

## LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - **All Filers Are Required To Complete This Page**

1. Registrant Name:

**NATL ASSN OF RETIRED FEDERAL EMPLOYEES**

2. Address:

606 N WASHINGTON ST, ALEXANDRIA, VA 22314

3. Principal place of business (if different from line 2):

4. Contact Name: JUDY PARK

Telephone: 703-838-7760

E-mail (optional): jpark@narfe.org

Senate ID #: 27081-12

House ID #: 30269000

7. Client Name:  Self

## TYPE OF REPORT

8. Year 2002 Midyear (January 1 - June 30):  **OR** Year End (July 1 - December 31):

9. Check if this filing amends a previously filed version of this report:

10. Check if this is a Termination Report:  => Termination Date: \_\_\_\_\_ 11. No Lobbying Activity:

## INCOME OR EXPENSES

Complete Either Line 12 **OR** Line 13

### 12. Lobbying Firms

**INCOME** relating to lobbying activities for this reporting period was:

Less than \$10,000:

\$10,000 or more:  => Income (nearest \$20,000): \_\_\_\_\_

Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).

### 13. Organizations

**EXPENSES** relating to lobbying activities for this reporting period were:

Less than \$10,000:

\$10,000 or more:  => Expenses (nearest \$20,000): 100,000.00

### 14. Reporting Method.

Check box to indicate expense accounting method. See instructions for description of options.

- Method A.** Reporting amounts using LDA definitions only  
 **Method B.** Reporting amounts under section 6033(b)(8) of the Internal Revenue Code  
 **Method C.** Reporting amounts under section 162(e) of the Internal Revenue Code

Registrant Name: NATL ASSN OF RETIRED FEDERAL EMPLOYEES Client Name: Self

### LOBBYING ACTIVITY

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: GOV (one per page)

16. Specific lobbying issues:

HR 55, a bthe Federal Employees Health Benefits Program (FEHBP) to any individual ages 55-64, HR 579, a bill to provide FEHBP coverage to dependent parents of federal employees. HR 1307, a bill to increase the government's share of FEHBP premiums to 80%; HR 572, a bill to move the Civil Service retirement and Disability Fund of budget; HR 2012 and S. 155 to provide retirement equity to Military Reserve Technicians.

17. House(s) of Congress and Federal agencies contacted:

HOUSE OF REPRESENTATIVES

SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: ADCOCK, DAN

Covered Official Position (if applicable): N/A

Name: FARRELL, CHRISTOPHER

Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Registrant Name: NATL ASSN OF RETIRED FEDERAL EMPLOYEES Client Name: Self

### LOBBYING ACTIVITY

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: HCR (one per page)

16. Specific lobbying issues:

HR 1052, 2315, HR 2563, Patients' Bill of Rights legislation that would have required Medical Savings Accounts (MSAs) in the FEHBP. Proposals to add prescription drug coverage to Medicare. HR 2125 and S 1022 to allow federal annuitants to pay their share of FEHBP premiums with pre-tax dollars, and HR 1307 and S. 1982, to increase the government share of FEHBP premiums to 80%.

17. House(s) of Congress and Federal agencies contacted:

HOUSE OF REPRESENTATIVES

SENATE

White House Office

18. Name of each individual who acted as a lobbyist in this issue area:

Name: ADCOCK, DAN

Covered Official Position (if applicable): N/A

Name: FARRELL, CHRISTOPHER

Covered Official Position (if applicable): N/A

Name: PARK, JUDY

Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Registrant Name: NATL ASSN OF RETIRED FEDERAL EMPLOYEES Client Name: Self

### LOBBYING ACTIVITY

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: MMM (one per page)

16. Specific lobbying issues:

Proposals to add voluntary prescription drug coverage to Medicare, and HR 1177 to limit the penalty for late enrollment in Medicare Part B.

17. House(s) of Congress and Federal agencies contacted:

Centers For Medicare and Medicaid Services (CMS)

Centers For Medicare and Medicaid Services (CMS)

HOUSE OF REPRESENTATIVES

HOUSE OF REPRESENTATIVES

SENATE

SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: ADCOCK, DAN

Covered Official Position (if applicable): N/A

Name: ADCOCK, DAN

Covered Official Position (if applicable): N/A

Name: MOTLEY-MCMURTRY, REESA

Covered Official Position (if applicable): N/A

Name: MOTLEY-MCMURTRY, REESA

Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

**LOBBYING ACTIVITY.**

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: MMM (one per page)

16. Specific lobbying issues:

Proposals to add voluntary prescription drug coverage to Medicare, and HR 1177 to limit the penalty for late enrollment in Medicare Part B.

17. House(s) of Congress and Federal agencies contacted:

Centers For Medicare and Medicaid Services (CMS)

Centers For Medicare and Medicaid Services (CMS)

HOUSE OF REPRESENTATIVES

HOUSE OF REPRESENTATIVES

SENATE

SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: ADCOCK, DAN

Covered Official Position (if applicable): N/A

Name: ADCOCK, DAN

Covered Official Position (if applicable): N/A

Name: MOTLEY-MCMURTRY, REESA

Covered Official Position (if applicable): N/A

Name: MOTLEY-MCMURTRY, REESA

Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

**LOBBYING ACTIVITY.**

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: RET (one per page)

16. Specific lobbying issues:

HR 664, S. 611 to amend the Government Pension Offset (GPO) of the Social Security Act, HR 848 to repeal the Social Security Windfall Elimination Provision (WEP), HR 1073, to reform the Social Security WEP, HR 2638 and S. 1523 to repeal both the GPO & WEP of the Social Security Act, HR 3521, to provide for the indexation of deferred federal annuities, and HR 2012 and S 155 to provide retirement equity for military reserve technicians.

17. House(s) of Congress and Federal agencies contacted:

HOUSE OF REPRESENTATIVES  
SENATE  
Social Security Administration (SSA)

18. Name of each individual who acted as a lobbyist in this issue area:

Name: ADCOCK, DAN  
Covered Official Position (if applicable): N/A  
Name: ATWATER, FRANK  
Covered Official Position (if applicable): N/A  
Name: FARRELL, CHRISTOPHER  
Covered Official Position (if applicable): N/A  
Name: MOTLEY-MCMURTRY, REESA  
Covered Official Position (if applicable): N/A  
Name: PARK, JUDY  
Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

**LOBBYING ACTIVITY.**

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: TAX (one per page)

16. Specific lobbying issues:

HR 2462, a bill to provide tax equity for retired government employees. HR 2125 and S 1022 to allow federal annuitants to pay FEHBP premiums with pre-tax dollars. S. 627 and HR 831, to provide new tax benefits for long-term care policies, users and caregivers.

17. House(s) of Congress and Federal agencies contacted:

Executive Office of the President  
HOUSE OF REPRESENTATIVES  
Office of Personnel Management (OPM)  
SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: ADCOCK, DAN  
Covered Official Position (if applicable): N/A  
Name: ATWATER, FRANK  
Covered Official Position (if applicable): N/A  
Name: FARRELL, CHRISTOPHER  
Covered Official Position (if applicable): N/A  
Name: MOTLEY-MCMURTRY, REESA  
Covered Official Position (if applicable): N/A  
Name: PARK, JUDY  
Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Signature: ON FILE Date: Aug 15, 2002

Printed Name and Title: JUDY PARK - LEGISLATIVE DIRECTOR