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SECRETARY OF THE SENATE
05 AUG -9 PM 1:18

LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required To Complete This Page

1. Registrant Name Cleary Gottlieb Steen & Hamilton LLP			
2. Address <input type="checkbox"/> Check if different than previously reported 2000 Pennsylvania Avenue, N.W.			
3. Principal Place of Business (if different from line 2) City: Washington State/Zip (or Country) D.C. 20006-1801			
4. Contact Name	Telephone	E-mail (optional)	5. Senate
Kenneth L. Bachman	(202) 974-1500		
7. Client Name <input type="checkbox"/> Self			6. House
Citigroup Global Markets			

TYPE OF REPORT 8. Year 2005 Midyear (January 1-June 30) OR Year End (July 1-

9. Check if this filing amends a previously filed version of this report

10. Check if this is a Termination Report ⇒ Termination Date _____ 11. No Lobbying

INCOME OR EXPENSES - Complete either Line 12 OR Line 13

<p align="center">12. Lobbying Firms</p> <p>INCOME relating to lobbying activities for this reporting period was:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input checked="" type="checkbox"/> ⇒ \$ <u>100,000</u> Income (nearest \$20,000)</p> <p>Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).</p>	<p align="center">13. Organizations</p> <p>EXPENSES relating to lobbying activities for this reporting period were:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input type="checkbox"/> ⇒ \$ _____ Expenses (nearest \$20,000)</p> <p>14. REPORTING METHOD. Check box to indicate reporting method. See instructions for description of options</p> <p><input type="checkbox"/> Method A. Reporting amounts using LDA definition</p> <p><input type="checkbox"/> Method B. Reporting amounts under section 6013 Internal Revenue Code</p> <p><input type="checkbox"/> Method C. Reporting amounts under section 162 Internal Revenue Code</p>
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Signature _____

Registrant Name Cleary Gottlieb Steen & Hamilton LLP Client Name Citigroup Global Markets

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each code** information as requested. Attach additional page(s) as needed.

15. General issues area code TAX (one per page)

16. Specific lobbying issues

Advice in relation to regulations interpreting Internal Revenue Code section 470

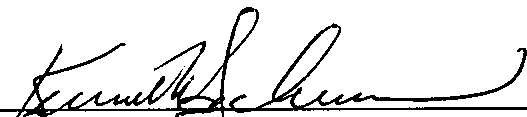
17. House(s) of Congress and Federal agencies contacted Check if None

House of Representatives, Senate.

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Edward Kleinbard, Partner	

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if

Signature  Date August 5

