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# LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required To Complete This Page

1. Registrant Name <b>CONSECO, INC.</b>			
2. Address <input type="checkbox"/> Check if different than previously reported <b>11825 NORTH PENNSYLVANIA STREET</b>			
3. Principal Place of Business (if different from line 2) City: <b>CARMEL</b> State/Zip (or Country) <b>IN 46032</b>			
4. Contact Name	Telephone	E-mail (optional)	5. Senate ID #
<b>STEPHEN W. ROBERTSON</b>	<b>317-817-3539</b>		<b>10547-12</b>
7. Client Name <input checked="" type="checkbox"/> Self			6. House ID # <b>33737000</b>

**TYPE OF REPORT** 8. Year 2001 Midyear (January 1-June 30)  OR Year End (July 1-December)

9. Check if this filing amends a previously filed version of this report

10. Check if this is a Termination Report  ⇨ Termination Date \_\_\_\_\_

11. No Lobbying Activity

## INCOME OR EXPENSES - Complete Either Line 12 OR Line 13

**12. Lobbying Firms**  
INCOME relating to lobbying activities for this reporting period was:  
Less than \$10,000   
\$10,000 or more  ⇨ \$ \_\_\_\_\_  
Income (nearest \$20,000)  
Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).

**13. Organizations**  
EXPENSES relating to lobbying activities for this reporting period were:  
Less than \$10,000   
\$10,000 or more  ⇨ \$ 120,000.00  
Expenses (nearest \$20,000)

**14. REPORTING METHOD.** Check box to indicate expense accounting method. See instructions for description of options.  
 Method A. Reporting amounts using LDA definitions  
 Method B. Reporting amounts under section 6033(b)(8) Internal Revenue Code  
 Method C. Reporting amounts under section 162(e) of Internal Revenue Code

Signature \_\_\_\_\_

JANUARY 30, 2002

Printed Name and Title

**STEPHEN W. ROBERTSON, SENIOR V.P., FEDERAL & STATE GOVERNMENT RELATIONS**



Registrant Name CONSECO, INC. Client Name \_\_\_\_\_

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code BAN (one per page)

16. Specific lobbying issues

17. House(s) of Congress and Federal agencies contacted  Check if None

US HOUSE  
US SENATE

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
PHIL E. HITZ	

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

Signature \_\_\_\_\_ Date JANUARY 30, 2002

Printed Name and Title STEPHEN W. ROBERTSON, SENIOR V.P., FEDERAL & STATE GOVERNMENT R



Registrant Name CONSECO, INC. Client Name \_\_\_\_\_

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code BNK (one per page)

16. Specific lobbying issues

17. House(s) of Congress and Federal agencies contacted  Check if None

US HOUSE  
US SENATE

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
PHIL E. HITZ	

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

Signature \_\_\_\_\_ Date JANUARY 30, 200

Printed Name and Title STEPHEN W. ROBERTSON, FEDERAL & STATE GOVERNMENT RELATIONS

1



Registrant Name CONSECO, INC. Client Name \_\_\_\_\_

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code FIN (one per page)

16. Specific lobbying issues

17. House(s) of Congress and Federal agencies contacted  Check if None

US HOUSE  
US SENATE

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
PHIL E. HITZ	
STEPHEN W. ROBERTSON	

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

Signature \_\_\_\_\_ Date JANUARY 30, 1998

Printed Name and Title STEPHEN W. ROBERTSON, SENIOR V.P., FEDERAL & STATE GOVERNMENT



Registrant Name CONSECO, INC. Client Name \_\_\_\_\_

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code HOU (one per page)

16. Specific lobbying issues

17. House(s) of Congress and Federal agencies contacted  Check if None

US HOUSE  
US SENATE

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
PHIL E. HITZ	

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

Signature \_\_\_\_\_ Date JANUARY 30, 2002

Printed Name and Title STEPHEN W. ROBERTSON, SENIOR V.P., FEDERAL & STATE GOVERNMENT

1



Registrant Name CONSECO, INC. Client Name \_\_\_\_\_

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code INS (one per page)

16. Specific lobbying issues

17. House(s) of Congress and Federal agencies contacted  Check if None

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
STEPHEN W. ROBERTSON	
PHIL E. HITZ	

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

Signature \_\_\_\_\_ Date JANUARY 30, 20  
Printed Name and Title STEPHEN W. ROBERTSON, SENIOR V.P., FEDERAL & STATE GOVERNMENT REL



Registrant Name CONSECO, INC. Client Name \_\_\_\_\_

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code INS (one per page)

16. Specific lobbying issues  
**MEDICARE SUPPLEMENT ISSUES**

17. House(s) of Congress and Federal agencies contacted  Check if None

**HEALTH CARE FINANCE ADMINISTRATION  
US HOUSE  
US SENATE**

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
STEPHEN W. ROBERTSON	

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

Signature \_\_\_\_\_ Date JANUARY 30, 2002

Printed Name and Title STEPHEN W. ROBERTSON, SENIOR V.P., FEDERAL & STATE GOVERNMENT



Registrant Name CONSECO, INC. Client Name \_\_\_\_\_

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code MMM (one per page)

16. Specific lobbying issues

**MEDICARE SUPPLEMENTAL INSURANCE  
REIMBURSEMENT MECHANISMS**

17. House(s) of Congress and Federal agencies contacted  Check if None

**HEALTH CARE FINANCE ADMINISTRATION  
US HOUSE  
US SENATE**

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
STEPHEN W. ROBERTSON	

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

Signature \_\_\_\_\_ Date JANUARY 30, 200

Printed Name and Title STEPHEN W. ROBERTSON, SENIOR V.P., FEDERAL & STATE GOVERNMENT I



Registrant Name CONSECO, INC. Client Name \_\_\_\_\_

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code RES (one per page)

16. Specific lobbying issues

17. House(s) of Congress and Federal agencies contacted  Check if None

US HOUSE  
US SENATE

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
PHIL E. HITZ	

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

Signature \_\_\_\_\_ Date JANUARY 30, 2

Printed Name and Title STEPHEN W. ROBERTSON, SENIOR V.P., FEDERAL & STATE GOVERNMENT I

11/11/11



Registrant Name CONSECO, INC. Client Name \_\_\_\_\_

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code TAX (one per page)

16. Specific lobbying issues  
**INSURANCE COMPANY TAX ISSUES**

17. House(s) of Congress and Federal agencies contacted  Check if None

US HOUSE  
US SENATE

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
STEPHEN W. ROBERTSON	
PHIL E. HITZ	

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

Signature \_\_\_\_\_ Date JANUARY 30, 2001

Printed Name and Title STEPHEN W. ROBERTSON, SENIOR V.P., FEDERAL & STATE GOVERNMENT R



Registrant Name CONSECO, INC. Client Name \_\_\_\_\_

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code TAX (one per page)

16. Specific lobbying issues

**LONG TERM CARE INSURANCE ISSUES**

17. House(s) of Congress and Federal agencies contacted  Check if None

US HOUSE  
US SENATE

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
STEPHEN W. ROBERTSON	

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

Signature *Stephen W Robertson* Date JANUARY 30, 2002  
Printed Name and Title STEPHEN W. ROBERTSON, SENIOR V.P., FEDERAL & STATE GOVERNMENT

