

LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - **All Filers Are Required To Complete This Page**

1. Registrant Name:

NATL COMM TO PRESERVE SOCIAL SECURITY & MEDICARE

2. Address:

10 G ST NE #600, WASHINGTON, DC 20002

3. Principal place of business (if different from line 2):

4. Contact Name: PHILLIP ROTONDI

Telephone: 202-216-8376

E-mail (optional): rotondip@ncpssm.org

Senate ID #: 27467-12

House ID #: 30367000

7. Client Name: ☒ Self

TYPE OF REPORT

8. Year 2005 Midyear (January 1 - June 30): ☐ **OR** Year End (July 1 - December 31): ☒

9. Check if this filing amends a previously filed version of this report: ☐

10. Check if this is a Termination Report: ☐ => Termination Date: 11. No Lobbying Activity: ☐

INCOME OR EXPENSES

Complete Either Line 12 **OR** Line 13

12. Lobbying Firms

INCOME relating to lobbying activities for this reporting period was:

Less than \$10,000: ☐

\$10,000 or more: ☐ => Income (nearest \$20,000): _____

Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).

13. Organizations

EXPENSES relating to lobbying activities for this reporting period were:

Less than \$10,000: ☐

\$10,000 or more: ☒ => Expenses (nearest \$20,000): 4,920,000.00

14. Reporting Method.

Check box to indicate expense accounting method. See instructions for description of options.

☐ **Method A.** Reporting amounts using LDA definitions only

☐ **Method B.** Reporting amounts under section 6033(b)(8) of the Internal Revenue Code

☒ **Method C.** Reporting amounts under section 162(e) of the Internal Revenue Code

LOBBYING ACTIVITY

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: BUD (one per page)

16. Specific lobbying issues:

Fiscal Year 2006 Budget. President's Fiscal Year 2006 budget submission, H.Con.Res. 95, S.Con.Res. 18, H.R. 4241, S. 1932: funding for older adult programs including Social Security, Older Americans Act, Medicare, and Medicaid; provisions making significant policy changes to the Medicaid program, including asset transfer and cost sharing requirements; and provisions affecting the Medicare Part B premium. FY 2006 Appropriations. 1) H.R. 3010: provisions pertaining to funding the Department of Health and Human Services, the Social Security Administration, the Older Americans Act, the Senior Cops program, Systems Change Grants, the Community Services Block Grant program, the Low Income Home Energy Assistance Program (LIHEAP) state block grant, local community service organizations, State Health Insurance Assistance Programs (SHIPs), and the geriatric health professions program; 2) H.R. 2863: provision applying across-the-board cuts to domestic discretionary programs.

17. House(s) of Congress and Federal agencies contacted:

HOUSE OF REPRESENTATIVES

SENATE

White House Office

18. Name of each individual who acted as a lobbyist in this issue area:

Name: BONEBRAKE, ALISON

Covered Official Position (if applicable): N/A

Name: FREESE, MARIA

Covered Official Position (if applicable): N/A

Name: FREY, SCOTT

Covered Official Position (if applicable): N/A

Name: KENNELLY, BARBARA

Covered Official Position (if applicable): N/A

Name: LIFSEY, DIANE

Covered Official Position (if applicable): N/A

Name: RICHTMAN, MAX

Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

LOBBYING ACTIVITY

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: HCR (one per page)

16. Specific lobbying issues:

1) S. 1951: CLASS Act, to develop a nationwide insurance program to provide long-term care services financed through voluntary payroll deductions; 2) H.R. 1402: prohibiting group health plans from imposing mental health treatment benefits differing from limitations on medical and surgical benefits.

17. House(s) of Congress and Federal agencies contacted:
HOUSE OF REPRESENTATIVES
SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: BONEBRAKE, ALISON

Covered Official Position (if applicable): N/A

Name: FREESE, MARIA

Covered Official Position (if applicable): N/A

Name: FREY, SCOTT

Covered Official Position (if applicable): N/A

Name: KENNELLY, BARBARA

Covered Official Position (if applicable): N/A

Name: RICHTMAN, MAX

Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

LOBBYING ACTIVITY

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: MMM (one per page)

16. Specific lobbying issues:

Medicare. 1) S. 334, H.R. 700, H.R. 328, S. 109, S. 184, S. 1551, H.R. 2744, H.R. 2862: pertaining to the restrictions placed on commercial and private importation of prescription drugs; 2) H.R. 376, S. 345, H.R. 752: authorizing the Secretary of Health and Human Services to negotiate lower prescription drug prices with manufacturers; 3) H.R. 916, S. 438: pertaining to the repeal of Medicare Part B outpatient rehabilitation services therapy caps; 4) H.R. 2072: provisions pertaining to access to Medicare for individuals ages 55 to 65 and authorizing a refundable and [advanceable] credit against income tax for premium payments; 5) S. 1152, H.R. 1125: changing Medicare's coinsurance for outpatient mental health care; 6) S. 1335: preserving appeal rights for Medicare beneficiaries; 7) H.R. 3861, S. 1841: making temporary changes to assist beneficiaries with Part D enrollment decisions; 8) S. AMDT. 2357: holding beneficiaries harmless for Medicare Part B premium increases due to changes to physician fee schedule; and 9) S. 347: providing Medicare beneficiaries with a free physician office visit to prepare advance directives and to discuss end-of-life care; Medicaid. 1) September 2005 recommendations of the Department of Health and Human Services Medicaid Advisory Commission pertaining to program spending cuts; 2) HR 1229, S. 489: limiting the duration of federal consent decrees to which states and local governments are parties; 3) S. 1688, S. 1716, H.R. 3952: establishing emergency Medicaid access for Katrina survivors; 4) S. 1932: provisions pertaining to asset transfer provisions and cost-sharing requirements for the Medicaid program; and 5) HR 3971, HR 3800, extending the QI-1 program for an additional fiscal year.

17. House(s) of Congress and Federal agencies contacted:
HOUSE OF REPRESENTATIVES
Health & Human Services, Dept of (HHS)
SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: BONEBRAKE, ALISON
Covered Official Position (if applicable): N/A
Name: FREESE, MARIA
Covered Official Position (if applicable): N/A
Name: FREY, SCOTT
Covered Official Position (if applicable): N/A
Name: KENNELLY, BARBARA
Covered Official Position (if applicable): N/A
Name: LIFSEY, DIANE
Covered Official Position (if applicable): N/A
Name: RICHTMAN, MAX
Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

LOBBYING ACTIVITY

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: RET (one per page)

16. Specific lobbying issues:

Social Security. 1) Proposals of the President's Commission to Strengthen Social Security of 2001, HR 750, S. 1302, H.R. 440, H.R. 530, H.R. 1776, HR 1800, H.R. 3304, S. 857, S. 540, S. 1750: pertaining to private accounts, using the Social Security [surplus] for private accounts, [progressive price indexing,] and certificates guaranteeing Social Security benefits; 2) S. 275: pertaining to Social Security cost-of-living-adjustments and mandating the development of a new Consumer Price Index to reflect senior spending; and 3) H.R. 3954, H.R. 3637, S. 1795: pertaining to the impact of Medicare Part B and Part D premiums on Social Security cost-of-living adjustments and Social Security recipient benefit levels. Pensions and Employee Benefits. 1) S. 219, S. 1783, S. 1953, H.R. 2830: pertaining to defined benefit pensions, spousal pension protections, cash balance pension plans, and the Savers Credit; 2) Reg-138362-04, [Proposed Regulations Concerning Use of Electronic Technologies for Providing Employee Benefit Notices and Transmitting Employee Benefit Elections and Consents]: pertaining to spousal protections and the use electronic technologies.

17. House(s) of Congress and Federal agencies contacted:

HOUSE OF REPRESENTATIVES

Internal Revenue Service (IRS)

SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: BONEBRAKE, ALISON

Covered Official Position (if applicable): N/A

Name: FREESE, MARIA

Covered Official Position (if applicable): N/A

Name: FREY, SCOTT

Covered Official Position (if applicable): N/A

Name: KENNELLY, BARBARA

Covered Official Position (if applicable): N/A

Name: KIBLER, MICHAEL

Covered Official Position (if applicable): N/A

Name: LIFSEY, DIANE

Covered Official Position (if applicable): N/A

Name: RICHTMAN, MAX

Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

LOBBYING ACTIVITY.

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: TAX (one per page)

16. Specific lobbying issues:

1) S. 2020, H.R. 4297: provisions reducing tax revenue and increasing the federal deficit; and 2) H.R. 8, S. 420: repealing the federal estate tax.

17. House(s) of Congress and Federal agencies contacted:

HOUSE OF REPRESENTATIVES

SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: BONEBRAKE, ALISON

Covered Official Position (if applicable): N/A

Name: FREESE, MARIA

Covered Official Position (if applicable): N/A

Name: FREY, SCOTT

Covered Official Position (if applicable): N/A

Name: KENNELLY, BARBARA

Covered Official Position (if applicable): N/A

Name: LIFSEY, DIANE

Covered Official Position (if applicable): N/A

Name: RICHTMAN, MAX

Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Signature: ON FILE Date: Aug 10, 2006

Printed Name and Title: MAX RICHTMAN - EXECUTIVE VICE PRESIDENT