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Clerk of the House of Representatives Legislative Resource Center B-106 Cannon Building Washington, DC 20515 Secretary of the Senate Office of Public Records 232 Hart Building Washington, DC 20510



## **LOBBYING REPORT**

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required to Complete This Page

I. Registrant name	<del></del>	
Organization JPMorgan Chase & Co.		
2. Address Check if different than previously reported		
Address1 270 Park Avenue		
City New York State N	IY Zip Code 10017	Country USA
3. Principal place of business (if different than line 2)		
City State	Zip Code	Country
City State/Z  4a. Contact Name b. Telephone number	c. E-mail	5. Senate ID#
Profix Full Name  Mr. Daniel J. Ekstein 202-585-8942 danie	el.j.ekstein@jpmchase.com	25807-12
7. Client Name Self		6. House ID#
JPMorgan Chase & Co.		31280000
YPE OF REPORT 8. Year 2006 Midyear (Januar	ry 1-June30) 🗵 OR Yea	r End (July 1-December
9. Check if this filing amends a previously filed version of this report		
10. Check if this is a Termination Report	<u> </u>	11. No Lobbying Activ
INCOME OR EXPENSES - Complete Either Line	12 OR Line 13	
12. Lobbying Firms	13. Organ	
INCOME relating to lobbying activities for this reporting period was	EXPENSES relating to lobbying at were:	ctivities for this reporting
Less than \$10,000	Less than \$10,000	
\$10,000 or more	\$10,000 or more 🗵 🖒 \$	3,340,000
Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all	14. REPORTING METHOD. Ch accounting method. See instruction	
payments to the registrant by any other entity for lobbying activities on behalf of the client).	Method A. Reporting amounts using LDA definitions on Method B. Reporting amounts under section 6033(b)(8) Internal Revenue Code	
	l	nts under section 162(e) of t
		Form (
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Printed Name and Title Daniel J. Ekstein, VP

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Registrant Name	PMorgan Chase & Co.		Client Name JPMorgan Chase & Co.
LOBBYING AC engaged in lobby	CTIVITY. Select as m	ent during the re	ecessary to reflect the general issue areas in which the eporting period. Using a separate page for each code needed.
15. General issue	area code BAN - Bant	king	(one per page)
16. Specific lobb	ying issues		
provisions tha * S 2856 "Fina Relief Act of 2	it would affect legal lend ancial Services Regulat	ding practices of ory Relief Act of provide regulato	s Act": (Address unintended consequences of depository institutions.); 2006", HR 3505 "Financial Services Regulatory ory relief and improve productivity for insured
17. House(s) of C	Congress and Federal a	gencies contacto	ed None House Senate Other
	easury, Federal Deposit Ir d, Office of Thrift Supervisi		tion, Office of the Comptroller of the Currency, Federal griculture
18. Name of each	n individual who acted	as a lobbyist in	this issue area
<b></b>	Name	Súffix	Covered Official Position (if applicable)
First Name Naomi G.	Last Name Camper	Sumx	Dem Stf Dir, Sen SubCom Financial Institutions
Robert E.	Griner		Chief of Staff, Rep. David Scott
Steven R.	Patterson		Staff Dir, Sen Subcom Economic Policy
Stephen S.	Ruhlen		
19. Interest of ea	ch foreign entity in the	specific issues	listed on line 16 above
,			
Drinted None on	d Title - Daniel I. Ekste	oin VP	

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Registrant 1	JPMorgan Chase & Co.	Clie	JPMorgan Chas	
ADDENI	DUM for General Lobbyi	ng Issue Area BAN		
16. Speci	fic lobbying issues (continu	ed from previous page)		
praction * Depond * Large * Pred providi * Regul * Elect * HR 3 amend legisla * HR 5 obligation	it Card Pricing: (Address condities.); posit Insurance Reform: (Propose Bank Deposits: (Advanced reatory Lending Reform: (To proving for federal preemption of sulatory Parity: (Discuss the netronic Benefits Transfer: (Imple997 "Financial Data Protection of the Fair Credit Reporting Action prescribing regime for notion prescribing regime for notions instead of surety bonds. It is (Regarding implementations)	sed rules re large bank protice of proposed rulemal otect home buyers from protate predatory lending lawed for a level playing field ementation of Electronic En Act of 2006", HR 4127 " to provide for secure finatification to consumer in the States Code, to modern (Advocate modernization);	emiums.); king, large bank deposite edatory lending practice s.); for regulated financial in enefits Transfer prograr Data Accountability and ncial data, and for other e event of data breache ize cash management by of cash management by	s.); ss and support legislationstitutions.); ms.); Trust Act "DATA)" (Topurposes. Data Breaces.); y allowing the use of ce

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Registrant Name	IPMorgan Chase & Co.		Client Name JPMorgan Chase & Co.
engaged in lobby		ient during the r	ecessary to reflect the general issue areas in which the reporting period. Using a separate page for each code needed.
15. General issue	e area code	oyright/Patent/Tra	ademark (one per page)
16. Specific lobb	ying issues		
	atent Reform Act of 200 tent infringement litigati		ne process for issuing patents and of the rules
17. House(s) of	Congress and Federal a	agencies contact	ted None House Senate Other
18. Name of eac	h individual who acted	l as a lobbyist ir	n this issue area
First Name	Name Last Name	Suffix	Covered Official Position (if applicable)
Naomi G.	Camper		Dem Stf Dir, Sen SubCom Financial Institutions
James A.	Keller		
Rick	Lazio		
Stephen S.	Ruhlen		
			,
		(2112-1	
19. Interest of ea	ach foreign entity in the	e specific issues	s listed on line 16 above Check if None

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Registrant Name	PMorgan Chase & Co.		_ Client Name	JPMorgan (	Chase & Co.	
LOBBYING Accepted to the Lobby	CTIVITY. Select as making on behalf of the clie equested. Attach addition	nt during the rep	porting period.	ct the genera Using a sep	al issue areas i parate page fo	n which the or each code
15. General issue	e area code EDU - Educ	ation		(one po	er page)	
16. Specific lobb	ying issues					
Hurricane Re rule, provision * S 1932 "De	mergency Supplemental covery, 2006", HR 619 " n allowing loan holders to ficit Reduction Omnibus an Program contained in	Denver Federal o renegotiate low Reconciliation A	Center Redeve ver rates with le ct of 2005" (Re	lopment Act" ender of their	' (Repeal of side choice.);	ngle holder
17. House(s) of (	Congress and Federal ag	gencies contacte	ed None	House	Senate	Other
First Name	h individual who acted Name Last Namc Keller	as a lobbyist in Suffix			sition (if applic	able)
James A. Stephen S.	Ruhlen		»,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			
Lee	Woods					
James	Newell					
19. Interest of e	ach foreign entity in the	specific issues	listed on line	 16 above ∑	Check if None	
Printed Name a	nd Title Daniel J. Ekste		558cc14 - Page (		<u>.</u>	

Client Name JPMorgan Chase & Co.

	s as necessary to reflect the general issue areas in which the reporting period. Using a separate page for each code (s) as needed.
15. General issue area code FIN - Financial Institu	utions/Investments/Securiti (one per page)
16. Specific lobbying issues	
market enterprises.);	ry Reform Act of 2005" (Regulation of secondary mortgage ", S 1566 "Commodity Exchange Reauthorization Act of ss.)
17. House(s) of Congress and Federal agencies of	ontacted None House Senate Other .
18. Name of each individual who acted as a lobb	yist in this issue area
Name First Name Last Name Suffix Naomi G. Camper	Covered Official Position (if applicable)
Robert E. Griner	Chief of Staff, Rep. David Scott
Steven R. Patterson	Staff Dir, Sen Subcom Economic Policy
Stephen S. Ruhlen	
19. Interest of each foreign entity in the specific	issues listed on line 16 above \( \omega\) Check if None
Printed Name and Title Daniel J. Ekstein, VP	0.15h2f550c14

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Registrant Name JPMorgan Chase & Co.	Client Name JPMorgan Chase & Co.
· · · · · · · · · · · · · · · · · · ·	necessary to reflect the general issue areas in which the reporting period. Using a separate page for each code s needed.
15. General issue area code HOU - Housing	(one per page)
16. Specific lobbying issues	
* HR 3854 "Making appropriations for Agriculture, R Related Agencies for the fiscal year ending Septem Loan Program and other purposes.); * Katrina Rebuilding Funding: (Supported passage of rebuilding efforts for homeowners and communities	
17. House(s) of Congress and Federal agencies contact	cted None House Senate Other
US Dept. of Agriculture, Executive Office of the President  18. Name of each individual who acted as a lobbyist i	
Name	Covered Official Position (if applicable)
First Name Last Name Suffix  Robert E. Griner	Chief of Staff, Rep. David Scott
Rick Lazio	
Steven R. Patterson	Staff Dir, Sen Subcom Economic Policy
Stephen S. Ruhlen	
19. Interest of each foreign entity in the specific issue	s listed on line 16 above  Check if None
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Printed Name and Title Daniel J. Ekstein, VP	

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Registrant Name	JPMorgan Chase & Co.		Client Name	JPMorgan Chase & Co.
engaged in lobb		ent during the r	eporting period.	t the general issue areas in which the r U <b>sing a separate page for each code</b>
15. General issu	ie area code	rance		(one per page)
16. Specific lob	bying issues			
* HR 4314 a	and S 467 "Terrorism Ris	k Insurance Act	•	
		•		
17. House(s) of	Congress and Federal a	gencies contac	ted None	House Senate Other
Dept. of the 1	Treasury		•	,
18. Name of each	ch individual who acted	l as a lobbyist ir	this issue area	
First Name	Name Last Name	Suffix	Covered	l Official Position (if applicable)
Steven R.	Patterson	Sunix	Staff Dir, Sen S	Subcom Economic Policy
		***************************************		
***************************************				
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19. Interest of e	each foreign entity in the	e specific issues	s listed on line 16	above Check if None
Printed Name a	nd Title Daniel J. Ekste	ein, VP		

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Registrant Name JPMorgan Chase & Co.	Client Name JPMorgan Chase & Co.
LOBBYING ACTIVITY. Select as many codes as need engaged in lobbying on behalf of the client during the reprinformation as requested. Attach additional page(s) as need to be a selected as many codes as need engaged in lobbying on behalf of the client during the reprinformation as requested.	porting period. Using a separate page for each code
15. General issue area code POS - Postal	(one per page)
16. Specific lobbying issues	
* HR 22 and S 662 "Postal Accountability and Enhanc	ement Act" (To modernize the US Postal Service.)
17. House(s) of Congress and Federal agencies contacte	d None House Senate Other
18. Name of each individual who acted as a lobbyist in t	this issue area
Name First Name Last Name Suffix  James A. Keller  19. Interest of each foreign entity in the specific issues 1	Covered Official Position (if applicable)
Printed Name and Title Daniel J. Ekstein, VP	

Client Name JPMorgan Chase & Co.

engaged in lobbyi		s as necessary to reflect the general issue areas in which the reporting period. Using a separate page for each code (s) as needed.
15. General issue	RES - Real Estate/La	nd Use/Conservation (one per page)
16. Specific lobby	ing issues	
* HR 111 and \$	S 98 "Community Choice in Real	Estate Act"
	ongress and Federal agencies co	
First Name Naomi G.	individual who acted as a lobby  Name  Last Name  Camper	Covered Official Position (if applicable)  Dem Stf Dir, Sen SubCom Financial Institutions
Robert E.	Griner	Chief of Staff, Rep. David Scott
Steven R. Stephen S.	Patterson Ruhlen	Staff Dir, Sen Subcom Economic Policy
		ssues listed on line 16 above 🔀 Check if None
Drintad Name and	Title Daniel I Ekstein VP	

Registrant Name JPMorgan Chase & Co.

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Registrant Name	PMorgan Chase & Co.	<del></del>	Client Name JPMorgan Chase & Co.
engaged in lobby	CTIVITY. Select as maring on behalf of the clie quested. Attach addition	nt during the r	ecessary to reflect the general issue areas in which the reporting period. Using a separate page for each code needed.
15. General issue	area codeRET - Retire	ment	(one per page)
16. Specific lobb	ying issues		
2005" (Reform	n of the employee Retire	ment Income S	"Pension Security and Transparency Act of Security Act of 1974, specifically the "prohibited governing cash balance retirement plans.)
17. House(s) of (	Congress and Federal ag	encies contact	red None House Senate Other
			·
18. Name of each	n individual who acted a	s a lobbyist in	1
First Name Naomi G.	Name Last Name Camper	Suffix	Covered Official Position (if applicable)  Dem Stf Dir, Sen SubCom Financial Institutions
James A.	Kelier	***************************************	
Stephen S.	Ruhlen		
19. Interest of ea	ch foreign entity in the s	specific issues	listed on line 16 above Check if None
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Printed Name and	d Title Daniel J. Ekstein	, VP	

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Registrant Name	JPMorgan Chase & Co.		Client Nam	e JPMorgan	Chase & Co.	
engaged in lobby	CTIVITY. Select as n ring on behalf of the cli equested. Attach addition	ient during the re	eporting period			
15. General issue	e area code	ation/Internal Re	venue Code	(one p	er page)	
16. Specific lobb	ying issues					
Subpart F Fo * Common Tr	ax Increase Prevention reign Sales Corporation rust Funds: (Technical of Merchant Payments: (I	n leases; extension regard	on of rates for d ling conversions	ividends and	capital gains.)	;
17. House(s) of	Congress and Federal a	gencies contact	ed None	House	Senate	Other
18. Name of each	h individual who acted Name Last Name	as a lobbyist in	1		sition (if applica	ble)
Naomi G.	Camper	Surix	Dem Stf Dir,	Sen SubCom	Financial Insti	tutions
James A.	Keller					-
Stephen S.  19. Interest of ea	ch foreign entity in the	e specific issues	listed on line 1	6 above 🔀	Check if None	
Printed Name an	d Title Daniel J. Ekste	in, VP				

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LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each codinformation as requested. Attach additional page(s) as needed.  15. General issue area code  TEC - Telecommunications  (one per page)
TEC - Telecommunications  15. General issue area code (one per page)
16. Specific lobbying issues
* Phishing: (Proposals that could limit access and ability to determine owners of interest phishing sites.)
17. House(s) of Congress and Federal agencies contacted None House Senate Other
Dept. of the Treasury
18. Name of each individual who acted as a lobbyist in this issue area
Name Covered Official Position (if applicable) First Name Suffix
Stephen S. Ruhlen
19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None
Printed Name and Title Daniel J. Ekstein, VP

Registrant Name JPMorgan Chase & Co.	Client Name JPMorgan Chase & Co.
·	necessary to reflect the general issue areas in which the r reporting period. Using a separate page for each code s needed.
15. General issue area code TRD - Trade (Domestic &	Foreign) (one per page)
l 6. Specific lobbying issues	
Act" (Support for the passage and implementation o * HR 5068 "Export-Import Bank Reauthorization Act	t of 2006" (Support Ex-Im Bank Reauthorization.); eform and Strengthened Transparency Act of 2006", S
17. House(s) of Congress and Federal agencies contac	cted None House Senate Other
Dept. of the Treasury	
Nome of each individual value acted as a labelistic	this issue and
18. Name of each individual who acted as a lobbyist i	I
Name First Name Last Name Suffix	Covered Official Position (if applicable)
Naomi G. Camper	Dem Stf Dir, Sen SubCom Financial Institutions
Robert E. Griner	Chief of Staff, Rep. David Scott
Gayle C. Jennings	
Rick Lazio	
Steven R. Patterson ,	Staff Dir, Sen Subcom Economic Policy
Stephen S. Ruhlen	
19. Interest of each foreign entity in the specific issue	es listed on line 16 above \(\sigma\) Check (ENone
is a more of out of the following in the specific issue	S ASIGN ON THE TO ASOVO S CHECK IN NOICE

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Registra	JPMorgan Chase 8 ant Namc	k Co.	Client Name	JPMorgan Chase 8	k Co.					
	ADDENDUM for General Lobbying Issue AreaTRD									
16. Sp	ecific lobbying issues (co	ontinued from previo	ous page)							
* H Tra	R 5684 "United States-Omade Agreement.)	an Free Trade Agreer	ment Implementation	on Act" (Support pa	ssage of US-Oman					
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Registrant Name JPMorgan Chase & Co.			Client Name JPMorgan Chase & Co.				
	<del></del>	Complete ONLY w	here reg	gistration info	rmation has chang	ged.	
20. Client new add Address	lress						
City			State	Zip Code	e Cou	ntry	
21. Client new prin	ncipal place of bus	iness (if different than lir	ie 20)				
City			State	Zip Code	Cou	ntry	
22. New general de	escription of client	's business or activities					
LOBBYIST UI 23. Name of each		rted individual who is	no longer	• expected to act	as a lobbyist for the	client	
I Gayle C.	Jennings	- Sellix	3	T BOX TVAINE	Day France		
2 James	Newell		4				
ISSUE UPDAT	`E			Find the code to	a polost bolow		
24. General lobby	ying issues that <b>n</b>	o longer pertain		raid the code to	o select below.		
AFFILIATED  25. Add the follow							
Name		Address			Principal place of Busines (city and state or countr		
		Address			City		
		C/S/Z Address				ountry	
		C/S/Z			City State		
26. Name of each	n previously repo	rted organization that i	s no long	er affiliated wit	h the registrant or clie	ent	
1		2		3	]		
FOREIGN EN		ties					
Name .	Street Addres	Address	I	al place of business nd state or country)	Amount of contribution for lobbying activities		
			City				
			State	Country			
		d foreign entity that <b>no l</b> o	nger own:	s, <u>or</u> controls, <u>or</u>	is affiliated with the reg	gistrant,	
affiliated organi	ization	3		•	5		
<u>.</u> 2]		4			6		
<b>→</b>		_		!	□ Add a page i	for more (	
			199	_			
Printed Name and	Title Daniel J. E	Ekstein, VP 🔑 🔏					

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