

Clerk of the House of Representatives
Legislative Resource Center
B-106 Cannon Building
Washington, DC 20515

Secretary of the Senate
Office of Public Records
232 Hart Building
Washington, DC 20510

SECRETARY OF THE SENATE

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LOBBYING REPORT H.O.

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required To Complete This Page

1. Registrant Name National Association of Life Underwriters			
2. Address <input type="checkbox"/> Check if different than previously reported		1922 F Street, NW Washington, DC 20006-4387	
3. Principal Place of Business (if different from line 2) City: _____ State/Zip (or Country): _____			
4. Contact Name	Telephone	E-mail (optional)	5. Senate ID #
Linda E. Stevenson	202/331-6027		26901-12
7. Client Name <input checked="" type="checkbox"/> Self			6. House ID # 30246000

TYPE OF REPORT 8. Year 1999 Midyear (January 1-June 30) OR Year End (July 1-December 31)

9. Check if this filing amends a previously filed version of this report

10. Check if this is a Termination Report ⇒ Termination Date _____

11. No Lobbying Activity

INCOME OR EXPENSES - Complete Either Line 12 OR Line 13	
12. Lobbying Firms INCOME relating to lobbying activities for this reporting period was: Less than \$10,000 <input type="checkbox"/> \$10,000 or more <input type="checkbox"/> ⇒ \$ _____ Income (nearest \$20,000) Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).	13. Organizations EXPENSES relating to lobbying activities for this reporting period were: Less than \$10,000 <input type="checkbox"/> \$10,000 or more <input checked="" type="checkbox"/> ⇒ \$ <u>995,000</u> Expenses (nearest \$20,000) 14. REPORTING METHOD. Check box to indicate expense accounting method. See instructions for description of options. <input checked="" type="checkbox"/> Method A. Reporting amounts using LDA definitions only <input type="checkbox"/> Method B. Reporting amounts under section 6033(b)(8) of the Internal Revenue Code <input type="checkbox"/> Method C. Reporting amounts under section 162(e) of the Internal Revenue Code

Signature

Printed Name and Title Linda E. Stevenson, Legislative Correspondent, Government Affairs

Registrant Name National Association of Life Underwriters Client Name Self

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code INS (one per page)

16. Specific lobbying issues

H.R.10, Section 104, State Regulation of Insurance
 H.R.358, Section 123, Health Insurance Ombudsman
 S.1344, Title I, Right to Hold Health Plans Accountable; Title 5, Access to Health Insurance Coverage; Title 6, Long-Term Care
 H.R.2488, Title II, Capital Gains Tax & IRAs; Title V, Health Care Provisions; Title VI, Estate Tax; Title VIII, Self-Employed Health Insurance; Title XII, Pensions; Title XV, Revenue Offsets & Charitable Split Dollar Life Insurance, Annuity and Endowment Contracts; Title XVI, Compliance with Budget Act & Sunset

17. House(s) of Congress and Federal agencies contacted Check if None
 House, Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)	New
Michael L. Kerley	Senior Vice President, Government Affairs	<input type="checkbox"/>
David A. Winston	Associate General Counsel Government Affairs	<input type="checkbox"/>
Ganea M. Kehoe	Associate General Counsel Government Affairs	<input type="checkbox"/>
John J. Hambel	Counsel, Government Affairs	<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature *Linda E. Stevenson* Date August 14, 1999
 Printed Name and Title Linda E. Stevenson, Legislative Correspondent, Government Affairs