first page of the LD-2 form. The Lobbying Activity pages should not be filed.")

Accordingly, we are enclosing a revised 2006 LDA midyear filing report that corrects these clerical errors.

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Secretary of the Senate  
September 13, 2006  
Page 2

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Please note that even though only the first page of the Lobbying (LD-2) Report is being filed for Cerberus Partners, Fansteel, and Managed Funds Association, the software provided by the Senate and the House for electronic filing nonetheless still inserts Page 1 of 2 in the lower right-hand corner of the page being filed. In addition, the Lobbying (LD-2) Reports for the Futures Industry Association and the Securities Industry Association do not include a third page (dedicated to providing updates to the information submitted) because there are no changes to that information. Accordingly, even though the Lobbying (LD-2) Report form contains three pages, the software eliminates the third page.

Please contact me should there be any questions about our corrected submission.

Sincerely,

A handwritten signature in black ink, appearing to be "J. G. ...", written over a horizontal line.

Enclosures

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